

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	920,902	(283,843)	NM
Earnings Per Share (fils)	2.24	(0.69)	NM
Total Operating Revenue (KWD)	1,913,990	248,853	(87.0%)
Gross Profit / (Loss) (KWD)	1,365,459	(126,458)	NM
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	8.26%	NM	
Return on Average Assets (ROAA)	1.17%	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	8,207,290	12,335,393	50.3%
Non-current Assets	71,045,893	66,230,039	(6.8%)
Total Assets	79,253,183	78,565,432	(0.9%)

Shareholders' Equity*	11,559,241	11,362,291	(1.7%)
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Liabilities:

Current Liabilities	67,578,433	67,174,430	(0.6%)
Non-current Liabilities	61,509	28,711	(53.3%)
Total Liabilities	67,639,942	67,203,141	(0.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	977,839.95	P/E (x)	NM
Value (KWD '000)	20,706.06	P/BV (x)	0.61
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.028	YTD Share Turnover	232.82%
Current Market Capitalization (KWD Million)	6.9	Beta	1.00

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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