

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(83,308)	(308,650)	(270.5%)
Earnings Per Share (fils)	(2.56)	(9.51)	(271.5%)
Total Operating Revenue (KWD)	2,471,790	2,501,288	1.2%
Gross Profit / (Loss) (KWD)	1,411,002	1,437,022	1.8%
Return on Average Equity (ROAE)	3.11%	NM	
Return on Average Assets (ROAA)	1.75%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	3,087,337	2,779,454	(10.0%)
Non-current Assets	1,897,564	1,748,606	(7.8%)
Total Assets	4,984,901	4,528,060	(9.2%)
Shareholders' Equity*	2,830,431	2,484,815	(12.2%)
Liabilities:			
Current Liabilities	1,742,564	1,591,254	(8.7%)
Non-current Liabilities	411,906	451,991	9.7%
Total Liabilities	2,154,470	2,043,245	(5.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	16,146	P/E (x)	NM
Value (KWD '000)	1,331	P/BV (x)	1.16
Closing Price (KWD)	0.089	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnover	49.68%
Current Market Capitalization (KWD Million)	2.9	Beta	0.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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