

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	8,383,474	11,280,885	34.6%
Earnings Per Share (fils)	4.75	6.40	34.7%
Total Operating Revenue (KWD)	17,241,676	23,581,405	36.8%
Gross Profit / (Loss) (KWD)	9,968,287	15,521,485	55.7%
Return on Average Equity (ROAE)	5.64%	6.43%	
Return on Average Assets (ROAA)	3.35%	3.56%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	55,630,500	50,986,540	(8.3%)
Non-current Assets	448,162,612	467,934,232	4.4%
<b>Total Assets</b>	<b>503,793,112</b>	<b>518,920,772</b>	<b>3.0%</b>
<b>Shareholders' Equity*</b>	<b>278,212,499</b>	<b>287,826,272</b>	<b>3.5%</b>
<b>Liabilities:</b>			
Current Liabilities	42,777,702	40,356,821	(5.7%)
Non-current Liabilities	150,135,932	167,180,727	11.4%
<b>Total Liabilities</b>	<b>192,913,634</b>	<b>207,537,548</b>	<b>7.6%</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	358,385	P/E (x)	9.06
Value (KWD '000)	32,121	P/BV (x)	0.58
Closing Price (KWD)	0.094	Dividend Yield	5.28%
Book Value Per Share (KWD)	0.163	YTD Share Turnover	20.05%
Current Market Capitalization (KWD Million)	167.1	Beta	1.03

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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