

Kuwait Investment Co.

7-May-18

## Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	4,745,543	3,813,275	(19.6%)
Earnings Per Share (fils)	8.66	6.96	(19.6%)
Total Operating Revenue (KWD)	8,628,081	8,667,951	0.5%
Gross Profit / (Loss) (KWD)	6,285,384	5,357,202	(14.8%)
Return on Average Equity (ROAE)	12.66%	11.97%	
Return on Average Assets (ROAA)	5.54%	5.71%	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
<b>Assets:</b>			
Current Assets	167,271,997	168,066,262	0.5%
Non-current Assets	105,432,891	102,864,868	(2.4%)
Total Assets	272,704,888	270,931,130	(0.7%)
Shareholders' Equity*	132,606,132	126,516,766	(4.6%)
<b>Liabilities:</b>			
Current Liabilities	102,202,470	100,137,756	(2.0%)
Non-current Liabilities	2,943,328	9,784,704	232.4%
Total Liabilities	105,145,798	109,922,460	4.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	54,327	P/E (x)	4.23
Value (KWD '000)	7,347	P/BV (x)	0.52
Closing Price (KWD)	0.119	Dividend Yield	16.71%
Book Value Per Share (KWD)	0.231	YTD Share Turnover	9.86%
Current Market Capitalization (KWD Million)	65.6	Beta	0.62

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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