

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	6,569,253	1,909,148	(70.9%)
Earnings Per Share (fils)	11.99	3.48	(70.9%)
Total Operating Revenue (KWD)	10,478,684	8,248,875	(21.3%)
Gross Profit / (Loss) (KWD)	5,394,684	424,716	(92.1%)
Return on Average Equity (ROAE)	5.76%	1.29%	
Return on Average Assets (ROAA)	2.80%	0.60%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	131,367,086	174,755,488	33.0%
Non-current Assets	127,161,760	138,399,020	8.8%
<b>Total Assets</b>	<b>258,528,846</b>	<b>313,154,508</b>	<b>21.1%</b>
<b>Shareholders' Equity*</b>	<b>136,757,473</b>	<b>129,937,126</b>	<b>(5.0%)</b>
<b>Liabilities:</b>			
Current Liabilities	91,920,131	145,869,686	58.7%
Non-current Liabilities	4,697,637	3,068,867	(34.7%)
<b>Total Liabilities</b>	<b>96,617,768</b>	<b>148,938,553</b>	<b>54.2%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,063	P/E (x)	34.93
Value (KWD '000)	1,530	P/BV (x)	0.47
Closing Price (KWD)	0.110	Dividend Yield	9.04%
Book Value Per Share (KWD)	0.237	YTD Share Turnover	2.19%
Current Market Capitalization (KWD Million)	60.6	Beta	0.87

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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