

National Shooting Co.

13-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	180,302	(66,505)	NM
Earnings Per Share (fils)	0.64	(0.24)	NM
Total Operating Revenue (KWD)	544,361	570,717	4.8%
Gross Profit / (Loss) (KWD)	101,283	158,575	56.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	3,724,232	3,694,779	(0.8%)
Non-current Assets	72,971,424	72,471,004	(0.7%)
Total Assets	76,695,656	76,165,783	(0.7%)
Shareholders' Equity*	20,303,649	19,314,325	(4.9%)

Liabilities:

Current Liabilities	55,376,954	56,524,875	2.1%
Non-current Liabilities	1,015,053	326,583	(67.8%)
Total Liabilities	56,392,007	56,851,458	0.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	51,440.2	P/E (x)	NM
Value (KWD '000)	709.5	P/BV (x)	0.14
Closing Price (KWD)	0.010	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.069	YTD Share Turnover	18.36%
Current Market Capitalization (KWD Million)	2.7	Beta	1.70

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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