

Al-Nawadi Holding Co.

1-Jun-15

Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	366,316	(39,093)	NM
Earnings Per Share (fils)	2.22	(0.24)	NM
Total Operating Revenue (KWD)	794,914	1,194,978	50.3%
Gross Profit / (Loss) (KWD)	275,286	599,909	117.9%
Return on Average Equity (ROAE)	10.53%	9.84%	
Return on Average Assets (ROAA)	5.99%	5.15%	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
Assets:			
Current Assets	1,696,032	5,046,256	197.5%
Non-current Assets	42,797,763	41,851,822	(2.2%)
Total Assets	44,493,795	46,898,078	5.4%
Shareholders' Equity*	22,744,647	25,099,070	10.4%
Liabilities:			
Current Liabilities	20,861,632	21,511,021	3.1%
Non-current Liabilities	887,516	287,987	(67.6%)
Total Liabilities	21,749,148	21,799,008	0.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,980.79	P/E (x)	7.72
Value (KWD '000)	309.67	P/BV (x)	0.72
Closing Price (KWD)	0.110	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.152	YTD Share Turnover	1.80%
Current Market Capitalization (KWD Million)	18.2	Beta	0.02

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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