

MENA Markets Daily Report

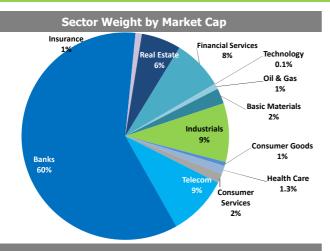
December 5, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
	MENA Countri	ies					
In this Report	Kuwait	Premier Market Index	A	6,644.18	0.3%	26.1%	9.9%
Kuwait2	Kuwait	Main Market Index	A	4,805.17	0.4%	1.4%	(1.9%)
Saudi Arabia3	Kuwait	All Share Index	A	6,024.75	0.3%	18.6%	5.2%
UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	•	7,871.20	(0.2%)	0.6%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	A	2,695.62	0.6%	6.6%	(24.9%)
UAE - Abu Dhabi6	UAE - Nasdaq Duba	FTSE NASDAQ Dubai UAE 20 Index	A	3,117.92	0.6%	1.4%	(6.5%)
Qatar7	UAE - Abu Dhabi	ADX General Index	A	5,047.97	0.3%	2.7%	11.7%
Bahrain 8	Qatar	QE 20 Index	A	10,272.11	0.8%	(0.3%)	20.8%
Oman9	Bahrain	Bahrain All Share	A	1,544.12	0.2%	15.5%	0.4%
Egypt 10	Oman	MSM 30 Index	•	4,040.36	(0.4%)	(6.6%)	(15.2%)
Jordan 11	Egypt	EGX 30	A	13,635.52	1.2%	4.6%	(13.2%)
Tunisia12	Jordan	ASE Index	•	1,791.42	(0.0%)	(6.1%)	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	A	761.55	0.1%	(22.0%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	A	6,963.75	0.1%	(4.2%)	15.8%
Syria 15	Morocco	MASI	A	11,730.96	0.1%	3.2%	(8.3%)
5,774	Syria	DSE Weighted Index	A	5,441.56	0.2%	(12.1%)	3.5%
	Emerging Mar	kets					
	China	SSE Composite Index	▼	2,878.12	(0.2%)	15.8%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	A	1,430.03	1.1%	33.8%	(7.6%)
	India	SENSEX	A	40,850.29	0.4%	13.6%	5.9%
	Brazil	BOVESPA Stock Index	A	110,300.90	1.2%	25.5%	15.0%
	Mexico	BOLSA Index	V	42,191.92	(0.2%)	1.3%	(15.6%)
	Korea	KOSPI Index	V	2,068.89	(0.7%)	1.0%	(17.3%)
	Taiwan	TAIEX Index	V	11,510.47	(0.2%)	19.1%	(8.6%)
				,	(* - 7		(=)
	Global Market						
	World	MSCI World Index	A	2,275.47	0.6%	20.8%	(10.4%)
	Asia	MSCI Asia Pacific	•	163.18	(0.7%)	11.2%	(15.6%)
	Europe	DJ Stoxx 600	A	403.19	1.2%	19.4%	(13.2%)
	Europe	FTSEurofirst 300	A	1,575.15	1.1%	18.3%	(13.0%)
	Emerging Markets	MSCI EM Index	•	1,036.57	(0.1%)	7.3%	(16.6%)
	U.S.A	S&P 500	A	3,112.76	0.6%	24.2%	(6.2%)
	U.S.A	DJIA	A	27,649.78	0.5%	18.5%	(5.6%)
	U.S.A	NASDAQ Composite	A	8,566.67	0.5%	29.1%	(3.9%)
	UK	FTSE 100	A	7,188.50	0.4%	6.8%	(12.5%)
	Germany	DAX	A	13,140.57	1.2%	24.4%	(18.3%)
	Japan	NIKKEI 225	•	23,135.23	(1.1%)	16.5%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	26,062.56	(1.3%)	1.2%	(13.6%)
Investment Research Department kamcoird@kamconline.com	Commodities						
P.O.Box 28873, Safat 13149 Kuwait	Oil	OPEC Crude	A	62.57	0.1%	21.4%	(20.0%)
Tel: (965) 1852626, Extn: 1153 / 1146 Fax: (965) 22492395	Oil	Brent	A	63.00	3.6%	16.8%	(19.6%)
	Oil	Kuwait	A	63.73	1.0%	20.4%	(16.5%)
http://www.kamconline.com	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	•	2.40	(1.7%)	(20.6%)	(4.0%)
KAMCO Investment Company - K.S.C (Public)	Gold	Gold Spot \$/Oz	V	1,474.59	(0.2%)	15.2%	(1.6%)
t. wellet	Source: Bloomberg & KAMCO	<u> </u>			•		, ,



Boursa Kuwait Daily Report

December 5, 2019



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,654.5	16.9	12.4%
2- Kuwait Finance House	5,351.0	22.3	12.7%
3- Ahli United Bank - Bahrain	2,562.1	11.8	18.5%
4- Zain	2,509.7	12.1	17.0%
5- Boubyan Bank	1,704.5	28.8	10.8%
6- Agility (PWC Logistics)	1,369.8	16.3	8.2%
7- Commercial Bank of Kuwait	1,004.0	14.9	9.2%
8- Gulf Bank	865.7	16.1	8.6%
9- Mabanee Co.	862.2	15.5	12.5%
10- Burgan Bank	813.8	10.6	10.3%
war and	22.527	46.07	40.00/

: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers	and Most	Active Stocks	3
------------	----------	----------------------	---

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.035	0.013	56.3%
Al-Deera Holding	0.018	0.003	19.9%
Umm Al-Qaiwain General Investments Co.	0.086	0.014	19.4%
Al-Argan International Real Estate Co.	0.099	0.009	10.0%
Kuwait Foundry Co.	0.369	0.033	9.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
A'ayan Leasing & Investment Co.	0.055	(0.007)	(11.3%)
Kuwait & M.E. Financial Inv. Co.	0.091	(0.007)	(7.5%)
Kuwait Real Estate Holding Co.	0.024	(0.002)	(7.3%)
Kuwait Syrian Holding Co.	0.024	(0.002)	(6.2%)
Manazel Holding Co.	0.040	(0.003)	(5.9%)

Today's Most Active by Volume	Close	Percent	Volume
Today 3 Flost Active by Folding	(KWD)	Change	(Shares)
A'ayan Leasing & Investment Co.	0.055	(11.3%)	62,070,798
National Real Estate Co.	0.088	(1.0%)	15,319,057
Ahli United Bank - Bahrain	0.292	1.0%	13,949,992
First Investment Co.	0.032	(0.6%)	11,037,327
Kuwait & M.E. Financial Inv. Co.	0.091	(7.5%)	9,444,714

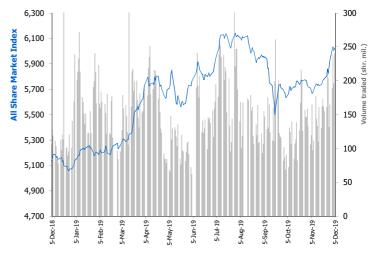
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	34,850.5	A	0.4%	1.6%	20.1%
Oil & Gas	281.9	A	8.5%	11.8%	23.9%
Basic Materials	835.2	A	0.4%	(1.0%)	(19.0%)
Industrials	3,195.3	A	0.7%	1.6%	(6.1%)
Consumer Goods	212.9	A	2.5%	0.9%	4.3%
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	513.7	A	0.8%	(1.4%)	0.4%
Telecommunications	3,269.3	•	(0.7%)	(1.2%)	20.3%
Banks	20,834.7	A	0.4%	2.4%	29.4%
Insurance	345.2	A	0.0%	1.6%	(4.2%)
Real Estate	2,152.0	A	0.4%	1.5%	15.5%
Financial Services	2,737.0	•	(0.2%)	0.5%	30.5%
Technology	21.2	A	2.2%	3.2%	(22.3%)

Market Breadth		65		39	71
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,644.18	21.5	0.3%	1.9%	26.1%
Main Market Index	4,805.17	20.2	0.4%	0.8%	1.4%
All Share Market Index	6,024.75	21.0	0.3%	1.6%	18.6%
Market Cap (KWD Mn)	34,850.50	123.3	0.4%	1.6%	20.1%

Index Performance relative to Volume



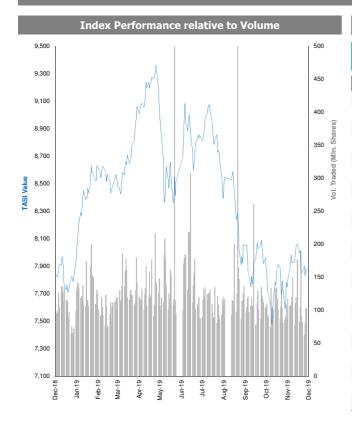
Market Trading Data and Volatility					
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2019	YTD 2018
Volume (Shrs Mn)	241.2	44.86	22.9%	155.0	86.5
Value Traded (KWD Mn)	30.4	(4.4)	(12.6%)	31.4	16.1
No. of Trades	8,172	(1,140)	(12.2%)	6,064	3,743

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
Kuwait Finance House	0.767	0.5%	4,673,144
Ahli United Bank - Bahrain	0.292	1.0%	4,037,563
A'ayan Leasing & Investment Co.	0.055	(11.3%)	3,704,587
National Bank of Kuwait	1.020	0.2%	2,415,650
Zain	0.580	(0.3%)	1,569,639



Saudi Tadawul Daily Report

December 5, 2019



Saudi Stock Exchange 1,812,473 (0.03%) (0.0%) (2.1%) Energy 30,749 (1.1%) (2.5%) 3.5% Materials 501,868 0.7% (0.1%) (14.9%) Capital Goods 12,085 0.9% 0.7% 4.9% Commercial & Professional Svc 8,034 0.2% 0.7% 5.5% Transportation 12,663 0.5% (0.7%) 10.6% Consumer Durables & Apparel 2,544 (0.0%) 0.2% (10.7%) Consumer Services 20,120 (0.4%) (1.2%) 13.0% Media 5,482 0.2% 0.5% (21.2%) Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4%	Sector Returns					
Energy 30,749 (1.1%) (2.5%) 3.5% Materials 501,868 0.7% (0.1%) (14.9% Capital Goods 12,085 0.9% 0.7% 4.9% Commercial & Professional Svc 8,034 0.2% 0.7% 5.5% Transportation 12,663 0.5% (0.7%) 10.6% Consumer Durables & Apparel 2,544 (0.0%) 0.2% (10.7% Consumer Services 20,120 (0.4%) (1.2%) 13.0% Media 5,482 0.2% 0.5% (21.2% Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 1.7% <					YTD % Chg	
Materials 501,868 0.7% (0.1%) (14.9% Capital Goods 12,085 0.9% 0.7% 4.9% Commercial & Professional Svc 8,034 0.2% 0.7% 5.5% Transportation 12,663 0.5% (0.7%) 10.6% Consumer Durables & Apparel 2,544 (0.0%) 0.2% (10.7% Consumer Services 20,120 (0.4%) (1.2%) 13.0% Media 5,482 0.2% 0.5% (21.2% Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%)	Saudi Stock Exchange	1,812,473	(0.03%)	(0.0%)	(2.1%)	
Capital Goods 12,085 0.9% 0.7% 4.9% Commercial & Professional Svc 8,034 0.2% 0.7% 5.5% Transportation 12,663 0.5% (0.7%) 10.6% Consumer Durables & Apparel 2,544 (0.0%) 0.2% (10.7% Consumer Services 20,120 (0.4%) (1.2%) 13.0% Media 5,482 0.2% 0.5% (21.2% Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (Energy	30,749	(1.1%)	(2.5%)	3.5%	
Commercial & Professional Svc 8,034 0.2% 0.7% 5.5% Transportation 12,663 0.5% (0.7%) 10.6% Consumer Durables & Apparel 2,544 (0.0%) 0.2% (10.7% Consumer Services 20,120 (0.4%) (1.2%) 13.0% Media 5,482 0.2% 0.5% (21.2% Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%)	Materials	501,868	0.7%	(0.1%)	(14.9%)	
Transportation 12,663 0.5% (0.7%) 10.6% Consumer Durables & Apparel 2,544 (0.0%) 0.2% (10.7% Consumer Services 20,120 (0.4%) (1.2%) 13.0% Media 5,482 0.2% 0.5% (21.2% Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Capital Goods	12,085	0.9%	0.7%	4.9%	
Consumer Durables & Apparel 2,544 (0.0%) 0.2% (10.7% Consumer Services 20,120 (0.4%) (1.2%) 13.0% Media 5,482 0.2% 0.5% (21.2% Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4%) Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Commercial & Professional Svc	8,034	0.2%	0.7%	5.5%	
Consumer Services 20,120 (0.4%) (1.2%) 13.0% Media 5,482 0.2% 0.5% (21.2% Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4%) Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Transportation	12,663	0.5%	(0.7%)	10.6%	
Media 5,482 0.2% 0.5% (21.2% Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4%) Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Consumer Durables & Apparel	2,544	(0.0%)	0.2%	(10.7%)	
Retailing 30,815 (0.2%) (0.1%) 3.8% Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Consumer Services	20,120	(0.4%)	(1.2%)	13.0%	
Food & Staples Retailing 7,993 1.9% 2.8% 5.1% Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Media	5,482	0.2%	0.5%	(21.2%)	
Food & Beverages 74,712 (2.0%) (1.3%) 2.3% Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Retailing	30,815	(0.2%)	(0.1%)	3.8%	
Health Care Equipment & Svc 20,407 (0.6%) (0.3%) (5.5% Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9%) Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Food & Staples Retailing	7,993	1.9%	2.8%	5.1%	
Pharma, Biotech & Life Science 3,126 0.2% 2.4% (11.4% Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9%) Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Food & Beverages	74,712	(2.0%)	(1.3%)	2.3%	
Banks 626,959 (0.4%) 0.4% 4.1% Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9%) Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Health Care Equipment & Svc	20,407	(0.6%)	(0.3%)	(5.5%)	
Diversified Financials 28,107 0.4% 1.7% (9.7% Insurance 35,912 (0.3%) (0.7%) (0.9% Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Pharma, Biotech & Life Science	3,126	0.2%	2.4%	(11.4%)	
Insurance 35,912 (0.3%) (0.7%) (0.9%) Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Banks	626,959	(0.4%)	0.4%	4.1%	
Telecommunication Services 210,031 0.6% (0.2%) 4.3%	Diversified Financials	28,107	0.4%	1.7%	(9.7%)	
,,,,	Insurance	35,912	(0.3%)	(0.7%)	(0.9%)	
Hallain (4 00/) 0 00/ 22 100	Telecommunication Services	210,031	0.6%	(0.2%)	4.3%	
Othlities 86,741 (1.0%) 0.0% 33.19	Utilities	86,741	(1.0%)	0.0%	33.1%	
REITS 13,737 0.0% 0.2% 4.6%	REITs	13,737	0.0%	0.2%	4.6%	
Real Estate Mgmt & Dev't 79,688 (0.3%) (1.1%) (10.1%)	Real Estate Mgmt & Dev't	79,688	(0.3%)	(1.1%)	(10.1%)	
Software & Services 702 1.0% 0.9% (2.4%)	Software & Services	702	1.0%	0.9%	(2.4%)	

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
National Agriculture Marketing Co.	19.36	8.8%	27,466
Tabouk Agriculture Development Co.	8.65	5.4%	55,080
Saudi Dairy & Foodstuff Co. *	130.80	5.1%	21,295
Aldrees Petroleum & Transport Co.	56.10	3.9%	15,872
The Qassim Cement Co.	61.00	3.7%	13,252

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Baazeem Trading Co.	47.80	(10.0%)	80,143
Raydan Food Co.	16.98	(7.4%)	26,444
Abdullah Saad Mohammed Abo Moati for	18.40	(5.3%)	22,771
Al Kathiri Holding Co.	112.00	(4.4%)	36,697
Alinma Tokio Marine Co	10.60	(3.6%)	6,034

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Co	11.06	(2.1%)	10,437
Alinma Bank	23.04	(0.3%)	9,320
Tabouk Agriculture Development Co.	8.65	5.4%	6,397
Anaam International Holding Grp.	10.94	0.9%	6,060
Al-Rajhi Bank	63.00	(0.5%)	5,000

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Tadawul All Share Index	7,871.20	(11.83)	(0.2%)	0.2%	0.6%
Market Cap (SAR Mn)	1,812,473	(475)	(0.0%)	(0.0%)	(2.1%)

Trading Indicators	Today	DTD	DTD	Averag	e Daily
		Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	102	(0.9)	(0.9%)	127	155
Value Traded (SAR Mn)	2,295	(256.8)	(10.1%)	3,358	3,576
No. of Trades	111,202	(12,489)	(10.1%)	108,512	100,223

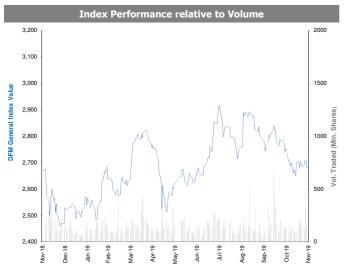
Market Breadth	_	86	_	94	18
			Dulas	Delle	Volue

Most Active Stocks By Value	Price	Daily	Value
Most Active Stocks by Value	(SAR)	% Chg	(SAR Mn)
Al-Rajhi Bank	63.00	(0.5%)	314.1
Alinma Bank	23.04	(0.3%)	214.1
Saudi Basic Industries Corp	90.80	1.5%	139.4
Dar Al Arkan Real Estate Development Co.	11.06	(2.1%)	118.5
Anaam International Holding Grp.	10.94	0.9%	67.9



Dubai Financial Market Daily Report

December 5, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(AED Mn)	% Chg	% Chg	% Chg		
	352,631	0.5%	0.5%	3.8%		
Banking	187,795	1.0%	1.0%	10.2%		
Consumer Staples	3,527	0.9%	0.9%	3.9%		
Investment & Financial	16,313	0.9%	0.9%	10.7%		
Insurance	5,028	(0.4%)	(0.4%)	6.0%		
Industrial	4,750	(1.8%)	(1.8%)	40.8%		
Real Estate & Construction	79,969	(0.5%)	(0.5%)	(8.9%)		
Telecommunication	24,948	(0.5%)	(0.5%)	8.5%		
Transportation	23,041	0.2%	0.2%	(7.4%)		
Services	7,260	1.0%	1.0%	(4.1%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sectors

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	
Int'l Financial Advisors Co.	1.000	11.1%	15,300
Ekttitab Holding Co.	0.175	2.9%	7,035
Emirates NBD	12.000	2.6%	91,803,902
Dubai Investment	1.290	2.4%	1,668,714
DXB Entertainments	0.209	2.0%	243,297

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
National Cement Co.	2.160	(10.0%)	4,958,280
Islamic Arabic Insurance Co.	0.525	(3.0%)	920,985
Emaar Development	3.520	(2.2%)	42,496,849
Amlak Finance	0.452	(2.0%)	611,679
DAMAC Properties Dubai	0.770	(1.3%)	1,057,207

Most Active Stocks by Volume	Price (AED)		Volume ('000 Shrs)
Gulf Finance House	0.888	(0.22%)	41,171
Emaar Development	3.520	(2.22%)	12,006
Dubai Financial Market	0.920	(0.54%)	11,051
EMAAR Properties	4.090	(0.97%)	10,143
Emirates NBD	12.000	2.56%	7,650
Source: KAMCO Research			

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing	DTD	DTD	MTD	YTD-19
market keturn	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	2,695.62	16.92	0.6%	0.6%	6.6%
Market Cap (AED Mn)	352,631	1,589	0.5%	0.5%	3.8%

Trading Indicators	Today's	DTD	DTD	Average D	aily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	127.9	(19.6)	(13.3%)	150	174
Value Traded (AED Mn)	308.0	92.9	43.2%	202	241
No. of Trades	3,633	689	23.4%	2,658	2,617

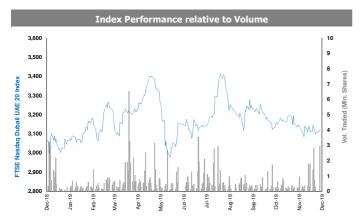
Market Breadth					
Market Breautii	15	_	13	=	36

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	12.000	2.6%	91.8
Emaar Development	3.520	(2.2%)	42.5
EMAAR Properties	4.090	(1.0%)	41.7
Gulf Finance House	0.888	(0.2%)	36.6
Dubai Islamic Bank	5.340	0.8%	25.5



Nasdaq Dubai Daily Report

December 5, 2019



Stock Returns					
	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg		
Nasdaq Dubai	34,348	(0.05%)	(1.7%)		
Nasdaq, Inc.	16,559	0.0%	17.9%		
DP World	10,375	(0.3%)	(26.9%)		
Hikma Pharmaceuticals GDR	5,837	0.0%	20.1%		
Orascom Construction Limited	712	1.7%	(6.2%)		
Al Baraka Banking Group	365	0.0%	(4.5%)		
Emirates REIT (CEIC) Limited	178	0.0%	(36.0%)		
ENBD REIT (CEIC) Limited	127	4.2%	(22.2%)		
BLME Holdings plc	117	0.0%	0.0%		
DEPA Limited (AED)	76	0.0%	(50.3%)		

Top Movers and Most Active Stocks						
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)			
ENBD REIT (CEIC) Limited	0.50	4.2%	1,000			
Orascom Construction Limited	Orascom Construction Limited 6.10 1.7% 206,387					

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-19	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
FTSE Nasdaq Dubai UAE 20	3,117.92	17.46	0.6%	0.6%	1.4%	
Market Cap (USD Mn)	34,348	(16.4)	(0.0%)	(0.0%)	(1.7%)	

Worst Return Performers	Price	Daily	Value
Worst Return Performers	(USD)	% Chg	(USD)
DP World	12.50	(0.3%)	36,428,133

Trading Indicators	Today's	DTD	DTD	Average Daily	
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	2.95	2.66	921.0%	0.61	0.63
Value Traded (USD Mn)	36.64	33.1	948.8%	6.65	4.75
No. of Trades	380	169	80.1%	168	109

Price (USD)	Daily % Chg	Volume ('000 Shrs)
12.50	(0.3%)	2,913,997
6.10	1.7%	33,834
0.50	4.2%	2,000
	(USD) 12.50 6.10	(USD) % Chg 12.50 (0.3%) 6.10 1.7%

Most Active Stocks by Value	Price (USD)		Value (USD)
DP World	12.50	(0.3%)	36,428,133
Orascom Construction Limited	6.10	1.7%	206,387
ENBD REIT (CEIC) Limited	0.50	4.2%	1,000

Market Breadth

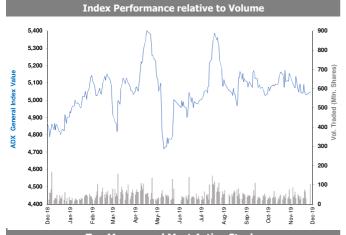
Source: KAMCO Research



IVAINIOO III

December 5, 2019

Abu Dhabi Securities Exchange Daily Report



	Sector Returns						
	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg			
ADX	521,386	0.4%	0.4%	3.0%			
Banks	254,235	(0.1%)	(0.1%)	3.9%			
Inv. & Financial Services	1,887	2.0%	2.0%	(49.5%)			
Real Estate	19,022	1.3%	1.3%	29.2%			
Energy	43,845	(0.1%)	(0.1%)	3.5%			
Consumer Staples	1,363	4.3%	4.3%	222.1%			
Industrial	6,609	0.4%	0.4%	(18.6%)			
Insurance	7,602	0.2%	0.2%	(15.4%)			
Telecommunication	166,187	0.9%	0.9%	(2.7%)			
Services	8,373	0.0%	0.0%	(3.1%)			
Sectors' MTD % Cha is based on the Chang	e in market can, and it might not co	onform with the benchmark % C	ha for each sector				

Top Movers and Most	Active Stocks	

Best Return Performers	Price (AED)	Daily % Chg	
Abu Dhabi National Takaful Co.	3.35	11.7%	12,998
International Holding Co	5.97	5.5%	9,790,382
Ras Al Khaimah Cement Co.	0.83	3.1%	203,278
Eshraq Investment Services Co.	0.35	2.9%	110,067
Waha Capital Co.	1.00	2.0%	2,963,160

	Trauli	ig Indicate	ors		
Market Determ	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
ADX General Index	5,047.97	17.21	0.3%	0.3%	2.7%
Market Cap (AED Mn)	521,386	2,158	0.4%	0.4%	3.0%

Worst Return Performers	Price	Daily	Value
	(AED)	% Chg	(AED)
Ras Al Khaimah National Insurance Co	2.00	(7.0%)	400,000
The National Bank of Ras Al-Khaimah	4.60	(3.6%)	230,000
Arkan Building Materials Co.	0.42	(3.0%)	34,208
Sudan Telecom. Co.	0.37	(1.4%)	16,060
Bank Of Sharjah	0.79	(0.9%)	55,300

Trading Indicators	Today's	DTD DTD		Average Daily	
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	104	76.33	277.7%	48	52.5
Value Traded (AED Mn)	303	127.6	72.8%	176	141.4
No. of Trades	2,106	949	82.0%	1,552	1,045

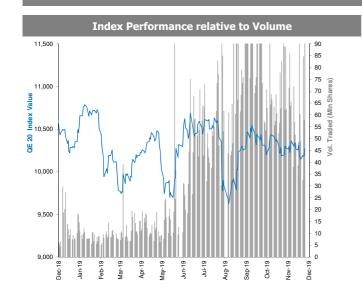
Most Active Stocks by Volume	Price (AED)		Volume ('000 Shrs)
DANA GAS	0.93	(0.1%)	64,238,956
AL DAR Properties Co.	2.20	1.4%	16,944,762
First Abu Dhabi Bank	15.20	0.0%	7,789,449
Abu Dhabi Commercial Bank	7.55	0.0%	5,518,187
Waha Capital Co.	1.00	2.0%	3,000,000

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.20	0.0%	118,507,651
DANA GAS	0.93	(0.1%)	59,731,352
Abu Dhabi Commercial Bank	7.55	0.0%	41,709,846
AL DAR Properties Co.	2.20	1.4%	36,953,376
Emirates Telecom. Co.	16.48	1.1%	26,575,472



Qatar Exchange Daily Report

December 5, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(QAR Mn)	% Chg	% Chg	% Chg	
Qatar Exchange	568,601	0.8%	1.1%	(3.4%)	
Banking & Finance	298,981	0.7%	1.2%	2.4%	
Goods & Consumer Services	32,293	1.1%	1.9%	30.9%	
Industrial	134,926	0.7%	1.3%	(9.2%)	
Insurance	14,343	(0.3%)	(1.0%)	(15.9%)	
Real Estate	36,086	1.0%	0.6%	(35.7%)	
Telecom	27,901	2.4%	2.2%	(8.9%)	
Transport	24,071	0.2%	(0.2%)	21.9%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Aamal Co.	0.79	3.8%	15,044,645
Qatar Oman Investment Co.	0.60	3.3%	2,574,644
Ooredoo	7.14	2.9%	14,967,508
Salam International Investment	0.45	2.7%	2,467,624
Qatar Navigation	6.23	2.5%	6,264,931

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatari German Co. for Medical Devices	0.58	(2.9%)	1,032,437
Qatar Industrial Manufacturing Co.	3.36	(2.0%)	181,654
Qatar General Insurance & Reins. Co.	2.53	(1.9%)	628,253
Mannai Corporation	3.07	(1.6%)	868,767
Doha Insurance Co.	1.06	(0.9%)	33,562

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	
Aamal Co.	0.79	3.8%	19,292,329
Ezdan Holding Group Co.	0.63	0.6%	13,078,674
Qatar National Bank	19.58	0.7%	7,330,431
Masraf Al Rayan	3.87	0.5%	5,906,887
Salam International Investment	0.45	2.7%	5,525,118

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
QE 20 Index	10,272.11	86.02	0.8%	1.2%	(0.3%)
Market Cap (QAR Mn)	568,601	4,510	0.8%	1.1%	(3.4%)

Too die e Tedinstone	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	102,027	44,132	76.2%	43,707	8,951
Value Traded (QAR Mn)	375	186	98.4%	274	277
No. of Trades	8.090	1.774	28.1%	6.137	3.910

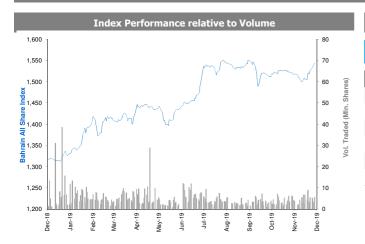
Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	19.58	0.7%	143.1
Qatar International Islamic Bank	9.64	1.6%	30.5
Masraf Al Rayan	3.87	0.5%	22.9
The Commercial Bank of Qatar	4.43	0.7%	22.8
Industries Qatar	10.35	1.1%	17.2

7



Bahrain Bourse Daily Report

December 5, 2019



Sector Returns				
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,807	0.2%	1.1%	10.8%
Commercial Banks	4,596	0.4%	2.2%	24.5%
Investment	2,135	0.0%	0.2%	4.0%
Insurance	120	0.0%	0.9%	(12.1%)
Service	1,167	0.0%	(0.1%)	18.8%
Hotel & Tourism	169	0.0%	(2.9%)	(20.0%)
Industrial	619	0.0%	0.0%	(29.2%)

Ton Mayor	rs and Mos	h A chive	Chaolica
	5 6110 4105	!	-1 (0) ol (4-5

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.932	0.8%	1,855,929
Al Baraka Banking Group (US\$)	0.305	0.7%	2,302

Trading Indicators					
	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Index	1,544.12	3.58	0.2%	1.1%	15.5%
Market Cap (BHD Min)	8,806.56	20.78	0.2%	1.1%	10.8%

Worst Return Performers	Price	Daily	Value
	(BHD)	% Chg	(BHD)
National Bank of Bahrain	0.704	(0.1%)	46,253

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	5,725	2,348	69.5%	4,690	5,653
Value Traded (BHD '000)	2,016	798	65.5%	1,223	1,156
No. of Trades	67	10.0	17.5%	84	77

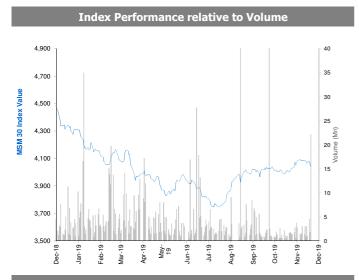
Most Active Stocks by Volume	Price	Daily	Volume
Most Active Stocks by Volume	(BHD)	% Chg	(Shares)
Ahli United Bank (US\$)	0.932	0.8%	5,285,547
Gulf Finance House (US\$)	0.239	(14.3%)	135,500
Bank of Bahrain and Kuwait	0.560	0.0%	94,981
National Bank of Bahrain	0.704	(0.1%)	65,700
Zain Bahrain B.S.C	0.104	0.0%	50,000
Source: KAMCO Research			

Most Active Stocks by Value	Price	Daily	Value
	(BHD)	% Chg	(BHD)
Ahli United Bank (US\$)	0.932	0.8%	1,855,929
Bank of Bahrain and Kuwait	0.560	0.0%	53,190
National Bank of Bahrain	0.704	(0.1%)	46,253
Bahrain Commercial Facilities Co.	0.820	0.0%	20,008
Gulf Finance House (US\$)	0.239	0.0%	12,183



Muscat Securities Market Daily Report

December 5, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(OMR Mn)	% Chg	% Chg	% Chg	
Muscat Securities Mkt	2,942	(0.5%)	(1.1%)	(6.9%)	
Financial	1,740	(0.6%)	(1.9%)	2.1%	
Industrial	215	(0.6%)	0.6%	(16.9%)	
Services	987	(0.1%)	(0.1%)	(17.6%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)	
Oman Telecommunication Co.	0.612	0.7%	48196	

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
MSM 30 Index	4,040.36	(34.75)	(0.4%)	(0.6%)	(6.6%)
Market Cap (OMR Mn)	2,941.99	(13.68)	(0.5%)	(1.1%)	(6.9%)

Worst Return Performers	Price	Daily	Value
	(OMR)	% Chg	(OMR)
Oman Cement Co.	0.246	(1.2%)	4,930
Ooredoo	0.522	(1.1%)	15,660
Bank Muscat	0.432	(0.9%)	530,966
Raysut Cement	0.492	(0.4%)	8,175,248

Trading Indicators	Today's	DTD	DTD	Average	e Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	22,137	20,342	1,133.5%	6,522	6,381
Value Traded (OMR '000)	8,799	8,084	1,129.6%	1,666	1,658
No. of Trades	105	(11)	(9.5%)	182	280

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Raysut Cement	0.492	(0.4%)	20,518,571
Bank Muscat	0.432	(0.9%)	1,227,851
Al Sharqia Inv. Holding	0.089	0.0%	146,600
Al Anwar Holding*	0.088	0.0%	98,269
Oman Telecommunication Co.	0.612	0.7%	78,816
Source: VAMCO Passarch			

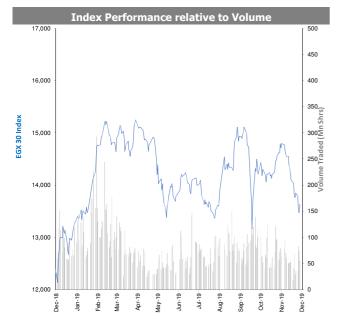
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Raysut Cement	0.492	(0.4%)	8,175.2
Bank Muscat	0.432	(0.9%)	531.0
Oman Telecommunication Co.	0.612	0.7%	48.2
Ooredoo	0.522	(1.1%)	15.7
Al Sharqia Inv. Holding	0.089	0.0%	13.0



The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 5, 2019



Sector Returns					
	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
The Egyptian Exchange	529,085	0.0%	(2.3%)	8.5%	
Banking & Finance	179,459	0.3%	(0.9%)	23.2%	
Basic Resources	21,956	3.9%	2.2%	(27.5%)	
Chemical	34,112	2.7%	(1.2%)	(11.5%)	
Construction & Material	18,657	2.4%	1.4%	(15.7%)	
Financial Services	27,526	1.6%	(3.4%)	(11.8%)	
Food & Beverage	9,660	2.5%	(0.4%)	(25.7%)	
Healthcare & Pharma.	6,843	1.2%	(1.3%)	(19.1%)	
Ind. Goods, Services, Auto.	49,265	0.9%	(1.1%)	3.9%	
Media	806	1.9%	(4.7%)	(30.7%)	
Oil & Gas	4,908	3.3%	(2.6%)	(8.7%)	
Personal & Household	39,314	1.4%	(1.5%)	(8.3%)	
Real Estate	59,280	1.4%	(3.2%)	59.4%	
Telecommunication	66,655	(7.8%)	(8.3%)	55.8%	
Travel & Leisure	10,644	2.9%	(4.5%)	1.8%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

13,635.52

529,085

648

10,705

Market Return
EGX 30 Index

Market Cap (EGP Bn)

Value Traded (EGP Mn)

No. of Trades

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Cement	4.65	9.9%
Tourah cement Co.	6.80	9.0%
Aluminium Co. of Egypt	13.87	7.6%
КАВО	0.79	6.3%
Sidi Kerir Petrochemicals	11.41	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
EGY MOBILE SVC	15.28	(19.2%)
Credit Agricole Egypt	43.00	(0.6%)
Maridive & Oil Services	0.23	(0.4%)
Alexandria Container and Cargo Handling Company	11.96	(0.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
EASTERN CO	14.74	7,954
TALAT MOSTAFA	8.53	6,706
Qalaa Holdings	2.24	4,202
MEDINET NASR HOU	4.77	3,186
PALM HILL DEV CO	1.94	2,748
Source: KAMCO Research		

Closing	DTD	DTD	MTD	YTD-19
Value	Chg	% Chg	% Chg	% Chg

1.2%

0.0%

9.2%

(1.5%)

(2.3%)

536

13,051

4.6%

8.5%

815 15,995

	Today's	DTD	DTD	Average D	aily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	55	(18.41)	(25.0%)	81	136

165.92

54.8

(2,711) (20.2%)

40

Market Breadth					
Market Breautii	43	_	4	=	13

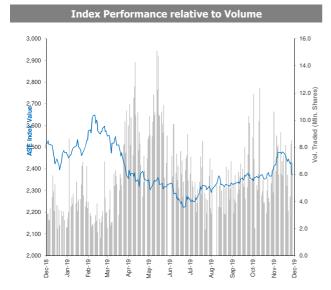
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	78.50	0.53%	145.02
EASTERN CO	14.74	1.31%	117.24
Credit Agricole Egypt	43.00	(0.58%)	85.23
TALAT MOSTAFA	8.53	2.65%	57.21
El Ezz Steel Rebars	11.09	5.62%	28.70





Amman Stock Exchange Daily Report (1st Market)

December 5, 2019



Sector Returns					
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Amman Stock Exchange	10,653	0.0%	(0.3%)	(11.3%)	
Banks	7,744	0.2%	(0.2%)	(14.2%)	
Insurance	88	(0.1%)	0.0%	(5.1%)	
Diversified Financial Services	171	(0.4%)	(0.6%)	13.5%	
Real Estate	183	2.2%	1.9%	(6.9%)	
Health Care Services	23	0.0%	(0.1%)	(23.4%)	
Educational Services	205	0.0%	(2.3%)	(17.0%)	
Hotels and Tourism	85	0.0%	(0.8%)	(6.7%)	
Transportation	77	0.0%	0.6%	4.4%	
Technology & Communications	317	0.6%	1.1%	0.5%	
Media	4	0.0%	0.0%	(7.2%)	
Utilities & Energy	436	0.1%	0.4%	24.5%	
Commercial Services	64	(0.1%)	0.0%	(4.4%)	
Pharmaceutical & Medical Ind.	42	0.1%	(4.3%)	0.8%	
Chemical Industries	15	0.6%	(0.5%)	(0.1%)	
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%	
Printing & Packaging	15	0.0%	0.0%	10.0%	
Food & Beverages	68	0.3%	(0.5%)	20.4%	
Tobacco & Cigarettes	718	(1.6%)	(1.5%)	(10.5%)	
Mining & Extraction Industries	281	(0.3%)	(1.0%)	(4.6%)	
Engineering & Construction	22	0.2%	(0.2%)	(36.7%)	
Electrical Industries	10	(2.5%)	(3.7%)	4.9%	
Textiles , Leathers & Clothings	71	0.0%	(0.6%)	(5.7%)	
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%	

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION LAND DEVELOPMENT CORPORATION	1.50	4.9%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY		4.3%
UNIVERSAL MODERN INDUSTRIES	1.80	2.9%
JORDAN DUBAI PROPERTIES	0.36	2.9%
THE JORDAN PIPES MANUFACTURING	0.73	1.4%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUFACTURING	0.16	(5.9%)
THE JORDANIAN PHARMACEUTICAL MANUFACTURING	0.27	(3.6%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.36	(2.7%)
SPECIALIZED JORDANIAN INVESTMENT	0.40	(2.4%)
NATIONAL PORTFOLIO SECURITIES	0.82	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY	0.48	434
SPECIALIZED INVESTMENT COMPOUNDS	1.73	279
UNION INVESTMENT CORPORATION	1.26	234
ARAB ELECTRICAL INDUSTRIES	0.54	232
JORDAN ELECTRIC POWER	1.25	116

ource: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
ASE Index	1,791.42	(0.72)	(0.0%)	(0.2%)	(6.1%)
Market Cap (JD Mn)	10,653.36	5.20	0.0%	(0.3%)	(11.3%)

Trading Indicators	Today's	DTD	DTD	Avera	ge Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	1,841	(118)	(6.0%)	2,650	2,677
Value Traded (JD '000)	1,841	(945)	(33.9%)	5,646	3,560
No. of Trades	1,023	218	27.1%	14,103	1,410

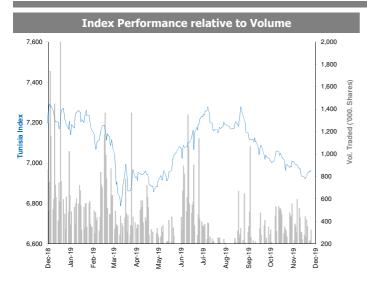
Market Breadth					
Market Breadth	_	17	_	17 💳	86

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.48	4.3%	433,914
SPECIALIZED INVESTMENT COMPOUNDS	1.73	1.2%	278,501
UNION INVESTMENT CORPORATION	1.26	(0.8%)	234,110
ARAB ELECTRICAL INDUSTRIES	0.54	(1.8%)	231,520
JORDAN ELECTRIC POWER	1.25	0.0%	115,913



Tunisia Stock Exchange Daily Report

December 5, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(DT Mn)	% Chg	% Chg	% Chg		
Tunis Stock Exchange	18,832	0.3%	0.4%	(8.0%)		
Banking	8,217	(0.1%)	0.5%	(5.2%)		
Insurance	677	0.5%	2.4%	1.0%		
Leasing	482	0.5%	2.6%	(19.3%)		
Financial Services	2,728	3.2%	2.0%	5.9%		
Industrial	1,371	(0.4%)	(1.0%)	3.2%		
Chemical Industry	453	(0.8%)	(2.8%)	(30.9%)		
Food & Beverage	2,256	(0.2%)	0.2%	(22.7%)		
Retailing	1,180	(0.5%)	(0.2%)	(13.4%)		
Others	1,468	(0.4%)	(1.4%)	(13.4%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

•		
Attijari Leasing Co.	10.81	3.0%
Société Tunisienne de Réassurance	7.60	3.0%
Societe de Production Agricole Teboulba	1.72	3.0%
Poulina Group Holding	13.47	3.6%
Arab Tunisian Lease	1.75	4.2%
Dest Return Ferformers	(DT)	% Chg
Best Return Performers	Price	Daily

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunisienne d'Equipement	7.17	(4.4%)
CELLCOM	3.52	(4.3%)
Société Essoukna	2.02	(2.9%)
Société Tunisienne de Verreries	8.44	(2.9%)
Laboratoires Adwya	2.76	(2.8%)

Most Active Stocks By Volume	Price	Volume
Prost Active Stocks by Folding	(DT)	(Shares)
Arab Tunisian Lease	1.75	63,520
SOTIPAPIER	6.90	39,269
CELLCOM	3.52	37,923
Société Indust. d'Appareillage et Matériel Electrique	3.84	31,034

31,017

Banque de l'Habitat Source: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	6,963.75	6.8	0.1%	0.2%	(4.2%)
Market Cap (DT Min)	18,832	54.0	0.3%	0.4%	(8.0%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	325	94.0	40.7%	409	579
Value Traded ('000 DT)	2,060	(653.6)	(24.1%)	3,456	5,032
No. of Trades	1,115	58.0	5.5%	3,127	1,476

Market Breadth				
магкет вгеації	17	_	29	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque de l'Habitat	12.35	1.4%	388
SOTIPAPIER	6.90	1.0%	268
Société Tunisienne de Réassurance	7.60	3.0%	186
CELLCOM	3.52	(4.3%)	134
Société Indust. d'Appareillage et Matériel Electrique	3.84	(1.5%)	121



Beirut Stock Exchange Daily Report

December 5, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(USD Mn)	% Chg	% Chg	% Chg	
Beirut Stock Exchange	7,560	0.1%	(0.2%)	(21.9%)	
Banking	6,423	0.0%	0.0%	(21.2%)	
Industrial	209	0.0%	0.0%	(35.8%)	
Trading	36	0.0%	0.0%	0.0%	
Real Estate & Construction	893	1.2%	(1.4%)	(23.5%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	5.42	2.1%

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	761.55	1.1	0.1%	(0.2%)	(22.0%)
Market Cap (USD Mn)	7,560.23	11.0	0.1%	(0.2%)	(21.9%)

Trading Indicators

Worst Return Performers	Price (USD)	Daily % Chg

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000s shares)	15.07	(13)	(45.8%)	958	365
Value Traded ('000s USD)	81.53	(72)	(46.9%)	4,675	2,573

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere B	5.40	8,124
Solidere A	5.42	6,946

Most Active Stocks by Value	Price	Daily	Value
	(USD)	% Chg	(USD)
Solidere B	5.40	0.0%	43,852
Solidere A	5.42	2.1%	37,675

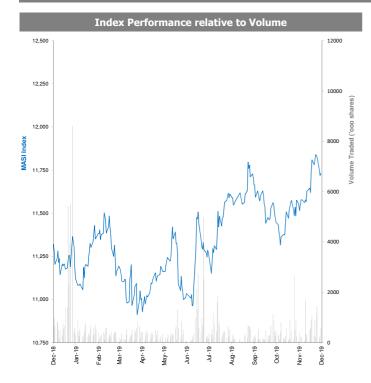
Market Breadth

Source: KAMCO Research



Casablanca Stock Exchange Daily Report (The Bulletin covers the 41 Stocks listed on the Main Market)

December 5, 2019



	Sector Retui	ns		
	Market Cap.	DTD	MTD	YTD
	(MAD Mn)	% Chg	% Chg	% Chg
Casablanca Stock Exchange	588,804	0.0%	(0.8%)	2.5%
Banking	213,033	(0.2%)	(0.8%)	2.7%
Beverages	2,932	0.0%	0.0%	3.5%
Chemicals	1,828	0.4%	0.6%	3.5%
Construction & Bldg. Material	63,628	0.1%	(1.3%)	(5.8%)
Distributors	12,995	0.3%	(0.4%)	20.1%
Electrical & Electronic Equip.	292	0.0%	0.0%	(2.1%)
Electricity	21,348	1.2%	(1.6%)	1.7%
Food Producers & Processors	25,327	0.7%	0.2%	25.2%
Holding Companies	3,101	2.6%	(0.3%)	12.4%
Insurance	23,511	0.1%	0.1%	0.7%
Investment & other Finance	4,685	(0.2%)	(0.2%)	6.0%
Leisures & Hotel	2,363	0.0%	0.0%	(4.6%)
Materials, Software & Computer	3,226	0.4%	0.8%	35.9%
Mining	12,666	0.6%	3.4%	(7.7%)
Oil & Gas	14,982	(0.8%)	(0.8%)	26.6%
Real Estate	48,536	0.1%	(0.1%)	(6.9%)
Telecommunications	129,667	0.0%	(1.6%)	4.2%
Transport	1,019	0.0%	0.0%	(5.6%)
Utilities	3,610	(3.0%)	(2.7%)	(8.8%)
Forestry & Paper	56	(1.4%)	0.2%	3.1%

Top Movers and Mos	st Active Stocks	
Best Return Performers	Price (MAD)	Daily % Chg
SONASID	266.9	6.6%
SALAFIN	825.0	5.8%
MINIERE TOUISSIT	1,550.0	3.0%
DELTA HOLDING	35.4	2.6%
ALLIANCES	52.2	1.9%

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-19	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
MASI Index	11,730.96	12.1	0.1%	(0.8%)	3.2%	
Market Cap (MAD Mn)	588,804	0.2	0.0%	(0.8%)	2.5%	

Worst Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	57.6	(7.1%)
EQDOM	1,350.0	(5.9%)
LYDEC	451.2	(3.0%)
СDМ	481.0	(1.6%)
MED PAPER	21.6	(1.4%)

Trading Indicators	Today's	DTD	DTD	Average	e Daily
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	563.46	275.5	95.7%	449	516
Value Traded (MAD Mn)	70.20	42.32	151.7%	50	70

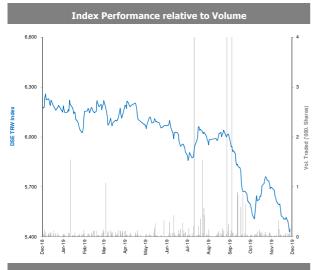
Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	147.50	364,479
DOUJA PROM ADDOHA	7.85	75,253
SALAFIN	825.00	75,022
ATLANTA	65.00	23,509
ВСР	270.10	7,921
Source: KAMCO Research		

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
SALAFIN	825.00	5.8%	31.71
ITISSALAT AL-MAGHRIB	147.50	0.0%	27.27
MINIERE TOUISSIT	1,550.00	3.0%	3.14
HPS	3,700.00	0.7%	2.56
WAFA ASSURANCES	4,000.00	0.0%	1.21



Damascus Securities Exchange Daily Report

December 5, 2019



Sector Returns					
	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Damascus SE	871,172	0.2%	(1.3%)	(25.3%)	
Banking	531,494	0.4%	(2.1%)	(28.0%)	
Services	2,566	0.0%	0.0%	7.6%	
Industrial	105,192	(0.1%)	(0.3%)	(13.9%)	
Insurance	33,593	0.0%	0.0%	(14.2%)	
Agricultural	1,348	0.0%	0.0%	2.0%	
Communication	196,980	0.0%	0.0%	(25.0%)	

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Market Breadth

Top Movers and Most Active Stocks	
-----------------------------------	--

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	755.50	4.9%
Cham Bank	536.04	4.8%

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg.	% Chg.	% Chg.	% Chg.
DSE Weighted Index	5,441.56	11.00	0.2%	(1.4%)	(12.1%)
Market Cap (SRY Mn)	871,172	1,996,90	0.2%	(1.3%)	(25,3%)

Worst Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegtable Oil Company E.S.A	369.50	(2.0%)
Syria International Islamic Bank	507.00	(1.9%)
Qatar National Bank Syria	307.02	(1.9%)
Syria Gulf Bank	294.00	(1.8%)

Trading Indicators	Today's	DTD	DTD	Av	erage Daily
Trading Indicators	Value	Chg.	% Chg.	YTD-19	YTD-18
Volume (Shrs)	179,828	135,413	305%	289,233	129,390
Value Traded ('000 SRY)	97,652	74,697	325%	116,519	7,703,439
No. of Trades	161	103.0	177.6%	73	10,006.7

Most Active Stocks by Volume	Price	Volume
	(SRY)	(Shrs)
Syria International Islamic Bank	507.00	153,217
Cham Bank	536.04	13,810
Alahliah Vegtable Oil Company E.S.A	369.50	5,000
Qatar National Bank Syria	307.02	4,000
Al Baraka Bank - Syria	755.50	2,050

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	507.00	(1.9%)	77,681,019
Syriatel Mobile Telecom S.A	5,880.00	0.0%	7,402,660
Cham Bank	536.04	4.8%	1,847,500
Alahliah Vegtable Oil Company E.S.A	369.50	(2.0%)	1,228,100
Al Baraka Bank - Syria	755.50	4.9%	1,548,775

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * Outperform: Target Price represents expected returns >= 10% in the next 12 months
- * Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- * Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of KAMCO Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by KAMCO DIFC on behalf of KAMCO Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395 Email: kamcoird@kamconline.com

Website: http://www.kamconline.com