

Al Salam Holding Group Co.

13-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	460,414	(305,695)	NM
Earnings Per Share (fils)	1.71	(1.13)	NM
Total Operating Revenue (KWD)	2,364,962	2,429,186	2.7%
Gross Profit / (Loss) (KWD)	461,176	555,332	20.4%
Return on Average Equity (ROAE)	0.89%	NM	
Return on Average Assets (ROAA)	0.80%	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	14,476,343	13,609,894	(6.0%)
Non-current Assets	25,367,602	29,723,871	17.2%
Total Assets	39,843,945	43,333,765	8.8%
Shareholders' Equity*	34,725,221	34,445,229	(0.8%)
Liabilities:			
Current Liabilities	3,071,017	2,775,310	(9.6%)
Non-current Liabilities	122,392	140,934	15.1%
Total Liabilities	3,193,409	2,916,244	(8.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	505,791	P/E (x)	NM
Value (KWD '000)	28,309	P/BV (x)	0.41
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.128	YTD Share Turnover	187.58%
Current Market Capitalization (KWD Million)	14.0	Beta	0.96

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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