

Nafais Holding Co.

8-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	5,836,618	3,405,139	(41.7%)
Earnings Per Share (fils)	14.14	8.23	(41.8%)
Total Operating Revenue (KWD)	6,145,598	6,428,352	4.6%
Gross Profit / (Loss) (KWD)	2,997,816	2,801,758	(6.5%)
Return on Average Equity (ROAE)	7.81%	3.73%	
Return on Average Assets (ROAA)	6.20%	3.33%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	8,909,968	12,342,891	38.53%
Non-current Assets	63,188,719	60,842,749	(3.7%)
Total Assets	72,098,687	73,185,640	1.5%
Shareholders' Equity*	63,315,485	66,293,805	4.7%
Liabilities:			
Current Liabilities	7,377,016	5,399,894	(26.8%)
Non-current Liabilities	1,375,032	1,454,202	5.8%
Total Liabilities	8,752,048	6,854,096	(21.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,410	P/E (x)	29.50
Value (KWD '000)	209	P/BV (x)	1.09
Closing Price (KWD)	0.172	Dividend Yield	5.70%
Book Value Per Share (KWD)	0.160	YTD Share Turnover	0.33%
Current Market Capitalization (KWD Million)	72.5	Beta	0.17

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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