

Future Kid Entertainment and Real Estate Co.

20-Feb-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	842,222	896,747	6.5%
Earnings Per Share (fils)	7.34	8.00	9.0%
Cash Dividends Per Share (fils)	6.00	7.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.11%	4.40%	
Return on Average Assets (ROAA)	3.51%	3.86%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	(247,182)	(202,174)	18.2%
Earnings Per Share (fils)	(2.15)	(1.73)	19.5%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	3,091,906	3,150,452	1.9%
Non-current Assets	20,785,878	19,492,344	(6.2%)
Total Assets	23,877,784	22,642,796	(5.2%)
Shareholders' Equity*	20,555,328	20,224,939	(1.6%)
Liabilities:			
Current Liabilities	1,612,414	1,277,134	(20.8%)
Non-current Liabilities	1,335,418	805,624	(39.7%)
Total Liabilities	2,947,832	2,082,758	(29.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	71.66	P/E (x)	14.75
Value (KWD '000)	8.19	P/BV (x)	0.68
Closing Price (KWD)	0.118	Dividend Yield	5.93%
Book Value Per Share (KWD)	0.183	YTD Share Turnover	0.06%
Current Market Capitalization (KWD Million)	13.7	Beta	0.09

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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