

The Energy House Co.

15-Aug-13

Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	(9,017,460)	(342,243)	96.2%
Earnings Per Share (fils)	(12.00)	(0.46)	96.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-12	Q2-13	Variance
Net Profit (Loss) KWD	175,737	313,189	78.2%
Earnings Per Share (fils)	0.23	0.42	82.6%

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
Assets:			
Current Assets	31,251,884	20,632,137	(34.0%)
Non-current Assets	51,796,570	59,720,303	15.3%
Total Assets	83,048,454	80,352,440	(3.2%)

Shareholders' Equity*	62,705,143	61,185,754	(2.4%)
Liabilities:			
Current Liabilities	15,918,991	14,527,992	(8.7%)
Non-current Liabilities	782,095	574,197	(26.6%)
Total Liabilities	16,701,086	15,102,189	(9.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	89,275	P/E (x)	NM
Value (KWD '000)	10,206	P/BV (x)	1.45
Closing Price (KWD)	0.118	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.082	YTD Share Turnover	11.90%
Current Market Capitalization (KWD Million)	89	Beta	0.76

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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