

Taiba Kuwaiti Holding Co.

15-May-14

Kuwait Stock Exchange Q1-2014 Financial Results Announcement

Profitability	Q1-2013	Q1-2014	Variance
Net Profit (Loss) KWD	(163,454)	762,201	NM
Earnings Per Share (fils)	(0.91)	4.18	NM
Return on Average Equity (ROAE)	8.30%	9.49%	
Return on Average Assets (ROAA)	8.03%	8.68%	

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
Assets:			
Current Assets	5,941,569	7,419,582	24.9%
Non-current Assets	16,068,511	19,044,804	18.5%
Total Assets	22,010,080	26,464,386	20.2%

Shareholders' Equity*	21,772,793	22,525,214	3.5%
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Liabilities:

Current Liabilities	218,995	3,332,294	NM
Non-current Liabilities	18,292	606,878	NM
Total Liabilities	237,287	3,939,172	NM

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	56	P/E (x)	6.13
Value (KWD '000)	4	P/BV (x)	0.57
Closing Price (KWD)	0.071	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.125	YTD Share Turnover	0.03%
Current Market Capitalization (KWD Million)	12.8	Beta	0.40

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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