

Kuwait Remal Real Estate CO.

16-Nov-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,054,004	(626,329)	NM
Earnings Per Share (fils)	3.44	(2.05)	NM
Total Operating Revenue (KWD)	2,950,000	1,800,000	(39.0%)
Gross Profit / (Loss) (KWD)	1,054,004	(626,329)	NM
Return on Average Equity (ROAE)	NM	0.47%	
Return on Average Assets (ROAA)	NM	0.26%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	8,527,101	8,796,927	3.2%
Non-current Assets	78,218,458	79,069,883	1.1%
<b>Total Assets</b>	<b>86,745,559</b>	<b>87,866,810</b>	<b>1.3%</b>
<b>Shareholders' Equity*</b>	<b>48,347,228</b>	<b>48,575,070</b>	<b>0.5%</b>
<b>Liabilities:</b>			
Current Liabilities	37,774,774	38,961,275	3.1%
Non-current Liabilities	623,557	330,465	(47.0%)
<b>Total Liabilities</b>	<b>38,398,331</b>	<b>39,291,740</b>	<b>2.3%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	287,121	P/E (x)	50.68
Value (KWD '000)	16,960	P/BV (x)	0.24
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	93.79%
Current Market Capitalization (KWD Million)	11.5	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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