

Salbookh Trading Co.

12-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	73,258	(250,974)	NM
Earnings Per Share (fils)	0.7	(2.5)	NM
Total Operating Revenue (KWD)	6,550,588	4,695,580	(28.3%)
Gross Profit / (Loss) (KWD)	791,892	546,328	(31.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	10,417,483	9,185,411	(11.8%)
Non-current Assets	5,756,612	5,196,502	(9.7%)
Total Assets	16,174,095	14,381,913	(11.1%)
Shareholders' Equity*	10,931,784	10,140,868	(7.2%)
Liabilities:			
Current Liabilities	4,498,103	3,705,161	(17.6%)
Non-current Liabilities	744,208	535,884	(28.0%)
Total Liabilities	5,242,311	4,241,045	(19.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	97,800	P/E (x)	NM
Value (KWD '000)	7,365	P/BV (x)	0.55
Closing Price (KWD)	0.054	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.100	YTD Share Turnover	93.19%
Current Market Capitalization (KWD Million)	5.6	Beta	0.57

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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