

Mubarrad Transportation Co.

28-Jul-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	1,598,762	2,994,185	87.3%
Earnings Per Share (fils)	9.77	18.29	87.2%
Total Operating Revenue (KWD)	1,116,070	1,678,342	50.4%
Gross Profit / (Loss) (KWD)	(26,711)	27,028	NM
Return on Average Equity (ROAE)	10.29%	15.95%	
Return on Average Assets (ROAA)	8.83%	13.82%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	4,957,453	8,638,291	74.2%
Non-current Assets	16,335,358	16,071,585	(1.6%)
Total Assets	21,292,811	24,709,876	16.0%

Shareholders' Equity*	18,624,931	21,251,391	14.1%
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Liabilities:

Current Liabilities	2,361,715	3,107,576	31.6%
Non-current Liabilities	234,857	275,404	17.3%
Total Liabilities	2,596,572	3,382,980	30.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	159,901	P/E (x)	3.86
Value (KWD '000)	12,768	P/BV (x)	0.58
Closing Price (KWD)	0.075	Dividend Yield	6.67%
Book Value Per Share (KWD)	0.130	YTD Share Turnover	97.68%
Current Market Capitalization (KWD Million)	12.3	Beta	1.30

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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