

Senegy Holding Co.

28-Mar-18

Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	(4,709,828)	71,870	NM
Earnings Per Share (fils)	(23.58)	0.36	NM
Total Operating Revenue (KWD)	3,832,727	3,157,425	(17.6%)
Gross Profit / (Loss) (KWD)	(2,440,520)	(1,811,516)	25.8%
Proposed Cash Dividends Per Share (fils)	0.00	0.00	
Proposed Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.48%	
Return on Average Assets (ROAA)	NM	0.28%	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
Assets:			
Current Assets	13,416,651	10,344,987	(22.9%)
Non-current Assets	14,439,854	12,550,218	(13.1%)
Total Assets	27,856,505	22,895,205	(17.8%)
Shareholders' Equity*	15,432,272	14,807,413	(4.0%)
Liabilities:			
Current Liabilities	4,739,432	3,272,357	(31.0%)
Non-current Liabilities	677,103	762,643	12.6%
Total Liabilities	5,416,535	4,035,000	(25.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	6,729	P/E (x)	76.25
Value (KWD '000)	217	P/BV (x)	0.37
Closing Price (KWD)	0.027	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.074	YTD Share Turnover	3.36%
Current Market Capitalization (KWD Million)	5.5	Beta	1.25

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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