

Arabi Holding Group Co.

15-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(103,794)	56,653	NM
Earnings Per Share (fils)	(0.62)	0.340	NM
Total Operating Revenue (KWD)	38,818,272	51,970,623	33.9%
Gross Profit / (Loss) (KWD)	3,037,657	4,520,839	48.8%
Return on Average Equity (ROAE)	1.37%	1.92%	
Return on Average Assets (ROAA)	0.18%	0.24%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	103,190,085	124,777,025	20.9%
Non-current Assets	96,614,424	103,996,397	7.6%
Total Assets	199,804,509	228,773,422	14.5%
Shareholders' Equity*	25,046,116	27,557,395	10.0%
Liabilities:			
Current Liabilities	133,795,405	147,200,288	10.0%
Non-current Liabilities	37,998,054	47,614,675	25.3%
Total Liabilities	171,793,459	194,814,963	13.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	106,542	P/E (x)	30.89
Value (KWD '000)	9,143	P/BV (x)	0.59
Closing Price (KWD)	0.094	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.166	YTD Share Turnover	61.60%
Current Market Capitalization (KWD Million)	16.2	Beta	0.48

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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