

Boubyan International Industries Holding Co.*

16-Mar-14

Kuwait Stock Exchange 1H-2013/14 Financial Results Announcement

Profitability	1H-2012/13	1H-2013/14	Variance
Net Profit (Loss) KWD	(379,305)	(241,796)	36.3%
Earnings Per Share (fils)	(1.26)	(0.81)	35.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-2012/13	Q3-2013/14	Variance
Net Profit (Loss) KWD	(170,045)	(155,300)	8.7%
Earnings Per Share (fils)	(0.57)	(0.52)	8.8%

Balance Sheet Summary (KWD)	31-Jan-13	31-Jan-14	Variance
Assets:			
Current Assets	7,166,346	5,746,630	(19.8%)
Non-current Assets	36,773,371	32,371,793	(12.0%)
Total Assets	43,939,717	38,118,423	(13.2%)

Shareholders' Equity*	39,118,488	35,614,883	(9.0%)
Liabilities:			
Current Liabilities	3,599,211	2,386,161	(33.7%)
Non-current Liabilities	1,222,018	117,379	(90.4%)
Total Liabilities	4,821,229	2,503,540	(48.1%)

*Fiscal Year Ends in July

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	66,256	P/E (x)	NM
Value (KWD '000)	6,836	P/BV (x)	0.80
Closing Price (KWD)	0.093	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.119	YTD Share Turnover	22.09%
Current Market Capitalization (KWD Million)	27.9	Beta	1.62

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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