

Mena Real Estate Co.

11-Feb-15

Kuwait Stock Exchange 9M-2014/15 Financial Results Announcement

Profitability	9M-2013/14	9M-2014/15	Variance
Net Profit (Loss) KWD	(69,687)	(291,974)	(319.0%)
Earnings Per Share (fils)	(0.36)	(1.51)	(319.4%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-2013/14	Q3-2014/15	Variance
Net Profit (Loss) KWD	99,017	(154,636)	NM
Earnings Per Share (fils)	0.51	(0.80)	NM

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
Assets:			
Current Assets	7,339,211	2,667,328	(63.7%)
Non-current Assets	17,583,757	16,101,423	(8.4%)
Total Assets	24,922,968	18,768,751	(24.7%)
Shareholders' Equity*	15,208,014	14,249,673	(6.3%)
Liabilities:			
Current Liabilities	7,343,298	4,351,794	(40.7%)
Non-current Liabilities	2,288,331	104,891	(95.4%)
Total Liabilities	9,631,629	4,456,685	(53.7%)

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,027	P/E (x)	NM
Value (KWD '000)	40	P/BV (x)	0.54
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.073	YTD Share Turnover	0.53%
Current Market Capitalization (KWD Million)	7.7	Beta	1.08

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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