

Kuwait Stock Exchange 9M-2014/15 Financial Results Announcement

| Profitability | 9M-2013/14 | 9M-2014/15 | Variance |
|---------------------------------|------------|------------|----------|
| Net Profit (Loss) KWD | 12,491,114 | 13,350,822 | 6.9% |
| Earnings Per Share (fils) | 15.26 | 16.31 | 6.9% |
| Return on Average Equity (ROAE) | 11.86% | 10.62% | |
| Return on Average Assets (ROAA) | 3.38% | 3.18% | |
| | Q3-2013/14 | Q3-2014/15 | Variance |
| Net Profit (Loss) KWD | 3,916,575 | 5,156,845 | 31.7% |
| Earnings Per Share (fils) | 4.78 | 6.30 | 31.8% |

| Balance Sheet Summary (KWD) | 30-Jun-14 | 30-Jun-15 | Variance |
|-----------------------------|-------------|-------------|----------|
| Assets: | | | |
| Current Assets | 76,105,928 | 78,391,121 | 3.0% |
| Non-current Assets | 569,052,044 | 629,213,806 | 10.6% |
| Total Assets | 645,157,972 | 707,604,927 | 9.7% |

| | | | |
|-------------------------|-------------|-------------|-------|
| Shareholders' Equity* | 188,798,282 | 216,205,683 | 14.5% |
| Liabilities: | | | |
| Current Liabilities | 47,569,077 | 50,528,205 | 6.2% |
| Non-current Liabilities | 408,790,613 | 440,871,039 | 7.8% |
| Total Liabilities | 456,359,690 | 491,399,244 | 7.7% |

*Fiscal Year Ends in September

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|--------|--------------------|-------|
| Volume (Shrs '000) | 29,597 | P/E (x) | 8.53 |
| Value (KWD '000) | 6,536 | P/BV (x) | 0.90 |
| Closing Price (KWD) | 0.226 | Dividend Yield | 2.01% |
| Book Value Per Share (KWD) | 0.251 | YTD Share Turnover | 3.44% |
| Current Market Capitalization (KWD Million) | 194.3 | Beta | 1.25 |

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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Disclosure:

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