

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	4,876,633	4,910,446	0.7%
Earnings Per Share (fils)	4.54	4.57	0.7%
Total Operating Revenue (KWD)	45,071,717	49,527,898	9.9%
Gross Profit / (Loss) (KWD)	12,937,923	11,241,675	(13.1%)
Return on Average Equity (ROAE)	4.33%	4.25%	
Return on Average Assets (ROAA)	1.62%	1.53%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	108,230,002	111,881,059	3.4%
Non-current Assets	443,374,818	459,279,557	3.6%
Total Assets	551,604,820	571,160,616	3.5%
Shareholders' Equity*	202,131,621	201,241,354	(0.4%)
Liabilities:			
Current Liabilities	127,760,576	118,770,023	(7.0%)
Non-current Liabilities	181,657,622	206,248,460	13.5%
Total Liabilities	309,418,198	325,018,483	5.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	18,034	P/E (x)	12.36
Value (KWD '000)	1,697	P/BV (x)	0.58
Closing Price (KWD)	0.098	Dividend Yield	4.61%
Book Value Per Share (KWD)	0.187	YTD Share Turnover	1.52%
Current Market Capitalization (KWD Million)	116.4	Beta	1.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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