

**OSOS Holding Group Co.**
**FY-2025 Financial Results Announcement**

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	2,243,950	2,679,317	19%
Earnings Per Share (fils)	20.55	24.54	19%
Total Operating Revenue (KWD)	745,186	845,651	13%
Net Operating Profit / (Loss) (KWD)	684,219	742,765	9%
Return on Average Equity (ROAE)	15.33%	15.36%	
Return on Average Assets (ROAA)	11.38%	11.79%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
<b>Assets:</b>			
Current Assets	3,177,931	4,055,961	28%
Non-current Assets	18,799,312	19,431,400	3%
Total Assets	21,977,243	23,487,361	7%
Shareholders' Equity*	16,245,889	18,651,646	15%

**Liabilities:**

Current Liabilities	2,144,027	1,465,979	(32%)
Non-current Liabilities	3,587,327	3,369,736	(6%)
Total Liabilities	5,731,354	4,835,715	(16%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	19,856.5	P/E (x)	8.11
Value (KWD '000)	4,261.3	P/BV (x)	1.17
Closing Price (KWD)	0.199	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.171	YTD Share Turnove	18.18%
Current Market Capitalization (KWD Million)	21.7	Beta	0.36

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Mar-26

NM: Not Meaningful

**kamcoinvest.com**

**Disclosure:**

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest