

Danah Al Safat Foodstuff Co.

13-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(1,171,377)	(1,044,846)	10.8%
Earnings Per Share (fils)	(4.13)	(6.03)	(46.0%)
Total Operating Revenue (KWD)	5,564,173	5,983,037	7.5%
Gross Profit / (Loss) (KWD)	577,664	974,651	68.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	25,491,505	8,283,345	(67.5%)
Non-current Assets	10,707,183	6,794,926	(36.5%)
Total Assets	36,198,688	15,078,271	(58.3%)

Shareholders' Equity*	32,609,558	10,556,342	(67.6%)
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Liabilities:

Current Liabilities	2,787,798	3,759,992	34.9%
Non-current Liabilities	678,583	667,955	(1.57%)
Total Liabilities	3,466,381	4,427,947	27.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	60,086.6	P/E (x)	NM
Value (KWD '000)	3,150.5	P/BV (x)	0.47
Closing Price (KWD)	0.041	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnover	49.38%
Current Market Capitalization (KWD Million)	4.9	Beta	0.54

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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