

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(185,711)	118,386	NM
Earnings Per Share (fils)	(2.48)	1.58	NM
Total Operating Revenue (KWD)	4,903,045	5,625,873	14.7%
Gross Profit / (Loss) (KWD)	(186,427)	135,930	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	14,594,684	12,451,731	(14.68%)
Non-current Assets	9,823,758	10,487,234	6.8%
Total Assets	24,418,442	22,938,965	(6.1%)

Shareholders' Equity*	16,621,038	14,295,839	(14.0%)
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Liabilities:

Current Liabilities	5,308,601	5,899,281	11.1%
Non-current Liabilities	395,761	443,802	12.1%
Total Liabilities	5,704,362	6,343,083	11.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43	P/E (x)	NM
Value (KWD '000)	3	P/BV (x)	0.36
Closing Price (KWD)	0.062	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.191	YTD Share Turnover	0.05%
Current Market Capitalization (KWD Million)	5.1	Beta	0.93

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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