

MENA Markets Daily Report

September 30, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	5,751.20	(0.2%)	(12.0%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▲	389.72	0.9%	(11.2%)	(3.1%)
Saudi Arabia 3	Kuwait	KSE - KSX 15 Index	▲	939.80	1.2%	(11.3%)	(0.8%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	7,337.21	(1.4%)	(12.0%)	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,554.43	(0.8%)	(5.8%)	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▼	4,475.98	(0.9%)	(1.2%)	5.6%
Bahrain 7	Qatar	QE 20 Index	▼	11,275.12	(1.4%)	(8.2%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▼	1,275.01	(0.2%)	(10.6%)	14.2%
Egypt 9	Oman	MSM 30 Index	▼	5,760.85	(0.1%)	(9.2%)	(7.2%)
Jordan 10	Egypt	EGX 30	▼	7,331.53	(1.0%)	(17.9%)	31.6%
Tunisia 11	Jordan	ASE Index	▼	2,063.49	(0.4%)	(4.7%)	4.8%
Lebanon 12	Lebanon	Beirut SE TRW Index	▼	1,073.95	(1.3%)	(1.7%)	3.5%
Morocco 13	Tunisia	Tunisia Index	▼	5,291.93	(0.2%)	4.0%	16.2%
Syria 14	Morocco	MASI	▼	9,133.67	(0.2%)	(5.1%)	5.6%
	Syria	DSE Weighted Index	=	1,198.51	0.0%	(5.7%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▲	3,059.36	0.7%	(5.4%)	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	784.11	1.1%	(0.8%)	(45.2%)
	India	SENSEX	▲	25,940.79	0.6%	(5.7%)	29.9%
	Brazil	BOVESPA Stock Index	▲	44,131.82	0.4%	(11.7%)	(2.9%)
	Mexico	BOLSA Index	▲	42,121.51	0.5%	(2.4%)	1.0%
	Korea	KOSPI Index	▲	1,952.31	0.5%	1.9%	(4.8%)
	Taiwan	TAIEX Index	▲	8,143.28	0.1%	(12.5%)	8.1%
Global Markets							
	World	MSCI World Index	▼	1,550.43	(0.6%)	(9.3%)	2.9%
	Asia	MSCI Asia Pacific	▼	121.09	(2.9%)	(12.2%)	(2.5%)
	Europe	DJ Stoxx 600	▼	339.23	(0.7%)	(1.0%)	4.4%
	Europe	FTSEurofirst 300	▼	1,336.34	(0.6%)	(2.4%)	4.0%
	Emerging Markets	MSCI EM Index	▼	776.35	(0.7%)	(18.8%)	(4.6%)
	U.S.A	S&P 500	▲	1,884.09	0.1%	(8.5%)	11.4%
	U.S.A	DJIA	▲	16,049.13	0.3%	(10.0%)	7.5%
	U.S.A	NASDAQ Composite	▼	4,517.32	(0.6%)	(4.6%)	13.4%
	UK	FTSE 100	▼	5,909.24	(0.8%)	(10.0%)	(2.7%)
	Germany	DAX	▼	9,450.40	(0.4%)	(3.6%)	2.7%
	Japan	NIKKEI 225	▲	17,359.13	2.5%	(0.5%)	7.1%
	Hong Kong	HANG SENG INDEX	▲	20,848.44	1.4%	(11.7%)	1.3%
Commodities							
	Oil	OPEC Crude	▼	43.54	(0.5%)	(16.3%)	(49.6%)
	Oil	Brent	▼	47.85	(0.8%)	(26.1%)	(45.6%)
	Oil	Kuwait	▼	42.61	(0.1%)	(19.1%)	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.60	0.4%	(18.1%)	(33.8%)
	Gold	Gold Spot \$/Oz	▼	1,126.09	(0.4%)	(5.2%)	(1.4%)

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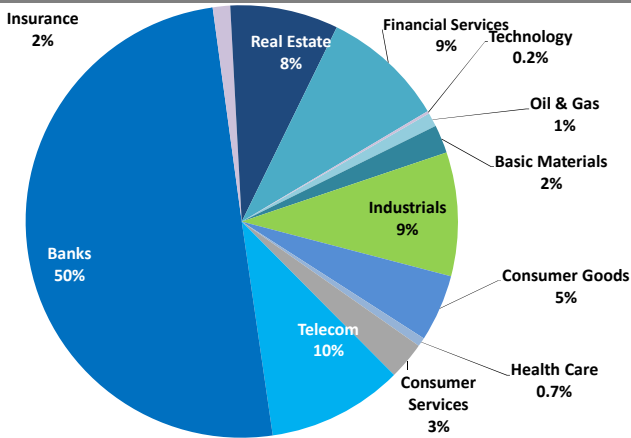
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

September 30, 2015

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,031.8	14.7	10.5%
2- Kuwait Finance House	2,763.7	21.2	7.7%
3- Zain	1,750.2	9.8	11.8%
4- Ahli United Bank - Bahrain	1,323.7	9.4	14.6%
5- Kuwait Food Co. (Americana)	940.7	18.4	13.6%
6- Kuwait Projects Co.	869.4	18.2	10.0%
7- Boubyan Bank	845.9	28.3	10.2%
8- Ahli United Bank - Kuwait	834.7	16.6	15.2%
9- Commercial Bank of Kuwait	833.0	16.7	8.9%
10- Gulf Bank	823.0	22.5	7.0%
Total	15,016	15.16	10.6%

*: ROE is calculated based on TTM 1Q-2015 net profit & shareholders' equity as of 31-March-15

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sultan Center Food Products Co.	0.085	0.005	6.3%
Commercial Facilities Co.	0.198	0.010	5.3%
Commercial Bank of Kuwait	0.590	0.020	3.5%
Al TAMEER Real Estate Investment Co.	0.030	0.001	3.4%
Kuwait Foundry Co.	0.248	0.008	3.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kout Food Group	0.540	(0.040)	(6.9%)
Hayat Communications Co.	0.049	(0.004)	(6.7%)
Danah Alsafat Foodstuff Co.	0.075	(0.005)	(6.3%)
Al Qurain Holding Co.	0.008	(0.001)	(6.3%)
Real Estate Asset Management Co.	0.156	(0.010)	(6.0%)

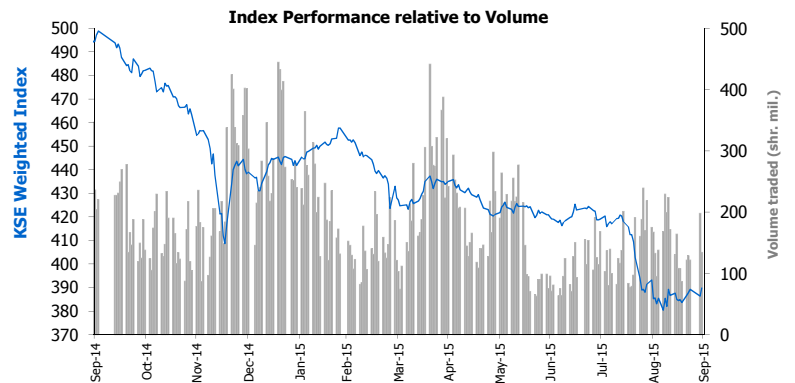
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Ithmar Bank B.S.C	0.047	0.001	16,962,569
Investors Holding Group Co.	0.029	0.000	11,095,523
Al-Madina for Finance & Investment Co.	0.057	0.001	8,629,765
Al Dar National Real Estate Co.	0.031	0.000	7,304,048
National Ranges Co. (MAYADEEN)	0.025	(0.001)	7,236,665

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	26,674.7	▲	0.9%	1.0%	(10.2%)
Oil & Gas	275.6	▼	(0.2%)	(4.5%)	(29.6%)
Basic Materials	565.9	▲	1.7%	2.6%	(12.8%)
Industrials	2,470.4	▼	(0.3%)	(2.0%)	(9.5%)
Consumer Goods	1,331.4	▲	2.2%	2.8%	9.4%
Health Care	180.6	▼	(0.8%)	(2.5%)	(1.8%)
Consumer Services	746.4	▼	(0.1%)	(1.0%)	(4.0%)
Telecommunications	2,708.1	▲	1.6%	5.1%	(19.1%)
Banks	13,376.3	▲	1.2%	1.3%	(8.3%)
Insurance	347.6	▼	(0.2%)	0.7%	(2.6%)
Real Estate	2,157.5	▼	(0.1%)	(0.4%)	(9.8%)
Financial Services	2,463.3	▲	0.0%	(1.0%)	(18.3%)
Technology	51.5	▼	(1.2%)	(0.7%)	(8.5%)

Market Breadth	▲	36	▼	41	=	115
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KSE Price Index	5,751.20	(13.1)	(0.2%)	(1.2%)	(12.0%)	
KSE Weighted Index	389.72	3.4	0.9%	1.1%	(11.2%)	
Kuwait 15 Index	939.80	11.3	1.2%	2.2%	(11.3%)	
Market Cap (KWD Mn)	26,675	230.2	0.9%	1.0%	(10.2%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	134.4	(64.0)	(32.2%)	179.8	223.8
Value Traded (KWD Mn)	14.6	2.0	15.9%	17.1	25.5
No. of Trades	3,248	(700.0)	(17.7%)	4,110	4,848

Market Volatility**	Volatility Since January:				
	2015	2014	2013	2012	2011
KSE Price Index	8.7%	9.8%	10.6%	10.0%	9.7%
KSE Weighted Index	9.5%	10.1%	9.2%	8.9%	9.9%

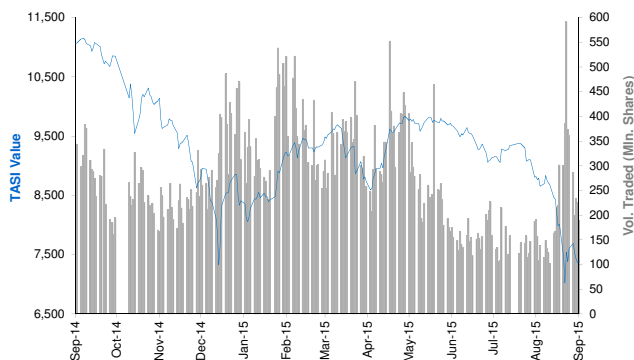
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
ZAIN	0.405	0.010	2,252,655
Agility	0.570	(0.010)	1,462,854
Gulf Bank	0.270	0.005	1,339,557
Kuwait Projects Co. (Holding)	0.590	0.000	1,156,083
Ithmar Bank B.S.C	0.047	0.001	792,915

Saudi Tadawul Daily Report

September 30, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	1,653,558	(2.5%)	15.4	1.8	2.9%
Banks & Financial	461,940	(4.8%)	11.0	1.6	2.5%
Petrochemical Industries	369,570	(4.7%)	12.5	1.5	3.3%
Cement	70,189	(4.8%)	11.2	2.2	6.9%
Retail	74,248	(4.7%)	24.7	5.1	1.8%
Energy & Utilities	69,710	(1.4%)	25.4	1.2	4.2%
Agric. & Food Ind.	110,461	(0.1%)	21.9	3.8	2.4%
Telecom	150,897	3.6%	21.4	1.8	4.6%
Insurance	40,464	1.3%	54.4	2.3	0.4%
Multi-Inv.	72,668	1.3%	62.4	2.0	2.8%
Indust. Inv.	56,201	(1.6%)	18.1	1.4	1.9%
Bldg. & Const.	20,368	(0.2%)	36.3	1.9	3.4%
Real Estate Dev.	104,221	1.9%	38.4	1.9	0.7%
Transport	28,242	(2.7%)	15.4	2.1	2.2%
Media & Publishing	2,434	(6.4%)	NM	1.1	0.0%
Hotel & Tourism	21,946	1.1%	14.7	3.8	2.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	232,050	11.1	12.6%
2- Saudi Telecom	123,160	11.1	18.4%
3- National Commercial Bank	105,000	12.1	18.3%
4- Al-Rajhi Bank	89,213	13.4	15.8%
5- Saudi Electricity Co.	67,707	26.2	4.5%
6- Kingdom Holding Co.	66,891	75.8	2.9%
7- Jabal Omar Development Company	59,333	NM	0.0%
8- AL-Marai Co.	50,520	29.6	15.4%
9- Samba Financial Group	45,400	9.0	13.0%
10- Riyadh Bank	42,030	9.5	12.1%

Subtotal	881,304	14.21	12.4%
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* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
National Agriculture Marketing Co.	39.50	4.3%	31,408
SABB Takaful	37.08	3.6%	57,654
The National Shipping Co of Saudi Arabia	36.03	3.4%	59,018
Tourism Enterprise Co.	35.09	2.9%	9,585
Saudi Printing & Packing Co.	14.58	2.6%	7,385

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Industrial Investment Group	17.76	(4.1%)	34,970
Makkah Construction & Development Co.	74.46	(3.7%)	14,321
Gulf Union Cooperative Ins. Co.	13.17	(3.6%)	2,592
The Co for Cooperative Ins.	86.86	(3.3%)	25,928
Bawan Company	33.46	(3.2%)	24,162

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	16.74	(0.4%)	23,042
Dar Al Arkan Real Estate Dev. Co.	6.90	(0.6%)	10,214
Emaar The Economic City	10.84	0.6%	4,761
Al-Etihad Etisalat Co.	28.08	0.3%	4,150
ZAIN KSA	9.07	0.1%	2,831

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	7,337.21	(105.5)	(1.4%)	(2.5%)	(12.0%)
Market Cap (SAR Mn)	1,653,558	(20,810.3)	(1.2%)	(2.5%)	(8.9%)
Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	21.7%	18.6%	17.2%	17.8%	17.4%
** Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	108	(52)	(32.6%)	271	284
Value Traded (SAR Mn)	2,472	(1,080)	(30.4%)	7,180	8,746
No. of Trades	57,411	(19,161)	(25.0%)	128,482	143,755

Market Breadth	▲	23	▼	139	=	7
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
The Co for Cooperative Ins.	86.86	8,257	102,587	74.0%
Saudi Transport & Investment Co.	54.50	11,477	217,585	61.7%
BUPA Arabia for Cooperative Ins.	246.74	4,035	19,590	44.3%
Saudi Company for Hardware	96.85	5,436	42,459	38.2%
Al-Rajhi Co. for Cooperative Ins.	23.02	5,380	168,442	28.1%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Tihama Advertising & Public Relations Co.	35.39	4,587	75,722	(60.9%)
Solidarity Saudi Takaful co.	8.88	7,321	398,100	(56.4%)
Middle East Specialised Cables	9.67	11,570	634,249	(55.7%)
SALAMA Cooperative Insurance Company	12.38	2,198	105,371	(55.2%)
National Industrialization Co	13.11	12,811	554,567	(51.1%)

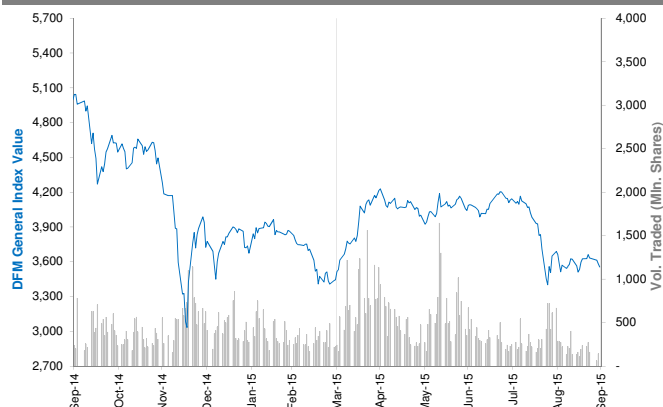
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	6.90	67,130	7,474,638	(15.3%)
Alinma Bank	16.74	126,384	5,762,816	(17.2%)
Saudi Kayan	8.25	27,076	2,284,610	(24.7%)
ZAIN KSA	9.07	20,569	2,183,864	(24.2%)
Emaar The Economic City	10.84	21,517	1,528,789	(9.2%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

September 30, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- Emirates NBD	48,464	8.4	12.5%
2- EMAAR Properties	45,106	11.7	10.8%
3- EMAAR MALLS GROUP	39,303	22.0	12.6%
4- Dubai Islamic Bank	26,490	9.2	15.7%
5- Emirates Integrated Telecom. (DU)	22,903	10.9	28.4%
6- Mashreq Bank	18,937	7.6	15.4%
7- DAMAC Properties Dubai	16,778	3.7	66.4%
8- Commercial Bank of Dubai	14,395	11.9	16.1%
9- Dubai Financial Market	13,360	21.8	7.8%
10- Arabtec Holding P.J.S.C.	7,912	NM	NM
Subtotal	269,054	10.42	14.2%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Takaful House	0.532	5.6%	106
SHUAA Capital	0.565	2.0%	1,171,580
Aramex	3.200	1.3%	2,562,845
Ektitab Holding Co.	0.419	1.2%	229,304
Arabtec Holding P.J.S.C.	1.800	1.1%	26,276,897

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Dubai Islamic Ins.& Reins Co.(AMAN)	0.611	(4.1%)	584,034
DAMAC Properties Dubai	3.020	(2.9%)	47,452,622
Gulf Navigation Holding	0.375	(2.3%)	362,979
Ajman Bank	1.770	(2.2%)	28,515
Gulf Finance House	0.528	(2.0%)	11,849,356

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.528	(2.0%)	22,504
DAMAC Properties Dubai	3.020	(2.9%)	15,680
Arabtec Holding P.J.S.C.	1.800	1.1%	14,901
EMAAR Properties	6.300	(1.3%)	10,410
Amlak Finance	2.000	0.0%	10,395

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	337,972	(2.1%)	11.1	1.3	2.5%
Banking	124,092	(1.6%)	9.5	1.2	3.4%
Consumer Staples	10,802	4.4%	NM	1.4	0.7%
Investment & Financial	26,040	(3.1%)	12.0	1.2	3.9%
Insurance	5,822	(0.3%)	7.5	0.6	6.3%
Industrial	3,772	(2.8%)	29.9	0.5	2.4%
Real Estate & Construction	116,795	(3.4%)	NM	1.6	1.0%
Telecommunication	23,147	(1.7%)	11.0	2.8	3.9%
Transportation	25,000	(0.4%)	27.5	1.3	2.5%
Services	2,503	(3.6%)	2.4	0.3	1.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	8	19	33
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	3,554.43	(27.9)	(0.8%)	(3.0%)	(5.8%)
Market Cap (AED Mn)	337,972	(2,236)	(0.7%)	(2.1%)	0.8%

Benchmark Volatility**	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	33.0%	29.9%	26.9%	25.2%	24.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	140	(0.6)	(0.4%)	439	702
Value Traded (AED Mn)	291	36.2	14.2%	698	1,666
No. of Trades	3,537	888	33.5%	6,909	10,106

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Amlak Finance	2.000	13,082,432	5,934,308	96.1%
Takaful Emarat	1.510	191,123	145,423	88.8%
Al-Madina for Finance & Investment	0.676	259,178	468,073	87.3%
United Kaipara Dairies Co.	9.080	18	2	74.6%
Dubai Parks And Resorts	1.210	5,187,689	5,122,571	65.8%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Navigation Holding	0.375	702,100	1,886,650	(195.7%)
Arabtec Holding P.J.S.C.	1.800	16,903,084	6,292,495	(38.6%)
Ajman Bank	1.770	341,423	155,398	(33.6%)
Drake and Scull International	0.620	2,055,384	2,636,879	(30.7%)
Int'l Financial Advisors Co.	0.590	3,295	6,488	(30.6%)

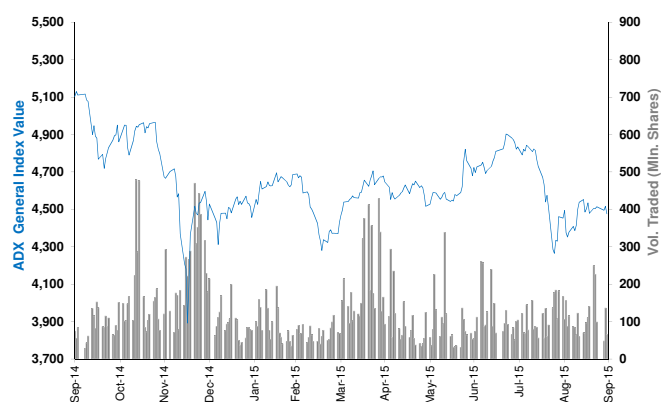
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.528	10,918,781	21,312,906	(29.4%)
Union Properties	0.936	9,423,368	7,768,429	(18.8%)
Arabtec Holding P.J.S.C.	1.800	16,903,084	6,292,495	(38.6%)
Amlak Finance	2.000	13,082,432	5,934,308	96.1%
Deyaar Development	0.647	4,320,447	5,319,655	(23.9%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

September 30, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	123,059	13.6	22.5%
2- First Gulf Bank	63,000	11.0	18.2%
3- National Bank Of Abu Dhabi	44,756	8.0	14.9%
4- Abu Dhabi Commercial Bank	40,904	9.4	17.1%
5- AL DAR Properties Co.	18,634	7.8	13.3%
6- Union National Bank	16,784	8.0	12.6%
7- Abu Dhabi Islamic Bank	13,140	7.3	12.7%
8- National Bank of Ras Al-Khaimah	11,650	7.9	19.8%
9- United Arab Bank	6,417	10.6	20.6%
10- National Bank of Fujairah	5,841	10.8	13.8%
Subtotal	344,185	10.23	17.0%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
National Marine Dredging Co.	5.29	15.0%	134,994
Sharjah Islamic Bank	1.60	6.7%	322,000
National Bank of Ras Al-Khaimah	6.95	1.5%	8,104,152
Abu Dhabi Ship Building Co.	2.82	0.7%	418
Bank Of Sharjah	1.51	0.7%	56,462

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Emirates Driving Co.	5.00	(9.1%)	22,446,600
Arkan Building Materials Co.	0.85	(4.5%)	219,802
Green Crescent Insurance Co.	0.50	(3.8%)	12,000
Dana Gas	0.54	(3.6%)	9,347,519
Ras Al Khaimah Cement Co.	0.85	(3.4%)	42,500

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Dana Gas	0.54	(3.6%)	17,248
Eshraq Properties Co.	0.68	0.0%	14,589
AL DAR Properties Co.	2.37	0.0%	6,719
Ras Al Khaimah Properties	0.62	0.0%	5,240
Emirates Telecom. Co.	14.15	(1.0%)	5,112

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	438,741	0.2%	8.2	1.4	4.3%
Banks	221,790	(4.3%)	9.4	1.4	4.9%
Inv. & Financial Services	4,485	(2.5%)	0.3	1.2	12.7%
Real Estate	21,455	2.6%	11.0	0.9	0.8%
Energy	6,926	0.0%	NM	0.5	4.1%
Consumer Staples	6,114	1.3%	18.9	2.0	1.4%
Industrial	11,823	(0.1%)	22.9	0.8	4.8%
Insurance	8,029	(2.2%)	NM	0.4	4.8%
Telecommunication	148,719	8.2%	13.6	2.3	3.7%
Services	9,400	(7.0%)	12.7	0.6	3.8%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	5	▼	14	=	46
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,475.98	(40.36)	(0.9%)	(0.4%)	(1.2%)
Market Cap (AED Mn)	438,741	(3,885)	(0.9%)	0.2%	(5.4%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	19.5%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	66	(70.2)	(51.5%)	110	251.3
Value Traded (AED Mn)	198	(32.4)	(14.0%)	227	653.5
No. of Trades	1,068	(555)	(34.2%)	1,819	3,656

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Abu Dhabi Ship Building Co.	2.82	42,025	16,565	48.4%
Emirates Telecom. Co.	14.15	5,742,823	449,388	42.1%
Fujairah Building Industrial Co.	1.90	674	476	40.9%
AGTHIA Group	7.90	324,339	44,298	27.4%
Gulf Medical Projects	2.53	1,656	646	26.5%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Al Wathba National Insurance Co.	4.50	180	36	(100.0%)
Abu Dhabi National Insurance Co.	3.16	2,938	576	(47.8%)
Ooredoo	78.00	3,951	38	(45.6%)
Al Dhafra Insurance Co.	4.80	351	61	(37.7%)
Abu Dhabi National Co. for Bldg. Materials	0.52	30,377	47,616	(35.0%)

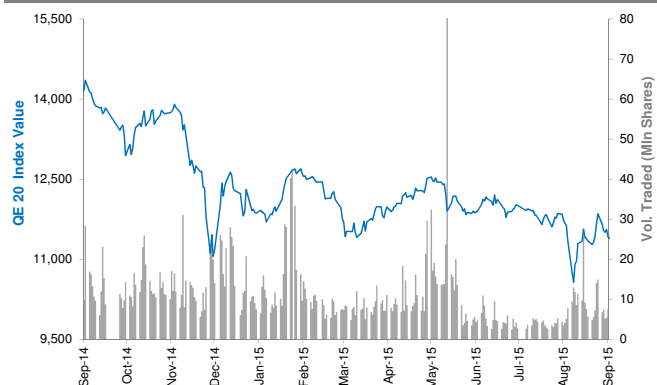
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.68	5,642,729	6,716,747	(5.6%)
Dana Gas	0.54	2,237,701	4,272,829	8.0%
AL DAR Properties Co.	2.37	8,938,790	3,457,272	(10.6%)
Ras Al Khaimah Properties	0.62	1,298,107	1,852,615	(16.2%)
Methaq Takaful Insurance Co.	0.91	851,424	862,685	24.7%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

September 30, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	127,771	11.9	20.0%
2- Industries Qatar	72,903	12.8	18.8%
3- Ezdan Holding Group Co.	48,912	34.4	4.8%
4- Masraf Al Rayan	31,275	15.0	19.7%
5- Qatar Islamic Bank	26,725	16.0	14.0%
6- Mesaieed Petrochemical Holding Co.	25,905	17.9	10.9%
7- Ooredoo (formerly Q-Tel)	24,408	14.0	8.3%
8- Qatar Electricity & Water Co.	22,770	14.4	25.4%
9- Commercial Bank of Qatar	18,063	10.0	12.6%
10- Qatar Insurance Co.	17,188	25.1	12.0%

Subtotal 415,919 12.73 17.3%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Gulf Warehousing Co.	69.40	3.6%	345,042
Medicare Group	169.00	2.1%	185,800
Al Ahli Bank of Qatar	50.00	1.0%	601,335
Qatari German Co. for Medical Devices	13.25	0.7%	239,205
United Development Co.	23.25	0.6%	1,478,687

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Al Khaleej Takaful Group	33.55	(4.1%)	5,972
Doha Insurance Co.	23.01	(4.1%)	11,342
Qatar Industrial Manufacturing Co.	41.20	(3.2%)	41,200
Industries Qatar	120.50	(2.5%)	23,158,257
Barwa Real Estate Co.	41.90	(2.4%)	18,463,266

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Vodafone Qatar	13.37	(1.0%)	802,636
Qatar Gas Transport Co.	22.16	(0.4%)	481,002
Barwa Real Estate Co.	41.90	(2.4%)	439,263
Ezdan Holding Group Co.	18.44	(1.1%)	402,693
Masraf Al Rayan	41.70	(1.9%)	377,504

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	594,261	(2.2%)	13.1	2.0	4.3%
Banking & Finance	246,856	(0.2%)	12.5	2.1	4.5%
Goods & Consumer Services	26,552	(2.7%)	14.1	2.3	4.7%
Industrial	159,091	(6.2%)	16.1	2.9	4.7%
Insurance	24,040	(4.4%)	12.8	1.8	3.1%
Real Estate	75,076	(3.1%)	9.5	1.3	3.2%
Telecom	35,711	4.3%	19.4	1.3	4.1%
Transport	26,934	2.0%	12.7	1.6	5.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 12 ▼ 29 = 2

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD % Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	11,275.12	(158.63)	(1.4%)	(2.5%)	(8.2%)
Market Cap (QAR Mn)	594,261	(7,454)	(1.2%)	(2.2%)	(12.2%)

Benchmark Volatility**

QE 20 Volatility Since:	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.2%	14.1%	14.2%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	4,821	(1,210)	(20.1%)	9,972	18,879
Value Traded (QAR Mn)	225	(65)	(22.3%)	412	812
No. of Trades	3,590	38	1.1%	5,146	8,601

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Medicare Group	169.00	830,765	5,353	44.4%
Qatari German Co. for Medical Devices	13.25	734,768	47,705	30.5%
Ezdan Holding Group Co.	18.44	6,856,172	378,460	23.6%
Gulf Warehousing Co.	69.40	492,785	7,454	23.0%
Al Meera Consumer Goods Co.	245.00	862,125	3,718	22.5%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Diala Brokerage & Inv. Hldg. Co.	19.99	607,018	16,131	(40.2%)
Ooredoo	76.20	1,753,351	19,470	(38.5%)
Gulf International Services	62.60	6,129,086	73,354	(35.5%)
Mesaieed Petrochemical Holding Co.	20.62	967,142	37,186	(30.1%)
Industries Qatar	120.50	5,123,641.7	35,849.66	(28.3%)

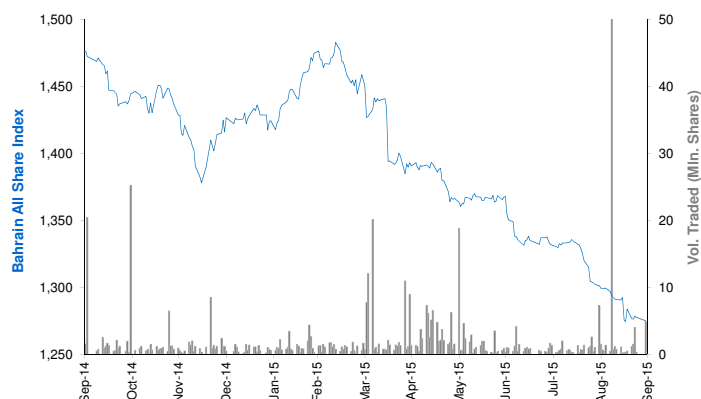
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ezdan Holding Group Co.	18.44	6,856,172	378,460	23.6%
Vodafone Qatar	13.37	3,835,084	226,285	(18.7%)
Barwa Real Estate Co.	41.90	8,872,945	187,149	0.0%
Mazaya Qatar R.E Development Co.	15.50	1,963,054	104,517	(15.0%)
Masraf Al Rayan	41.70	4,577,906	100,336	(5.7%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

September 30, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	7,489	(2.0%)	9.2	0.9	3.8%
Commercial Banks	3,300	(1.2%)	10.1	1.4	3.8%
Investment	2,102	(4.5%)	8.8	0.7	4.1%
Insurance	152	(1.0%)	11.7	0.8	4.5%
Service	1,053	(0.2%)	11.1	1.1	2.3%
Hotel & Tourism	204	(2.6%)	11.5	1.0	1.6%
Industrial	679	(0.4%)	5.8	0.7	5.8%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	6	=	33
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Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,684	8.78	15.8%
2- National Bank of Bahrain	724	13.46	14.7%
3- Arab Banking Corp. (Price in USD)	662	5.88	7.9%
4- Aluminum Bahrain	659	5.66	12.5%
5- Bahrain Telecommunications Co.	546	12.21	8.7%
6- Bank of Bahrain and Kuwait	463	9.09	14.7%
7- United Gulf Bank	325	NM	2.6%
8- Al Baraka Banking (Price in USD)	269	4.61	12.2%
9- Al Salam Bank	236	15.37	4.9%
10- Gulf Finance House (Price in USD)	185	37.84	1.8%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
ITHMAR Bank (USD)	0.150	7.1%	243,705

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Nass Corporation	0.144	(4.0%)	7,211
Gulf Hotels Group	0.800	(3.6%)	80,000
Al Baraka Banking Group (USD)	0.640	(0.8%)	8,445
Ahli United Bank (USD)	0.695	(0.7%)	6,550
Bahrain Telecommunications Co.	0.328	(0.6%)	19,680

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
ITHMAR Bank (USD)	0.150	7.1%	4,309,544
AlKhaleeji Commercial Bank	0.057	0.0%	150,000
Gulf Hotels Group	0.800	(3.6%)	100,000
National Bank of Bahrain	0.700	0.0%	72,310
Bahrain Telecommunications Co.	0.328	(0.6%)	60,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,275.01	(2.63)	(0.2%)	(1.9%)	(10.6%)
Market Cap (BHD Mln)	7,488.51	(9.79)	(0.1%)	(2.0%)	(7.5%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.03%	6.9%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	4,908	4,586	1,421.9%	2,077	5,315
Value Traded (BHD '000)	461	(296)	(39.1%)	475	1,236
No. of Trades	44	29	193.3%	45	74

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
BANADER Co. For Hotels	0.077	30	433,212	37.5%
AlKhaleeji Commercial Bank	0.057	4,797	80,908,488	32.6%
Investcorp Bank (USD)	600.000	1,739	8,017	19.6%
Al-Ahli Insurance Co.	0.310	1,027	3,131,133	14.8%
TRAFICO	0.250	118	523,755	13.6%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Takaful International Co.	0.100	2,503	26,074,323	(31.0%)
United Gulf Investment Corporation	0.100	10.0	99,114	(24.8%)
Arab Banking Corporation. (USD)	0.565	464	1,666,536	(19.3%)
Al Baraka Banking Group (USD)	0.640	1,108	4,129,958	(18.9%)
Bank of Bahrain and Kuwait	0.428	8,312	18,901,037	(17.2%)

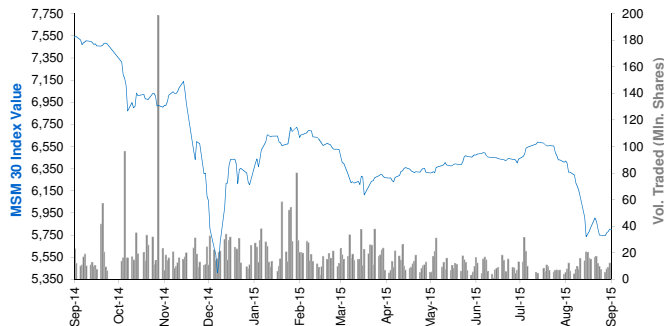
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Ahli United Bank (USD)	0.695	36,438	130,462,453	(6.4%)
AlKhaleeji Commercial Bank	0.057	4,797	80,908,488	32.6%
Al Salam Bank	0.110	3,649	27,793,526	9.2%
ITHMAR Bank (USD)	0.150	1,665	27,332,300	(6.3%)
Takaful International Co.	0.100	2,503	26,074,323	(31.0%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

September 30, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	7,499	(1.6%)	9.83	1.39	4.2%
Financial	3,283	(0.8%)	8.04	0.97	3.9%
Industrial	937	(3.9%)	10.51	1.48	5.5%
Services	3,279	(1.7%)	12.34	2.32	4.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	4	▼	13	=	43
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,211	9.88	22.3%
2- Bank Muscat	1,192	7.15	13.2%
3- Ooredoo	492	12.39	21.5%
4- National Bank of Oman	397	7.54	14.9%
5- Bank Dhofar	361	8.60	12.7%
6- Ahli Bank	282	10.99	15.5%
7- Sembcorp Salalah	250	34.89	9.6%
8- Raysut Cement	230	9.12	19.0%
9- HSBC Bank Oman	224	17.38	4.3%
10- Shell Oman Marketing	200	16.35	44.8%

Subtotal 5,034 9.40 15.0%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	5,760.85	(6.92)	(0.1%)	(1.9%)	(9.2%)
Market Cap (OMR Mn)	7,499.17	(13.85)	(0.2%)	(1.6%)	(3.0%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	13.7%	12.1%	11.1%	11.3%	10.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	9,729	(2,143)	(18.1%)	14,628	20,658
Value Traded (OMR '000)	2,985	(49)	(1.6%)	4,410	7,921
No. of Trades	521	(56)	(9.9%)	827	1,213

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
OMINVEST	0.500	2.0%	1,163,020
Gulf International Chemicals	0.255	0.8%	13,400
Ooredoo	0.756	0.5%	231,810
Sembcorp Salalah	2.620	0.4%	112,920

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Sharqia Inv. Holding	0.105	(2.8%)	128,370
Oman Cable Industry	1.850	(2.6%)	18,500
Oman & Emirates Investment	0.099	(2.0%)	12,500
Renaissance Services	0.159	(1.9%)	65,830
HSBC Bank Oman	0.112	(1.8%)	36,960

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
OMINVEST	0.500	2.0%	2,326,043
Al Sharqia Inv. Holding	0.105	(2.8%)	1,221,634
Al Anwar Holding	0.171	(1.7%)	1,129,544
Al Madina Takaful	0.086	0.0%	607,167
Bank Muscat	0.520	(0.4%)	568,444

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
United Power	2.995	440	224	126.0%
Gulf International Chemicals	0.255	11,273	47,316	67.8%
ONIC. Holding	0.480	8,153	19,640	51.9%
Al Jazeera Services Co.	0.404	4,916	13,433	34.7%
Sharqiyah Desalination	4.555	3,433	914	34.0%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Renaissance Services	0.159	17,750	56,846	(66.5%)
Port Services Corporation	0.134	697	3,174	(62.1%)
Galfar Engineering	0.093	16,963	119,306	(42.2%)
Al Jazeera Steel Products Co.	0.200	3,402	12,060	(40.5%)
National Gas Co.	0.093	3,309	7,752	(39.7%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.171	138,609	566,230	3.0%
Bank Muscat	0.520	123,666	224,541	(6.2%)
Gulf Investment Services	0.097	33,484	212,208	(31.7%)
Oman & Emirates Investment	0.099	25,866	207,028	(19.5%)
Global Financial Investment Co.	0.111	18,893	162,220	(9.0%)

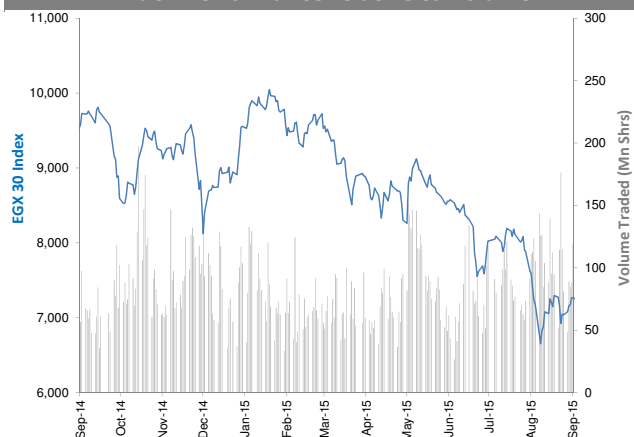
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 30, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	302,501	2.4%	15.3	1.3	2.5%
Banking & Finance	74,941	5.9%	9.7	2.1	2.1%
Basic Resources	13,591	4.8%	NM	1.4	4.2%
Chemical	20,748	0.3%	8.3	3.0	4.3%
Construction & Material	67,677	(1.1%)	15.7	0.7	3.4%
Financial Services	15,729	(2.7%)	30.7	0.7	2.0%
Food & Beverage	7,263	0.6%	20.1	2.0	3.3%
Healthcare & Pharma.	6,268	(2.2%)	19.6	3.2	0.0%
Ind. Goods, Services, Auto.	11,454	13.7%	18.7	1.4	2.0%
Media	476	(3.5%)	15.2	0.2	0.0%
Oil & Gas	3,032	3.6%	4.2	1.1	19.9%
Personal & Household	16,306	8.1%	13.6	1.4	0.0%
Real Estate	29,872	(0.2%)	17.6	0.8	1.0%
Telecommunication	31,463	(1.9%)	26.9	1.2	3.0%
Travel & Leisure	3,683	(5.5%)	19.6	1.0	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	50,749	NM	NM
2-Commercial Int'l Bank (Egypt)	48,406	12.9	25.4%
3-Qatar National Bank AlAhli	16,100	6.9	19.5%
4-T M G Holding	13,991	20.5	2.6%
5-ABU Qir Fertilizers & Chemical ind. Co.	13,460	9.5	42.5%
6-EASTERN CO	10,350	11.4	18.8%
7-Global Telecom Hldg.	9,914	NM	NM
8-MobiNil	9,650	NM	NM
9-Elswedy Cables	9,607	23.8	7.6%
10-Sidi Kerir Petrochemicals	6,820	6.8	37.1%
Subtotal	138,298	14.40	12.1%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
National CementCo. - Egypt	8.45	6.7%
National Bank of Kuwait - Egypt - NBK	20.20	4.9%
Egyptians Housing Dev. & Reconstruction	3.27	2.2%
Juhayna Food Industries	8.17	1.5%
Faisal Islamic Bank of Egypt	38.80	1.3%

Worst Return Performers	Last Price (EGP)	Daily Return
Qatar National Bank AlAhli	33.00	(10.8%)
Egyptian Co. for Mobile Services (MobiNil)	96.50	(6.3%)
El Nasr Clothes & Textiles (Kabo)	0.71	(5.3%)
Amer Group Holding	0.75	(3.8%)
Arab Cotton Ginning	2.68	(3.6%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.75	37,132
Citadel Capital	1.59	11,699
Arab Cotton Ginning	2.68	6,282
Upper Egypt Contracting	0.84	5,122
Global Telecom Hldg. (Orascom Telecom)	1.89	4,821

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	7,331.53	(77.53)	(1.0%)	1.1%	(17.9%)
Market Cap (EGP Mn)	302,501	(5,137)	(2.0%)	2.4%	(21.9%)

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	22%	22%	24%	25%	26%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	88	24.04	37.7%	81	122
Value Traded (EGP Mn)	283	(30.7)	(9.8%)	357	558
No. of Trades	8,850	350	4.1%	11,465	15,942

Market Breadth	▲	7	▼	41	=	12
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Misr Cement Co.	85.00	8,288	19.0%
Credit Agricole Egypt	23.10	29,875	16.8%
El Kahera Housing	11.30	18,745	9.6%
Commercial Int'l Bank (Egypt)	53.30	230,673	8.6%
Qatar National Bank AlAhli	33.00	3,047	6.5%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
GB AUTO S.A.E	3.10	45,524	(90.0%)
Orascom Hotels & Development	8.26	17,155	(57.5%)
Palm Hills Developments	1.95	1,380,556	(52.6%)
Global Telecom Hldg. (Orascom Telecom)	1.89	1,184,874	(52.4%)
Asec Company for Mining - Ascom	5.90	4,857	(50.0%)

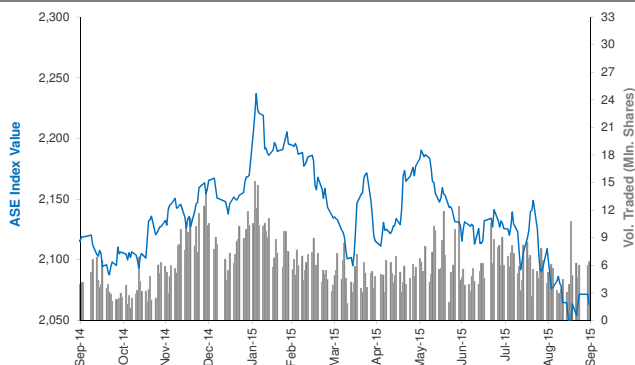
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	0.75	4,516,122	(21.87%)
Citadel Capital	1.59	1,808,037	(44.60%)
Palm Hills Developments	1.95	1,380,556	(52.55%)
Egyptian Resorts Co.	0.93	1,317,957	(23.77%)
Global Telecom Hldg. (Orascom Telecom)	1.89	1,184,874	(52.39%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

September 30, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,252	(3.0%)	12.2	0.9	5.4%
Banks	9,613	0.0%	9.2	0.8	5.0%
Insurance	97	2.8%	NM	0.8	3.3%
Diversified Financial Services	191	(0.1%)	NM	0.5	1.1%
Real Estate	271	(1.9%)	NM	0.7	0.2%
Educational Services	313	0.5%	11.8	1.9	15.0%
Hotels and Tourism	134	(1.8%)	23.1	0.6	55.9%
Transportation	100	1.9%	NM	1.7	2.1%
Technology & Commun.	558	(8.8%)	14.0	1.5	7.5%
Media	12	(1.7%)	NM	0.3	0.0%
Utilities & Energy	565	(3.2%)	13.7	2.2	3.9%
Pharmaceutical & Medical Ind.	97	(5.8%)	NM	0.7	3.2%
Tobacco & Cigarettes	351	2.6%	13.3	3.5	5.7%
Mining & Extraction Industries	549	(5.3%)	28.9	0.6	0.2%
Engineering & Construction	94	(1.3%)	29.0	1.3	3.6%
Textiles , Leather & Cloth.	79	(0.6%)	19.5	0.9	5.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,191	7.3	7.4%
2-HOUSING BK TRD FIN	2,344	19.5	12.2%
3-JORDAN TELECOM	543	12.9	11.9%
4-JOR ISLAMIC BANK	518	11.5	16.0%
5-JOR PHOSPHATE MN	415	21.0	2.6%
6-BANK OF JORDAN	380	8.1	14.0%
7-JOR KUWAIT BANK	370	7.4	11.5%
8-CAIRO AMMAN BANK	365	8.2	15.3%
9-JOR PETROLM REF	328	10.1	22.1%
10-EQBAL INV.CO	291	11.0	39.1%

Subtotal	9,743	9.73	8.8%
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* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
CONTEMPO FOR HOUSING PROJECTS	1.03	7.3%
JORDAN DUBAI ISLAMIC BANK	1.13	4.6%
SPECIALIZED INVESTMENT COMPOUNDS	0.49	4.3%
EL-ZAY READY WEAR MANUFACTURING	0.25	4.2%
JORDANIAN REAL ESTATE CO. FOR DEVELOPMENT	0.59	3.5%

Worst Return Performers	Price (JD)	Daily Return
MIDDLE EAST SPECIALIZED CABLES CO.	0.17	(5.6%)
ITTIHAD SCHOOLS	1.15	(5.0%)
ARAB UNION INTERNATIONAL INSURANCE	0.97	(4.9%)
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.65	(4.4%)
AL-FARIS NATIONAL CO. FOR INV. & EXPORT	0.45	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-AMAL FINANCIAL INVESTMENTS CO.	1.22	1,324
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.72	1,235
SPECIALIZED INVESTMENT COMPOUNDS	0.49	714
JORDAN DUBAI ISLAMIC BANK	1.13	628
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.48	416

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,063.49	(8.22)	(0.4%)	(1.6%)	(4.7%)
Market Cap (JD Mn)	13,252.28	(92.38)	(0.7%)	(3.0%)	(4.6%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.3%	7.8%	7.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	6,441	434	7.2%	6,372	4,728
Value Traded (JD '000)	7,250	(94)	(1.3%)	7,650	5,965
No. of Trades	2,435	550	29.2%	2,397	2,247

Market Breadth	▲ 22 ▼ 29 = 68
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
JORDAN DAIRY	5.32	101.5	163.4%
REAL ESTATE DEVELOPMENT	0.40	43,831.7	122.2%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.72	311,970.6	109.8%
JORDAN LOAN GUARANTEE CORP.	0.94	6,773.5	77.4%
EJADA FOR FINANCIAL INVESTMENTS	1.30	1.5	60.5%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.48	90,219.4	(62.5%)
SPECIALIZED TRADING & INVESTMENT	1.30	1,774.4	(56.4%)
JORDAN INDUSTRIAL RESOURCES	0.22	77,001.8	(55.1%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.03	550.2	(49.0%)
TRANSPORT& INVESTMENT BARTER CO.	0.41	94,077.1	(43.8%)

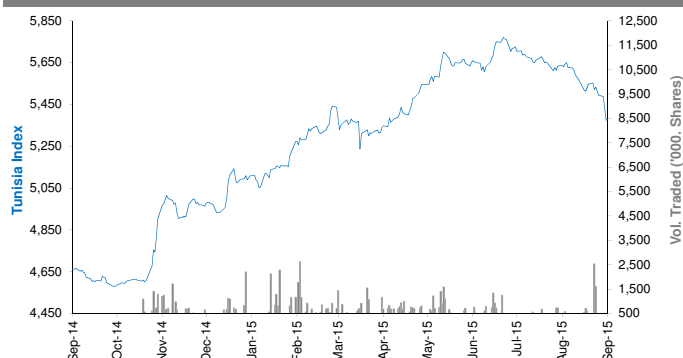
YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.72	311,971	109.8%
SPECIALIZED INVESTMENT COMPOUNDS	0.49	103,009	(15.5%)
TRANSPORT& INVESTMENT BARTER CO.	0.41	94,077	(43.8%)
AL-AMAL FINANCIAL INVESTMENTS CO.	1.22	90,643	40.2%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.48	90,219	(62.5%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

September 30, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	15,812	(3.5%)	13.01	1.40	2.8%
Banking	6,632	(1.2%)	16.19	1.48	3.3%
Insurance	735	(8.5%)	17.48	1.55	2.3%
Leasing	486	(4.7%)	11.05	1.19	4.4%
Financial Services	1,351	(4.3%)	14.92	2.06	1.2%
Industrial	1,070	(7.1%)	2.28	0.34	2.5%
Chemical Industry	556	(3.7%)	14.44	1.66	4.4%
Food & Beverage	2,883	(4.4%)	19.06	3.95	3.2%
Retailing	1,274	(5.1%)	NM	3.48	0.4%
Others	825	(3.7%)	NM	1.10	3.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,012	15.70	22.3%
2-Banque de Tunisie	1,552	17.71	14.0%
3-Banque Internationale Arabe de Tunisie	1,377	11.81	17.0%
4-Banque Attijari De Tunisie	1,042	14.01	17.7%
5-Poulina Group Holding	918	12.68	12.5%
6-Delice Holding	812	31.44	20.2%
7-Amen Bank	645	7.14	13.2%
8-Union Bancaire pour le Commerce et	506	17.41	9.9%
9-Arab Tunisian Bank	437	7.92	10.6%
10-Banque Nationale Agricole	422	22.54	3.2%
Subtotal	9,723	13.92	13.7%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
SOPAT	2.33	5.0%
Electrostar	4.25	2.2%
Automobile Réseau Tunisien et Services	6.35	1.9%
Best Lease	1.73	1.8%
Société Immobilière Tuniso-Séoudienne	2.23	1.4%

Worst Return Performers	Price (DT)	Daily Return
Modern Leasing	4.02	(4.3%)
Industries Chimiques du Fluor	26.36	(3.0%)
Société El Wifack Leasing	17.42	(3.0%)
L'Accumulateur Tunisien ASSAD	5.72	(2.9%)
Société de Placement et de Dévelop. Ind. et Touristique	13.52	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
L'Accumulateur Tunisien ASSAD	5.72	47,117
Banque de Tunisie	10.35	32,943
Société Moderne de Céramique	2.77	27,224
SOTIPAPIER	4.40	24,434
Société Frigorifique et Brasserie de Tunis	22.35	21,811

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,291.93	(13.20)	(0.2%)	(3.6%)	4.0%
Market Cap (DT Mln)	15,812	(64.16)	(0.4%)	(3.5%)	(2.4%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	6.7%	6.8%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	276	(13.1)	(4.5%)	612	692
Value Traded ('000 DT)	2,413	(460)	(16.0%)	5,895	4,537
No. of Trades	884	309	54%	1,348	1,311

Market Breadth	▲ 11	▼ 31	= 22
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Euro-Cycles	30.00	1,624.7	85.0%
Banque Nationale Agricole	13.18	8,028.4	73.4%
Société de Placement et de Dévelop. Ind. et Touristique	13.52	525.1	47.1%
Société Tunisienne des Marchés de Gros	2.18	1,381.9	23.9%
Société Tunisienne de Banque	5.80	2,220.6	16.0%

YTD-15 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Tunis. d'Entreprises de Télécom.	1.51	793.100	(56.2%)
Société Tunisienne d'Equiptement	5.01	0.8	(51.9%)
Société Nouvelle Maison de la Ville de Tunis	12.50	748.6	(43.2%)
Société Tunisienne de Verreries	3.12	1,660.0	(40.9%)
Electrostar	4.25	2,606.3	(38.3%)

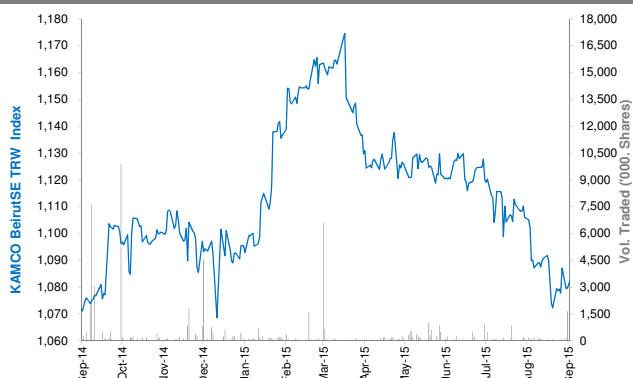
YTD-15 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	2.77	16,844.0	10.4%
Société Frigorifique et Brasserie de Tunis	22.35	12,167.7	-0.7%
Banque Nationale Agricole	13.18	8,028.4	73.4%
Société d'Articles Hygiéniques	10.19	7,176.4	9.5%
TUNISAIR	0.77	4,598.9	(31.9%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

September 30, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,159	(0.2%)	1.20	0.11	2.6%
Banking	9,128	(0.1%)	5.13	0.55	2.9%
Industrial	326	1.0%	6.14	0.89	8.5%
Trading	35	0.0%	0.01	0.00	0.0%
Real Estate & Construction	1,669	(1.1%)	9.14	0.90	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth



Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,398	6.03	10.3%
2- BLOM Bank	2,021	5.51	14.4%
3- Solidere A	1,014	5.55	9.8%
4- Byblos Bank	916	5.47	6.7%
5- BLOM Bank GDR	717	-	-
6- Bank Audi GDR	696	-	-
7- Solidere B	655	3.59	9.8%
8- Bank Of Beirut	310	2.88	11.2%
9- Holcim Liban	293	6.14	14.1%
10- BLOM Preferred 2011	203	-	-
Subtotal	9,223	4.98	10.7%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Byblos Bank	1.62	1.3%
Bank Audi	6.00	0.2%

Worst Return Performers	Price (USD)	Daily Return
Solidere A	10.14	(0.8%)
Solidere B	10.08	(0.4%)
BLOM Bank GDR	9.70	(0.2%)
Bank Audi GDR	5.99	(0.2%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank GDR	9.70	15,000
BLOM Bank	9.40	11,910
Bank Audi GDR	5.99	11,465
Solidere A	10.14	11,038
Byblos Bank	1.62	8,370

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
BeirutSE TRW Index	1,073.95	(14.18)	(1.3%)	(1.4%)	(1.7%)
Market Cap (USD Mn)	11,158.752	2.07	0.0%	(0.2%)	(0.7%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
BeirutSE TRW Index	7.8%	7.4%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	67.92	(7,214)	(99.1%)	341	662
Value Traded ('000s USD)	575.42	(67,961)	(99.2%)	2,847	2,878

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Ciments Blancs N	3.10	6,000	12.7%
BEMO Bank	1.90	215,084	8.6%
BLOM Bank	9.40	15,061,304	6.8%
Ciments Blancs B	4.00	13,002	6.7%
Bank of Beirut Preferred Class J	25.75	57,425	3.0%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Solidere B	10.080	1,468,482	(11.1%)
Solidere A	10.140	3,735,790	(10.4%)
Bank Audi GDR	5.990	7,396,301	(8.5%)
BLC Bank Preferred A	100.500	13,100	(2.4%)
Bank of Beirut Preferred Class E	25.80	104,931	(1.7%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.00	21,193,112	0.0%
BLOM Bank	9.40	15,061,304	6.8%
Bank Audi GDR	5.99	7,396,301	(8.5%)
Byblos Bank	1.62	7,240,900	1.3%
Solidere A	10.14	3,735,790	(10.4%)

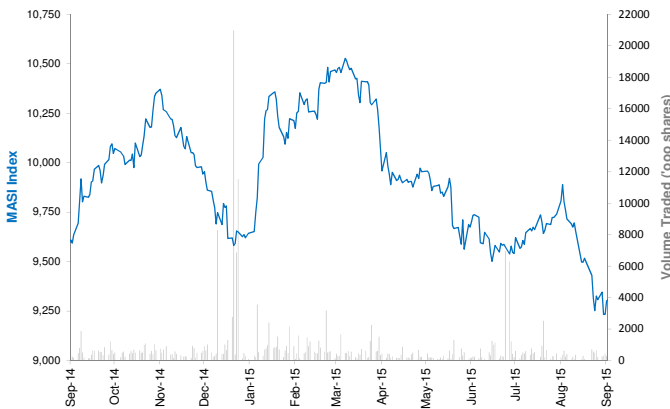
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 30, 2015

Index Performance relative to Volume



Market Breadth

▲ 10 ▼ 14 = 17

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	97,272	16.6	36.8%
2-Attijariwafa Bank	67,437	15.5	12.3%
3-Banque Marocaine Du Commerce Exterieur	39,123	20.1	12.1%
4-Banque Centrale Populaire	37,580	17.1	6.9%
5-Ciments Du Maroc	17,034	21.2	12.7%
6-Wafa Assurances	12,775	16.4	19.9%
7-Holcim Maroc	9,052	15.0	30.7%
8-Managem	8,518	46.8	5.3%
9-Douja Prom Addoha	7,907	7.8	9.1%
10-Banque Marocaine Due Commerce Et De L'Industries	7,835	21.5	4.3%
Subtotal	304,532	16.84	13.4%

*: ROE is based on Net Profit for the period FY-14 and Shareholders' equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Nexans Maroc	148.40	6.0%
Fenie Brossette	120.70	6.0%
Afriquia Gaz	2,225.00	6.0%
ENNAKL Automobiles	40.27	3.4%
Compagnie de Transport au Maroc	421.00	2.7%

Worst Return Performers	Price (MAD)	Daily Return
Auto Hall	98.70	(6.0%)
Societe Nationale de Siderurgie	546.20	(6.0%)
Salafin	673.00	(5.2%)
Credit Immobilier Et Hotelier	285.00	(4.7%)
Societe Nationale d'Electrolyse et de Petrochimie	108.00	(3.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	25.10	147,666
Banque Centrale Populaire	217.05	38,157
Itissalat Al-Maghrib	110.65	36,957
Comp Suc Maroc Et De Raff	167.80	31,384
Lesieur Cristal	108.00	22,812

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	406,145	(1.9%)	20.5	1.9	3.5%
Banking	163,801	(0.8%)	17.1	1.6	2.8%
Beverages	1,723	(3.3%)	16.4	3.1	0.0%
Chemicals	259	(3.9%)	NM	0.5	0.0%
Construction & Bldg. Material	56,429	(9.1%)	20.1	3.7	2.3%
Distributors	9,445	0.7%	25.2	2.4	0.0%
Electrical & Electronic Equipment	333	3.1%	NM	0.0	0.0%
Electricity	1,218	(0.2%)	1.5	0.3	0.0%
Food Producers & Processors	3,687	0.1%	4.4	0.7	15.6%
Holding Companies	2,216	(6.3%)	15.3	2.0	4.8%
Insurance	20,486	(2.8%)	15.8	2.5	5.2%
Investment & other Finance	3,496	(0.7%)	14.1	1.7	2.9%
Leisures & Hotel	1,261	(8.6%)	NM	1.4	0.0%
Materials, Software & Computer	701	3.1%	9.6	0.6	4.1%
Mining	14,285	7.1%	23.9	2.5	2.3%
Oil & Gas	9,169	7.0%	NM	1.0	0.0%
Real Estate	16,302	(5.8%)	20.5	0.9	0.0%
Telecommunications	97,272	(0.5%)	16.6	6.1	6.2%
Transport	516	(5.2%)	13.3	1.9	0.0%
Utilities	3,504	0.0%	12.4	2.0	0.0%
Forestry & Paper	42	(2.7%)	NM	2.0	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	9,133.67	(22.1)	(0.2%)	(2.3%)	(5.1%)
MADEX Index	7,461.22	(27.9)	(0.4%)	(2.4%)	(4.9%)
Market Cap (MAD Mn)	406,145	(0.6)	(0.2%)	(1.9%)	(5.9%)

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	8.2%	8.4%	8.8%	9.8%	9.8%
MADEX Index	9.9%	8.6%	8.9%	9.2%	10.1%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	341.36	(336.02)	(49.6%)	571	516
Value Traded (MAD Mn)	24.41	(5.84)	(19.3%)	44	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Compagnie de Transport au Maroc	421.00	222,276	29.5%
TAQA MOROCCO	545.00	845,605	28.2%
Ciments Du Maroc	1,180.00	284,992	25.5%
Auto Hall	98.70	517,189	20.8%
Afriquia Gaz	2,225.00	17,109	17.1%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	49.00	2,679,575	(82.4%)
Societe Nationale d'Electrolyse et de Petrochimie	108.00	88,274	(47.8%)
Marocaine de l Industrie du Raffinage	127.80	431,324	(47.0%)
CIE Generale Immobiliere	422.85	42,714	(41.7%)
Societe Nationale de Siderurgie	546.20	62,304	(41.3%)

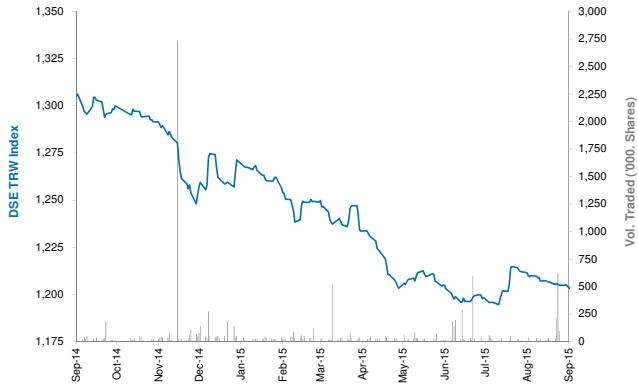
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	25.10	37,428	(33.2%)
Itissalat Al-Maghrib	110.65	20,853	(2.8%)
Attijariwafa Bank	335.10	9,946	(2.6%)
Comp Suc Maroc Et De Raff	167.80	7,713	0.5%
Banque Marocaine Du Commerce Exterieur	218.00	6,778	(0.9%)

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

September 30, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	124,086	(0.5%)	4.9	0.9	0.3%
Banking	110,307	(0.6%)	4.67	0.83	0.0%
Services	1,470	0.0%	26.68	2.67	2.0%
Industrial	3,926	0.0%	6.62	1.58	0.0%
Insurance	7,843	0.0%	6.98	0.88	4.8%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	0	▼	0	=	24
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Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	16,950	7.3	20.6%
2- Qatar National Bank - Syria	13,992	1.7	23.5%
3- Bank Audi Syria	13,238	4.5	29.1%
4- Bank Of Syria And Overseas	9,400	4.7	25.7%
5- Arab Bank- Syria	9,301	NM	NM
6- The Int'l Bank For Trade & Finance	8,059	NM	0.1%
7- Syria International Islamic Bank	7,651	NM	NM
8- Byblos Bank Syria	7,650	7.0	13.7%
9- Al Baraka Bank - Syria	5,650	2.2	24.0%
10- Cham Bank	4,425	2.1	21.4%
Subtotal	91,891	4.85	17.5%

* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
No Gainers		

Worst Return Performers	Price (SRY)	Daily Return
No Losers		

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
United Insurance Co.	160.00	60,000
Qatar National Bank Syria	93.28	680

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,198.51	0.00	0.0%	(0.5%)	(5.7%)
Market Cap (SRY Mn)	124,086	0	0.0%	(0.5%)	(6.2%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	4.5%	9.6%	8.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	60,680	51,590	567.5%	43,967	131
Value Traded ('000 SRY)	9,663	8,806	1,027.9%	6,186	19,263
No. of Trades	14	6.0	75.0%	21	43

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Alahliah Vegetable Oil Company E.S.A	261.75	59,846	19.0%
Bank Al Sharq	135.00	31,505	3.6%
United Insurance Co.	160.00	1,345,560	3.2%
Bank Of Syria And Overseas	235.00	231,170	2.6%
Arab Bank- Syria	184.18	106,419	1.2%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Qatar National Bank Syria	93.28	972,466	(22.1%)
Syria International Islamic Bank	90.02	1,154,960	(17.9%)
National Insurance Company	118.25	170,750	(17.5%)
Cham Bank	88.50	260,935	(15.1%)
Al Baraka Bank - Syria	113.00	1,029,375	(10.2%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
United Insurance Co.	160.00	1,345,560	3.2%
Syria International Islamic Bank	90.02	1,154,960	(17.9%)
Al Baraka Bank - Syria	113.00	1,029,375	(10.2%)
Qatar National Bank Syria	93.28	972,466	(22.1%)
Bank Audi Syria	231.25	575,296	0.0%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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