

Kuwait Financial Center

30-Jul-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	809,440	2,914,702	260.1%
Earnings Per Share (fils)	2.00	6.00	200.0%
Total Operating Revenue (KWD)	4,732,920	7,713,560	63.0%
Gross Profit / (Loss) (KWD)	538,093	3,026,779	462.5%
Return on Average Equity (ROAE)	4.30%	6.72%	
Return on Average Assets (ROAA)	2.73%	4.04%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	57,798,589	62,626,314	8.4%
Non-current Assets	85,987,349	97,077,378	12.90%
Total Assets	143,785,938	159,703,692	11.1%

Shareholders' Equity*	90,184,595	92,513,902	2.6%
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Liabilities:

Current Liabilities	32,628,738	14,611,998	(55.2%)
Non-current Liabilities	3,187,550	31,728,557	895.4%
Total Liabilities	35,816,288	46,340,555	29.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,205	P/E (x)	9.08
Value (KWD '000)	214	P/BV (x)	0.63
Closing Price (KWD)	0.109	Dividend Yield	4.98%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	0.42%
Current Market Capitalization (KWD Million)	57.9	Beta	1.21

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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