

MAZAYA Holding Co.

6-Nov-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	6,836,789	6,874,723	0.6%
Earnings Per Share (fils)	11.01	11.04	0.3%
Total Operating Revenue (KWD)	42,534,206	47,238,668	11.1%
Gross Profit / (Loss) (KWD)	10,915,757	11,174,839	2.4%
Return on Average Equity (ROAE)	9.79%	9.45%	
Return on Average Assets (ROAA)	4.17%	4.46%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	81,875,675	73,195,122	(10.6%)
Non-current Assets	146,305,973	159,619,978	9.1%
Total Assets	228,181,648	232,815,100	2.0%
Shareholders' Equity*	109,427,346	108,276,211	(1.1%)
<b>Liabilities:</b>			
Current Liabilities	41,584,581	38,405,450	(7.6%)
Non-current Liabilities	69,523,841	76,582,343	10.2%
Total Liabilities	111,108,422	114,987,793	3.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	628,472	P/E (x)	6.59
Value (KWD '000)	78,726	P/BV (x)	0.69
Closing Price (KWD)	0.109	Dividend Yield	6.61%
Book Value Per Share (KWD)	0.175	YTD Share Turnover	91.31%
Current Market Capitalization (KWD Million)	75.0	Beta	1.08

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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