

### Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	105,705,123	123,130,092	16.5%
Earnings Per Share (fils)	20.49	23.86	16.4%
Total Operating Revenue (KWD)	472,564,760	491,522,886	4.0%
Gross Profit / (Loss) (KWD)	230,263,309	264,104,226	14.7%
Return on Average Equity (ROAE)	8.44%	9.21%	
Return on Average Assets (ROAA)	0.86%	0.98%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
<b>Assets:</b>			
Current Assets	9,872,216,244	9,426,817,168	(4.5%)
Non-current Assets	6,894,778,090	7,215,461,259	4.7%
<b>Total Assets</b>	<b>16,766,994,334</b>	<b>16,642,278,427</b>	<b>(0.7%)</b>

<b>Shareholders' Equity*</b>	<b>1,734,783,155</b>	<b>1,810,050,441</b>	<b>4.3%</b>
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#### Liabilities:

Current Liabilities	9,332,549,722	9,991,922,719	7.1%
Non-current Liabilities	5,338,009,937	4,568,465,665	(14.4%)
<b>Total Liabilities</b>	<b>14,670,559,659</b>	<b>14,560,388,384</b>	<b>(0.8%)</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	499,178	P/E (x)	13.78
Value (KWD '000)	239,521	P/BV (x)	1.38
Closing Price (KWD)	0.475	Dividend Yield	3.20%
Book Value Per Share (KWD)	0.351	YTD Share Turnover	9.52%
Current Market Capitalization (KWD Million)	2,489.7	Beta	1.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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