

Kuwait Co. For Process Plant Cons. & Cont.

6-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	1,339,230	1,152,313	(14.0%)
Earnings Per Share (fils)	13.80	11.89	(13.8%)
Total Operating Revenue (KWD)	24,586,337	20,755,655	(15.6%)
Gross Profit / (Loss) (KWD)	1,421,148	1,705,960	20.0%
Return on Average Equity (ROAE)	19.78%	17.24%	
Return on Average Assets (ROAA)	7.41%	5.53%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	46,144,315	51,919,971	12.5%
Non-current Assets	24,620,761	23,723,187	(3.6%)
Total Assets	70,765,076	75,643,158	6.9%
Shareholders' Equity*	21,846,719	25,122,401	15.0%
Liabilities:			
Current Liabilities	46,044,709	47,361,645	2.9%
Non-current Liabilities	2,873,648	3,159,112	9.9%
Total Liabilities	48,918,357	50,520,757	3.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,582	P/E (x)	5.87
Value (KWD '000)	368	P/BV (x)	0.95
Closing Price (KWD)	0.237	Dividend Yield	4.08%
Book Value Per Share (KWD)	0.259	YTD Share Turnover	1.58%
Current Market Capitalization (KWD Million)	23.8	Beta	0.33

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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