

Umm Al-Qaiwain General Investments Co.

9-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	636,404	2,069,196	225.1%
Earnings Per Share (fils)	1.75	5.70	225.2%
Total Operating Revenue (KWD)	824,726	2,213,265	168.4%
Gross Profit / (Loss) (KWD)	636,404	2,069,196	225.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	7,638,395	7,187,388	(5.90%)
Non-current Assets	47,879,792	47,167,667	(1.5%)
Total Assets	55,518,187	54,355,055	(2.1%)
Shareholders' Equity*	51,512,240	51,455,728	(0.1%)
Liabilities:			
Current Liabilities	3,901,819	2,829,899	(27.5%)
Non-current Liabilities	104,129	69,428	(33.3%)
Total Liabilities	4,005,948	2,899,327	(27.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,306	P/E (x)	NM
Value (KWD '000)	380	P/BV (x)	0.54
Closing Price (KWD)	0.077	Dividend Yield	7.10%
Book Value Per Share (KWD)	0.142	YTD Share Turnover	1.46%
Current Market Capitalization (KWD Million)	28.0	Beta	0.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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