

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(117,887)	(273,424)	(131.9%)
Earnings Per Share (fils)	(0.33)	(0.75)	(127.3%)
Total Operating Revenue (KWD)	1,512,520	800,205	(47.1%)
Gross Profit / (Loss) (KWD)	(548,110)	(245,667)	55.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	5,211,718	3,971,369	(23.8%)
Non-current Assets	84,177,130	82,599,725	(1.9%)
Total Assets	89,388,848	86,571,094	(3.2%)
Shareholders' Equity*	33,944,369	32,315,670	(4.8%)
Liabilities:			
Current Liabilities	26,886,597	26,504,138	(1.4%)
Non-current Liabilities	14,788,202	14,191,231	(4.0%)
Total Liabilities	41,674,799	40,695,369	(2.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	295,143	P/E (x)	NM
Value (KWD '000)	9,823	P/BV (x)	0.39
Closing Price (KWD)	0.032	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnover	75.16%
Current Market Capitalization (KWD Million)	12.6	Beta	1.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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