

## Kuwait Stock Exchange FY-2014/15 Financial Results Announcement

Profitability	FY-2013/14	FY-2014/15	Variance
Net Profit / (Loss) (KWD)	(851,270)	(1,175,089)	(38.0%)
Earnings Per Share (fils)	(4.39)	(6.06)	(38.0%)
Total Operating Revenue (KWD)	81,293	(48,731)	NM
Gross Profit / (Loss) (KWD)	(817,130)	(1,087,092)	(33.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q4-2013/14	Q4-2014/15	Variance
Net Profit (Loss) KWD	(781,583)	(883,115)	(13.0%)
Earnings Per Share (fils)	(4.03)	(4.55)	(12.9%)

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
<b>Assets:</b>			
Current Assets	2,570,945	2,566,479	(0.2%)
Non-current Assets	17,151,210	15,636,968	(8.8%)
<b>Total Assets</b>	<b>19,722,155</b>	<b>18,203,447</b>	<b>(7.7%)</b>
<b>Shareholders' Equity*</b>	<b>14,664,928</b>	<b>13,124,542</b>	<b>(10.5%)</b>
<b>Liabilities:</b>			
Current Liabilities	2,675,347	4,913,144	83.6%
Non-current Liabilities	2,298,867	109,730	(95.2%)
<b>Total Liabilities</b>	<b>4,974,214</b>	<b>5,022,874</b>	<b>1.0%</b>

\*Fiscal Year Ends in March

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,993	P/E (x)	NM
Value (KWD '000)	298	P/BV (x)	0.49
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.068	YTD Share Turnover	4.58%
Current Market Capitalization (KWD Million)	6.4	Beta	1.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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