

ZIMA Holding Co.

9-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(118,457)	33,489	NM
Earnings Per Share (fils)	(1.18)	0.33	NM
Total Operating Revenue (KWD)	1,553,419	60,329	(96.1%)
Gross Profit / (Loss) (KWD)	113,273	60,329	(46.7%)
Return on Average Equity (ROAE)	0.77%	2.26%	
Return on Average Assets (ROAA)	0.63%	1.93%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	8,416,599	4,540	(99.95%)
Non-current Assets	4,240,892	11,387,178	168.5%
Total Assets	12,657,491	11,391,718	(10.0%)
Shareholders' Equity*	10,146,244	10,398,096	2.5%
Liabilities:			
Current Liabilities	1,423,411	993,422	(30.2%)
Non-current Liabilities	1,085,447	200	(100.0%)
Total Liabilities	2,508,858	993,622	(60.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	500,694	P/E (x)	17.97
Value (KWD '000)	26,968	P/BV (x)	0.40
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	500.69%
Current Market Capitalization (KWD Million)	4.2	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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