

Taiba Kuwaiti Holding Co.

19-May-15

Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	752,950	(7,995)	NM
Earnings Per Share (fils)	4.18	(0.04)	NM
Total Operating Revenue (KWD)	2,138,833	2,299,465	7.5%
Gross Profit / (Loss) (KWD)	762,201	45,087	(94.1%)
Return on Average Equity (ROAE)	9.51%	0.48%	
Return on Average Assets (ROAA)	8.64%	0.40%	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
Assets:			
Current Assets	7,419,582	7,016,430	(5.4%)
Non-current Assets	19,044,804	18,970,798	(0.4%)
Total Assets	26,464,386	25,987,228	(1.8%)
Shareholders' Equity*	22,260,394	21,354,354	(4.1%)
Liabilities:			
Current Liabilities	3,332,294	3,489,775	4.7%
Non-current Liabilities	606,878	649,261	7.0%
Total Liabilities	3,939,172	4,139,036	5.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	NM
Value (KWD '000)	-	P/BV (x)	0.74
Closing Price (KWD)	0.088	Dividend Yield	5.11%
Book Value Per Share (KWD)	0.119	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	15.8	Beta	0.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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