

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(925,094)	(2,932,221)	(217.0%)
Earnings Per Share (fils)	(6.78)	(21.50)	(217.1%)
Total Operating Revenue (KWD)	8,903,483	12,734,039	43.0%
Gross Profit / (Loss) (KWD)	238,211	(4,571,636)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	9,918,319	21,962,105	121.4%
Non-current Assets	24,620,106	14,061,831	(42.9%)
Total Assets	34,538,425	36,023,936	4.3%
Shareholders' Equity*	18,087,291	14,249,079	(21.2%)
Liabilities:			
Current Liabilities	11,259,115	15,410,904	36.9%
Non-current Liabilities	5,192,019	6,363,953	22.6%
Total Liabilities	16,451,134	21,774,857	32.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	226,046	P/E (x)	NM
Value (KWD '000)	12,569	P/BV (x)	0.43
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	165.72%
Current Market Capitalization (KWD Million)	6.1	Beta	1.11

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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