

## MENA Markets Daily Report

March 24, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,890.21	1.3%	11.8%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,812.91	0.5%	1.6%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,519.03	1.0%	8.7%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,708.66	0.8%	11.3%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,628.74	(0.6%)	3.9%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,228.02	0.2%	5.0%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,127.45	0.6%	4.3%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	9,953.72	(0.2%)	(3.4%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,426.22	0.2%	6.7%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,152.70	(0.2%)	(4.0%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,782.81	0.4%	13.4%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,960.45	(0.6%)	2.7%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	959.99	0.5%	(1.7%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	6,883.03	0.8%	(5.3%)	15.8%
	Morocco	MASI	▼	10,965.18	(2.1%)	(3.5%)	(8.3%)
	Syria	DSE Weighted Index	=	6,084.37	0.0%	(1.7%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,104.15	0.1%	24.5%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,213.40	(2.0%)	13.5%	(7.6%)
	India	SENSEX	▼	38,164.61	(0.6%)	5.8%	5.9%
	Brazil	BOVESPA Stock Index	▼	93,735.15	(3.1%)	6.7%	15.0%
	Mexico	BOLSA Index	▼	42,292.16	(2.2%)	1.6%	(15.6%)
	Korea	KOSPI Index	▲	2,186.95	0.1%	7.1%	(17.3%)
	Taiwan	TAIEX Index	▲	10,639.07	0.3%	9.4%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,094.81	(1.6%)	11.2%	(10.4%)
	Asia	MSCI Asia Pacific	▲	161.36	0.4%	10.0%	(15.6%)
	Europe	DJ Stoxx 600	▼	376.03	(1.2%)	11.4%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,479.02	(1.2%)	11.1%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,059.63	(0.9%)	9.7%	(16.6%)
	U.S.A	S&P 500	▼	2,800.71	(1.9%)	11.7%	(6.2%)
	U.S.A	DJIA	▼	25,502.32	(1.8%)	9.3%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,642.67	(2.5%)	15.2%	(3.9%)
	UK	FTSE 100	▼	7,207.59	(2.0%)	7.1%	(12.5%)
	Germany	DAX	▼	11,364.17	(1.6%)	7.6%	(18.3%)
	Japan	NIKKEI 225	▲	21,627.34	0.1%	8.1%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	29,113.36	0.1%	12.6%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	67.78	0.4%	31.5%	(20.0%)
	Oil	Brent	▼	67.03	(1.2%)	24.6%	(19.6%)
	Oil	Kuwait	▼	67.07	(1.8%)	26.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.75	(2.4%)	2.6%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,313.68	0.3%	2.4%	(1.6%)

Source: Bloomberg & KAMCO Research

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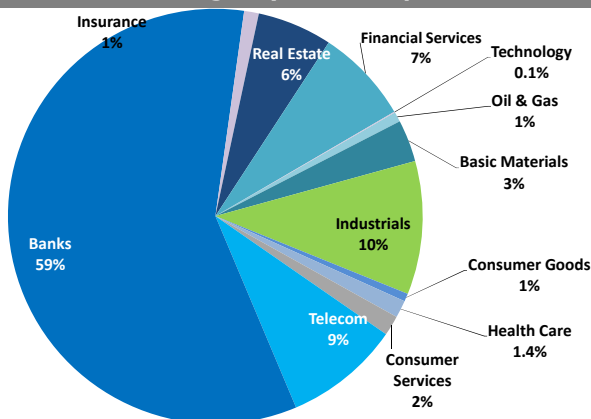
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 24, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,977.2	16.8	11.5%
2- Kuwait Finance House	4,312.7	20.0	11.9%
3- Ahli United Bank - Bahrain	2,113.8	10.3	17.9%
4- Zain	2,042.4	11.7	13.6%
5- Boubyan Bank	1,366.2	25.4	13.6%
6- Agility (PWC Logistics)	1,293.8	16.5	7.9%
7- Gulf Bank	978.4	17.9	8.9%
8- Commercial Bank of Kuwait	976.1	17.4	8.2%
9- Burgan Bank	870.0	10.6	11.7%
10- Ahli United Bank - Kuwait	642.4	13.5	11.1%
<b>Total</b>	<b>20,573</b>	<b>15.54</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.036	0.005	17.1%
Kuwait Real Estate Holding Co.	0.027	0.003	11.1%
Warba Capital Holding Co.	0.080	0.007	9.6%
Real Estate Trade Centers Co.	0.034	0.003	8.9%
Munshaat Real Estate Projects Co.	0.098	0.008	8.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.290	(0.028)	(8.8%)
United Projects Group	0.430	(0.030)	(6.5%)
Equipment Holding Co.	0.024	(0.001)	(5.1%)
Salhia Real Estate Co.	0.320	(0.016)	(4.8%)
Gulf North Africa Holding Co.	0.050	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.321	3.5%	23,556,511
Ahli United Bank - Bahrain	0.265	1.1%	17,329,507
Al TAMEER Real Estate Investment Co.	0.036	(2.4%)	11,929,501
AL-Enma'a Real Estate Co.	0.040	3.9%	10,384,587
Kuwait International Bank	0.301	1.7%	9,657,907

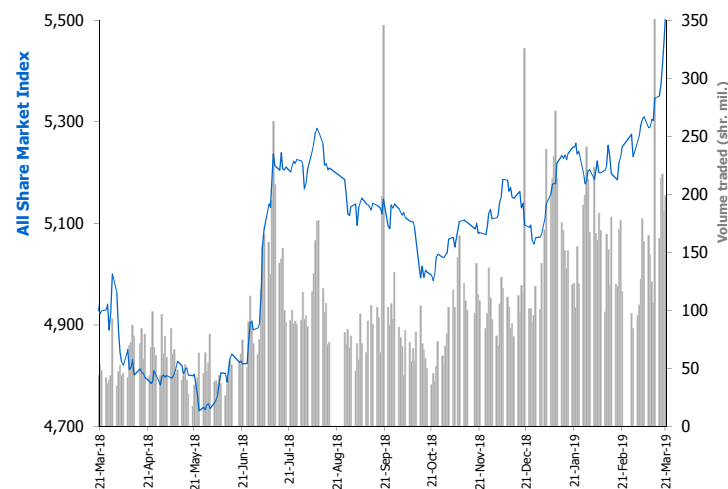
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>31,607.5</b>	<b>▲</b>	<b>1.0%</b>	<b>5.6%</b>	<b>8.9%</b>
Oil & Gas	240.8	▲	0.9%	(1.7%)	5.8%
Basic Materials	1,039.3	▼	(0.5%)	0.5%	0.8%
Industrials	3,281.8	▼	(0.1%)	(0.8%)	(3.6%)
Consumer Goods	192.4	▼	(1.1%)	3.2%	(5.7%)
Health Care	432.1	=	0.0%	(0.4%)	(8.0%)
Consumer Services	489.3	▲	0.8%	0.1%	(4.4%)
Telecommunications	2,852.4	▲	0.8%	3.0%	5.0%
Banks	18,514.6	▲	1.7%	8.7%	15.0%
Insurance	365.6	▲	0.1%	2.0%	1.5%
Real Estate	1,837.4	▼	(0.3%)	1.1%	(1.4%)
Financial Services	2,336.3	▼	(0.0%)	4.4%	11.4%
Technology	25.4	▲	0.8%	0.8%	(7.0%)

Market Breadth		60		46		70
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,890.21	73.25	1.3%	7.4%	11.8%	
Main Market Index	4,812.91	23.86	0.5%	0.8%	1.6%	
All Share Market Index	5,519.03	56.99	1.0%	5.5%	8.7%	
Market Cap (KWD Mn)	31,607.47	327.47	1.0%	5.6%	8.9%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

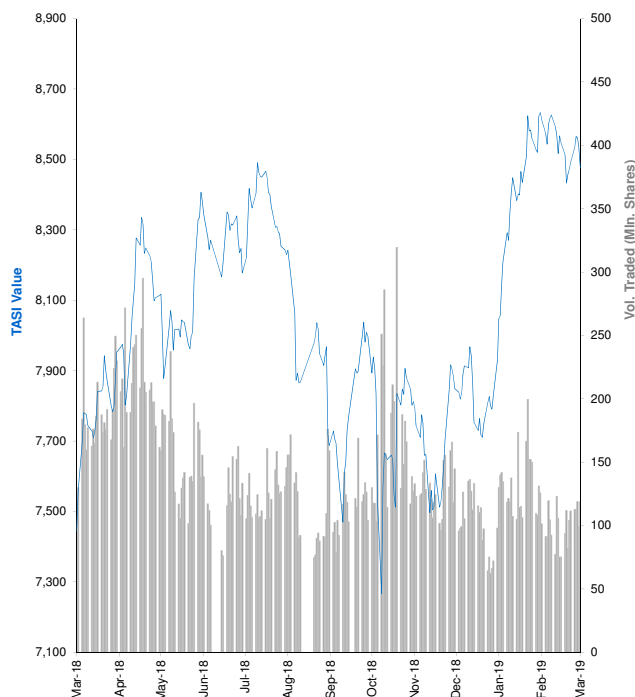
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	199.0	14.1	7.6%	169.2	91.2
Value Traded (KWD Mn)	44.5	11.1	33.4%	30.8	12.5
No. of Trades	7,230	640	9.7%	5,474	3,508

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.321	3.5%	7,433,027
Kuwait Finance House	0.680	3.7%	5,972,984
Ahli United Bank - Bahrain	0.265	1.1%	4,566,325
National Bank of Kuwait	0.962	0.2%	4,486,277
Zain	0.472	0.6%	3,462,213

## Saudi Tadawul Daily Report

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,061,044</b>	<b>0.56%</b>	<b>2.6%</b>	<b>11.0%</b>
<b>Energy</b>	<b>29,406</b>	<b>(0.1%)</b>	<b>0.5%</b>	<b>(1.0%)</b>
<b>Materials</b>	<b>651,471</b>	<b>0.3%</b>	<b>2.2%</b>	<b>9.3%</b>
<b>Capital Goods</b>	<b>9,348</b>	<b>(0.2%)</b>	<b>5.6%</b>	<b>4.6%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,788</b>	<b>0.1%</b>	<b>(0.9%)</b>	<b>2.3%</b>
<b>Transportation</b>	<b>11,890</b>	<b>(0.1%)</b>	<b>1.3%</b>	<b>3.8%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,980</b>	<b>(0.3%)</b>	<b>4.0%</b>	<b>4.6%</b>
<b>Consumer Services</b>	<b>17,398</b>	<b>0.8%</b>	<b>5.5%</b>	<b>16.9%</b>
<b>Media</b>	<b>6,853</b>	<b>(0.4%)</b>	<b>(1.5%)</b>	<b>(1.5%)</b>
<b>Retailing</b>	<b>30,006</b>	<b>0.9%</b>	<b>5.8%</b>	<b>2.8%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,556</b>	<b>0.4%</b>	<b>4.3%</b>	<b>(0.6%)</b>
<b>Food &amp; Beverages</b>	<b>82,394</b>	<b>1.2%</b>	<b>1.3%</b>	<b>12.8%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,764</b>	<b>(0.2%)</b>	<b>0.9%</b>	<b>0.8%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,336</b>	<b>(0.9%)</b>	<b>4.3%</b>	<b>(5.4%)</b>
<b>Banks</b>	<b>708,068</b>	<b>1.3%</b>	<b>2.3%</b>	<b>14.3%</b>
<b>Diversified Financials</b>	<b>34,360</b>	<b>(0.4%)</b>	<b>2.6%</b>	<b>10.4%</b>
<b>Insurance</b>	<b>37,444</b>	<b>(0.9%)</b>	<b>0.6%</b>	<b>3.3%</b>
<b>Telecommunication Services</b>	<b>235,968</b>	<b>(0.1%)</b>	<b>7.3%</b>	<b>17.1%</b>
<b>Utilities</b>	<b>71,725</b>	<b>(0.5%)</b>	<b>1.0%</b>	<b>10.0%</b>
<b>REITs</b>	<b>13,227</b>	<b>(0.5%)</b>	<b>1.5%</b>	<b>0.7%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>78,061</b>	<b>0.5%</b>	<b>(0.3%)</b>	<b>2.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al-Ahsa Development Co.</b>	<b>10.82</b>	<b>2.9%</b>	<b>22,580</b>
<b>Leejam Sports Co.</b>	<b>68.90</b>	<b>2.8%</b>	<b>42,557</b>
<b>Saudi Hotels &amp; Resort Areas Co.</b>	<b>20.58</b>	<b>2.4%</b>	<b>3,363</b>
<b>Riyad Bank</b>	<b>23.86</b>	<b>2.2%</b>	<b>16,441</b>
<b>Saudi Industrial Services Co.</b>	<b>13.94</b>	<b>2.2%</b>	<b>20,666</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>ALKHABEER REIT</b>	<b>10.20</b>	<b>(4.1%)</b>	<b>13,822</b>
<b>Abdullah A. M. Al-Khodari Sons Co.</b>	<b>6.30</b>	<b>(2.9%)</b>	<b>70,164</b>
<b>Saudi Arabian Amintit Co.</b>	<b>6.47</b>	<b>(2.4%)</b>	<b>20,371</b>
<b>Amana Cooperative Insurance</b>	<b>14.80</b>	<b>(2.3%)</b>	<b>18,106</b>
<b>Saudi United Cooperative Insurance Co.</b>	<b>24.50</b>	<b>(1.8%)</b>	<b>3,217</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Abdullah A. M. Al-Khodari Sons Co.</b>	<b>6.30</b>	<b>(2.9%)</b>	<b>10,826</b>
<b>ZAIN KSA</b>	<b>11.00</b>	<b>(1.6%)</b>	<b>9,714</b>
<b>Alinma Bank</b>	<b>24.90</b>	<b>2.0%</b>	<b>6,108</b>
<b>Saudi Kayan</b>	<b>14.70</b>	<b>1.2%</b>	<b>5,344</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.04</b>	<b>0.2%</b>	<b>5,095</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,708.66</b>	<b>68.14</b>	<b>0.8%</b>	<b>2.5%</b>	<b>11.3%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,061,044</b>	<b>11,532.9</b>	<b>0.6%</b>	<b>2.6%</b>	<b>11.0%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>119</b>	<b>(45,446)</b>	<b>(27.7%)</b>	<b>119</b>	<b>171</b>
<b>Value Traded (SAR Mn)</b>	<b>2,769</b>	<b>(265.4)</b>	<b>(8.7%)</b>	<b>2,758</b>	<b>3,622</b>
<b>No. of Trades</b>	<b>106,459</b>	<b>(13,552)</b>	<b>(11.3%)</b>	<b>101,386</b>	<b>97,793</b>

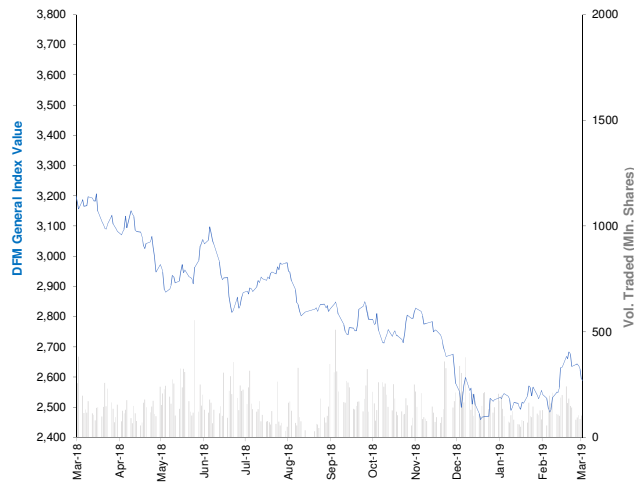
Market Breadth	▲	77	▼	92	=	21
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>103.00</b>	<b>2.2%</b>	<b>292.5</b>
<b>Saudi Basic Industries Corp</b>	<b>125.00</b>	<b>0.2%</b>	<b>286.5</b>
<b>Alinma Bank</b>	<b>24.90</b>	<b>2.0%</b>	<b>150.1</b>
<b>ZAIN KSA</b>	<b>11.00</b>	<b>(1.6%)</b>	<b>107.7</b>
<b>Saudi Industrial Export Co.</b>	<b>79.40</b>	<b>2.1%</b>	<b>85.2</b>

## Dubai Financial Market Daily Report

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	346,468	(0.4%)	0.3%	1.9%
<b>Banking</b>	<b>174,980</b>	<b>(0.1%)</b>	<b>0.8%</b>	<b>2.7%</b>
<b>Consumer Staples</b>	<b>3,528</b>	<b>0.5%</b>	<b>(4.8%)</b>	<b>1.3%</b>
<b>Investment &amp; Financial</b>	<b>14,688</b>	<b>(0.8%)</b>	<b>(1.6%)</b>	<b>(0.4%)</b>
<b>Insurance</b>	<b>4,589</b>	<b>(0.1%)</b>	<b>(0.8%)</b>	<b>(3.3%)</b>
<b>Industrial</b>	<b>3,323</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.5%)</b>
<b>Real Estate &amp; Construction</b>	<b>89,334</b>	<b>(1.0%)</b>	<b>(1.2%)</b>	<b>1.7%</b>
<b>Telecommunication</b>	<b>24,224</b>	<b>(0.9%)</b>	<b>4.9%</b>	<b>5.3%</b>
<b>Transportation</b>	<b>25,052</b>	<b>(0.3%)</b>	<b>1.7%</b>	<b>0.7%</b>
<b>Services</b>	<b>6,749</b>	<b>(1.0%)</b>	<b>(2.9%)</b>	<b>(10.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Group Holding</b>	<b>0.35</b>	<b>4.5%</b>	70,719
<b>Gulf Navigation Holding</b>	<b>0.780</b>	<b>2.6%</b>	273,256
<b>Gulf Finance House</b>	<b>0.977</b>	<b>1.3%</b>	17,024,392
<b>Takaful Emarat</b>	<b>1.590</b>	<b>1.3%</b>	7,950
<b>Emirates NBD</b>	<b>10.000</b>	<b>1.0%</b>	5,115,774

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ithmaar Holding</b>	<b>0.219</b>	<b>(9.9%)</b>	2,169,009
<b>Al Salam Bank - Bahrain</b>	<b>0.846</b>	<b>(6.0%)</b>	292,389
<b>Ektitab Holding Co.</b>	<b>0.220</b>	<b>(6.0%)</b>	35,082
<b>Khaleeji Commercial Bank</b>	<b>0.615</b>	<b>(5.1%)</b>	18,758
<b>SHUAA Capital</b>	<b>0.622</b>	<b>(3.7%)</b>	91,187

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Gulf Finance House</b>	<b>0.977</b>	1.35%	<b>17,425</b>
<b>Union Properties</b>	<b>0.350</b>	(1.13%)	<b>10,451</b>
<b>Ithmaar Holding</b>	<b>0.219</b>	(9.88%)	<b>9,558</b>
<b>Dubai Investment</b>	<b>1.400</b>	0.00%	<b>7,877</b>
<b>EMAAR Properties</b>	<b>4.700</b>	(1.47%)	<b>6,417</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,628.74</b>	<b>(14.96)</b>	<b>(0.6%)</b>	<b>(0.3%)</b>	<b>3.9%</b>
<b>Market Cap (AED Mn)</b>	<b>346,468</b>	<b>(1,555)</b>	<b>(0.4%)</b>	<b>0.3%</b>	<b>1.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>95.6</b>	<b>8.3</b>	<b>9.5%</b>	<b>124</b>	<b>213</b>
<b>Value Traded (AED Mn)</b>	<b>152.4</b>	<b>26.3</b>	<b>20.9%</b>	<b>179</b>	<b>332</b>
<b>No. of Trades</b>	<b>2,267</b>	<b>445</b>	<b>24.4%</b>	<b>2,414</b>	<b>3,258</b>

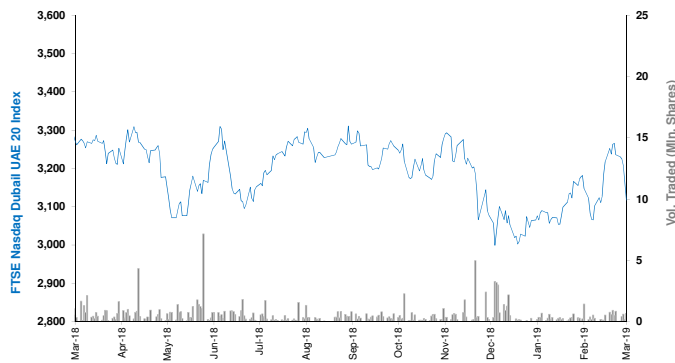
Market Breadth	▲	8	▼	23	=	34
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.700</b>	(1.5%)	<b>30</b>
<b>Dubai Islamic Bank</b>	<b>4.870</b>	(0.6%)	<b>22</b>
<b>Gulf Finance House</b>	<b>0.977</b>	1.3%	<b>17</b>
<b>Aramex</b>	<b>4.790</b>	(1.2%)	<b>14</b>
<b>Emaar Development</b>	<b>3.920</b>	(1.0%)	<b>12</b>

## Nasdaq Dubai Daily Report

March 24, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,100	0.73%	(3.6%)
Nasdaq, Inc.	13,699	0.0%	(2.5%)
DP World	13,529	1.9%	(4.7%)
Hikma Pharmaceuticals GDR	5,128	0.0%	5.5%
Orascom Construction Limited	690	0.0%	(9.1%)
Al Baraka Banking Group	419	0.0%	9.7%
Emirates REIT (CEIC) Limited	234	(0.5%)	(16.1%)
DEPA Limited (AED)	145	0.0%	(74.3%)
ENBD REIT (CEIC) Limited	140	0.0%	(14.5%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.30	1.9%	6,104,505

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.78	(0.5%)	1,174,509

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.78	(0.5%)	1,500,000
DP World	16.30	1.9%	376,966
ENBD REIT (CEIC) Limited	0.57	0.0%	25,000

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,228.02	7.61	0.2%	(0.2%)	5.0%
Market Cap (USD Mn)	34,100	247.8	0.7%	(5.2%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	1.90	1.30	215.1%	0.39	0.79
Value Traded (USD Mn)	7.29	(2.2)	(23.6%)	3.52	5.37
No. of Trades	361	11	3.1%	153	127

### Market Breadth

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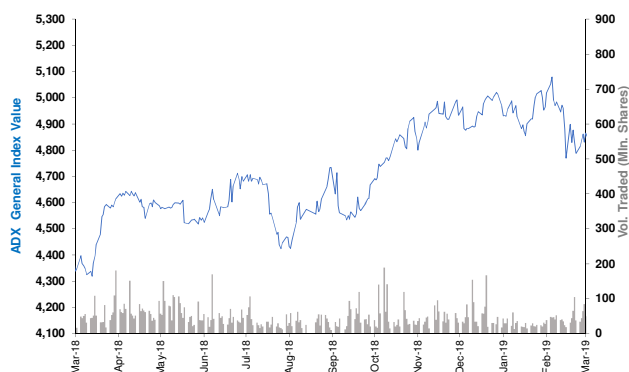
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.30	1.9%	6,104,505
Emirates REIT (CEIC) Limited	0.78	(0.5%)	1,174,509
ENBD REIT (CEIC) Limited	0.57	0.0%	14,250

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	534,817	0.4%	(0.7%)	3.0%
Banks	280,512	1.0%	(0.2%)	8.9%
Inv. & Financial Services	2,469	(1.5%)	(9.4%)	(33.9%)
Real Estate	16,760	(0.2%)	4.6%	13.8%
Energy	39,329	(1.2%)	(1.6%)	(7.2%)
Consumer Staples	352	0.0%	(1.4%)	(16.8%)
Industrial	7,517	(0.9%)	(4.0%)	(7.4%)
Insurance	8,840	(0.1%)	(0.1%)	(1.6%)
Telecommunication	167,916	0.0%	(1.2%)	(1.6%)
Services	7,954	0.1%	(4.3%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sudan Telecom. Co.	0.39	6.8%	1,711,661
Bank Of Sharjah	0.94	2.4%	889,370
The National Bank of Ras Al-Khaimah	4.30	2.4%	159,982
Eshraq Properties Co.	0.44	2.3%	431,699
Ras Al Khaimah Properties	0.44	1.8%	339,395

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Cement Co.	0.66	(9.6%)	3,354
National Takaful Company (Watania)	0.69	(3.2%)	32,969
Ras Al Khaimah Ceramic Co.	1.70	(2.3%)	774,037
Abu Dhabi Islamic Bank	4.45	(2.0%)	20,720,431
DANA GAS	0.90	(1.5%)	6,085,431

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.88	(0.5%)	14,764,801
DANA GAS	0.90	(1.5%)	6,757,703
First Abu Dhabi Bank	15.18	1.3%	4,712,233
Abu Dhabi Islamic Bank	4.45	(2.0%)	4,703,446
Sudan Telecom. Co.	0.39	6.8%	4,421,391

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,127.45	29.13	0.6%	(0.2%)	4.3%
Market Cap (AED Mn)	534,817	2,105	0.4%	(0.7%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	50	(22.5)	(31.1%)	44	53.4
Value Traded (AED Mn)	212	(6.8)	(3.1%)	176	132.1
No. of Trades	1,677	(364)	(17.8%)	1,568	953

### Market Breadth

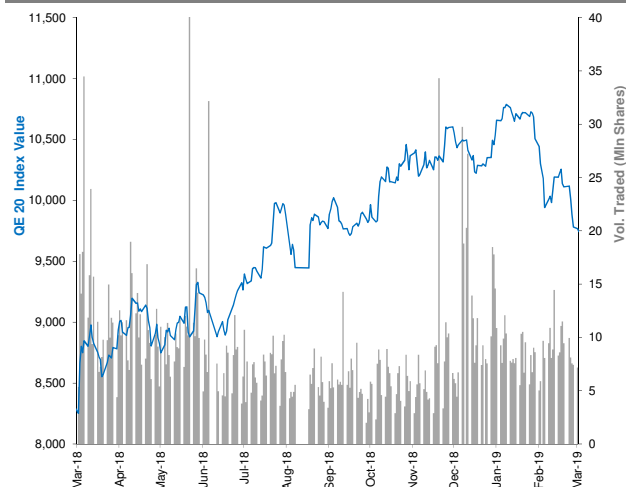
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.18	1.3%	71,025,133
Abu Dhabi Commercial Bank	9.57	1.3%	41,046,890
AL DAR Properties Co.	1.88	(0.5%)	27,912,414
Abu Dhabi Islamic Bank	4.45	(2.0%)	20,720,431
Union National Bank	5.50	0.0%	18,908,727

## Qatar Exchange Daily Report

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>563,320</b>	<b>(0.0%)</b>	<b>(2.5%)</b>	<b>(4.3%)</b>
<b>Banking &amp; Finance</b>	<b>276,160</b>	<b>(0.1%)</b>	<b>(1.7%)</b>	<b>(5.4%)</b>
<b>Goods &amp; Consumer Services</b>	<b>27,712</b>	<b>0.3%</b>	<b>1.9%</b>	<b>12.3%</b>
<b>Industrial</b>	<b>144,124</b>	<b>0.4%</b>	<b>(3.2%)</b>	<b>(3.0%)</b>
<b>Insurance</b>	<b>16,318</b>	<b>(0.1%)</b>	<b>3.0%</b>	<b>(4.3%)</b>
<b>Real Estate</b>	<b>50,466</b>	<b>(2.4%)</b>	<b>(9.2%)</b>	<b>(10.0%)</b>
<b>Telecom</b>	<b>27,634</b>	<b>1.9%</b>	<b>(2.7%)</b>	<b>(9.8%)</b>
<b>Transport</b>	<b>20,906</b>	<b>0.9%</b>	<b>(1.7%)</b>	<b>5.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.40</b>	<b>3.4%</b>	4,438,240
<b>Ooredoo</b>	<b>66.00</b>	<b>2.4%</b>	8,998,220
<b>Al Khaleej Takaful Group</b>	<b>9.20</b>	<b>2.0%</b>	251,390
<b>Qatar Industrial Manufacturing Co.</b>	<b>39.45</b>	<b>1.8%</b>	176,510
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>64.00</b>	<b>1.3%</b>	7,140,580

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Barwa Real Estate Co.</b>	<b>36.50</b>	<b>(7.3%)</b>	29,499,480
<b>Investment Holding Group</b>	<b>5.22</b>	<b>(1.7%)</b>	3,438,970
<b>Zad Holding Co.</b>	<b>120.55</b>	<b>(1.2%)</b>	692,030
<b>Gulf International Services</b>	<b>13.79</b>	<b>(0.9%)</b>	940,890
<b>Qatar Islamic Bank</b>	<b>150.67</b>	<b>(0.9%)</b>	5,642,130

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Barwa Real Estate Co.</b>	<b>36.50</b>	<b>(7.3%)</b>	<b>801,452</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>19.41</b>	<b>0.8%</b>	<b>768,298</b>
<b>Investment Holding Group</b>	<b>5.22</b>	<b>(1.7%)</b>	<b>654,105</b>
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.40</b>	<b>3.4%</b>	<b>610,267</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>11.07</b>	<b>0.1%</b>	<b>509,178</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>9,953.72</b>	<b>(23.08)</b>	<b>(0.2%)</b>	<b>(1.6%)</b>	<b>(3.4%)</b>
<b>Market Cap (QAR Mn)</b>	<b>563,320</b>	<b>(114)</b>	<b>(0.0%)</b>	<b>(2.5%)</b>	<b>(4.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>6,843</b>	<b>(1,595)</b>	<b>(18.9%)</b>	<b>9,834</b>	<b>11,243</b>
<b>Value Traded (QAR Mn)</b>	<b>205</b>	<b>(6.8)</b>	<b>(3.2%)</b>	<b>288</b>	<b>276</b>
<b>No. of Trades</b>	<b>4,903</b>	<b>(434)</b>	<b>(8.1%)</b>	<b>5,975</b>	<b>4,220</b>

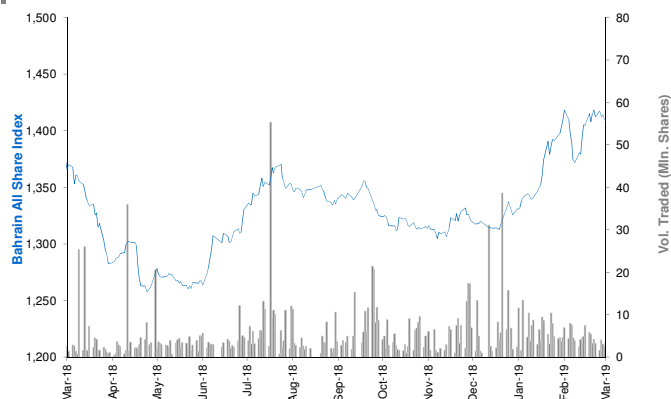
Market Breadth	▲ 23	▼ 17	= 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Barwa Real Estate Co.</b>	<b>36.50</b>	<b>(7.3%)</b>	<b>29.5</b>
<b>Qatar National Bank</b>	<b>180.00</b>	<b>0.0%</b>	<b>26.5</b>
<b>Qatar Fuel Co. (Woqod)</b>	<b>195.00</b>	<b>0.5%</b>	<b>23.2</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>19.41</b>	<b>0.8%</b>	<b>14.9</b>
<b>Industries Qatar</b>	<b>122.48</b>	<b>0.4%</b>	<b>12.7</b>

## Bahrain Bourse Daily Report

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,400</b>	<b>0.1%</b>	<b>0.0%</b>	<b>5.7%</b>
<b>Commercial Banks</b>	<b>4,213</b>	<b>0.5%</b>	<b>0.0%</b>	<b>14.1%</b>
<b>Investment</b>	<b>2,122</b>	<b>(0.6%)</b>	<b>(0.7%)</b>	<b>3.4%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Service</b>	<b>57,828</b>	<b>(0.3%)</b>	<b>0.4%</b>	<b>10.2%</b>
<b>Hotel &amp; Tourism</b>	<b>12,180</b>	<b>0.0%</b>	<b>1.3%</b>	<b>1.5%</b>
<b>Industrial</b>	<b>41,863</b>	<b>0.5%</b>	<b>1.4%</b>	<b>(27.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Gulf Finance House (US\$)</b>	<b>0.265</b>	<b>1.9%</b>	98,625
<b>Ahli United Bank (US\$)</b>	<b>0.860</b>	<b>1.2%</b>	4,439,820
<b>Aluminum Bahrain</b>	<b>0.428</b>	<b>0.5%</b>	57,522

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>ITHMAR Bank (US\$)</b>	<b>0.055</b>	<b>(8.3%)</b>	116,545
<b>Al Baraka Banking Group (US\$)</b>	<b>0.310</b>	<b>(7.5%)</b>	44,657
<b>Al Salam Bank</b>	<b>0.089</b>	<b>(4.3%)</b>	25,820
<b>Bahrain Telecommunications Co.</b>	<b>0.328</b>	<b>(0.6%)</b>	55,096

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.860</b>	1.2%	5,190,433
<b>ITHMAR Bank (US\$)</b>	<b>0.055</b>	(14.3%)	2,119,000
<b>Gulf Finance House (US\$)</b>	<b>0.265</b>	1.9%	375,000
<b>Al Salam Bank</b>	<b>0.089</b>	(4.3%)	300,852
<b>Bahrain Telecommunications Co.</b>	<b>0.328</b>	(0.6%)	167,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,426.22</b>	<b>2.75</b>	<b>0.2%</b>	<b>1.0%</b>	<b>6.7%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,399.77</b>	<b>8.17</b>	<b>0.1%</b>	<b>0.0%</b>	<b>5.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
<b>Volume ('000 Shares)</b>	<b>8,443</b>	<b>(1,400)</b>	<b>(14.2%)</b>	<b>5,303</b>	<b>7,275</b>
<b>Value Traded (BHD '000)</b>	<b>4,845</b>	<b>(5,241)</b>	<b>(52.0%)</b>	<b>3,018</b>	<b>1,560</b>
<b>No. of Trades</b>	<b>86</b>	<b>(28.0)</b>	<b>(24.6%)</b>	<b>90</b>	<b>90</b>

Market Breadth	▲	3	▼	4	■	34
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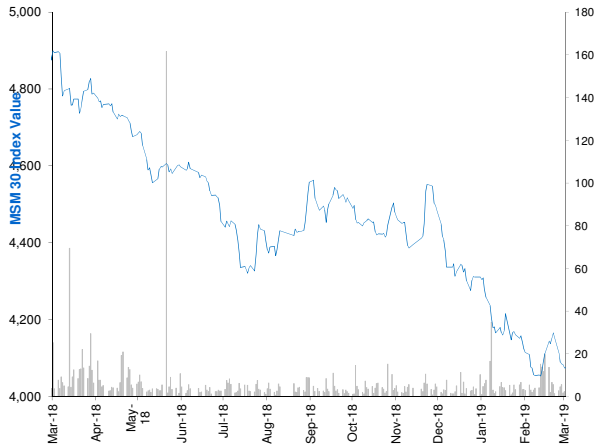
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.860</b>	1.2%	4,439,820
<b>ITHMAR Bank (US\$)</b>	<b>0.055</b>	(8.3%)	116,545
<b>Gulf Finance House (US\$)</b>	<b>0.265</b>	1.9%	98,625
<b>Aluminum Bahrain</b>	<b>0.428</b>	0.5%	57,522
<b>Bahrain Telecommunications Co.</b>	<b>0.328</b>	(14.3%)	55,096



## Muscat Securities Market Daily Report

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,963</b>	<b>(0.2%)</b>	<b>0.3%</b>	<b>(2.3%)</b>
<b>Financial</b>	<b>1,910</b>	<b>0.2%</b>	<b>4.0%</b>	<b>4.2%</b>
<b>Industrial</b>	<b>176</b>	<b>(0.9%)</b>	<b>(3.5%)</b>	<b>(5.5%)</b>
<b>Services</b>	<b>877</b>	<b>(0.7%)</b>	<b>(6.3%)</b>	<b>(13.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Bank Muscat</b>	<b>0.440</b>	<b>0.5%</b>	687039

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Sharqia Inv. Holding</b>	<b>0.080</b>	<b>(5.9%)</b>	1,120
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.084</b>	<b>(3.4%)</b>	74,132
<b>Al Jazeira Services</b>	<b>0.118</b>	<b>(2.5%)</b>	4,961
<b>Oman United Insurance</b>	<b>0.255</b>	<b>(1.9%)</b>	5,103
<b>Oman Telecommunication Co.</b>	<b>0.66</b>	<b>(1.2%)</b>	83,461

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Bank Muscat</b>	<b>0.440</b>	0.5%	1,561,136
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.084</b>	(3.4%)	878,293
<b>Oman Investment &amp; Finance</b>	<b>0.083</b>	(1.2%)	815,826
<b>Al Madina Takaful</b>	<b>0.093</b>	(1.1%)	201,000
<b>OMINVEST</b>	<b>0.344</b>	(0.6%)	200,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>4,152.70</b>	<b>(9.53)</b>	<b>(0.2%)</b>	<b>0.2%</b>	<b>(4.0%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,963.23</b>	<b>(4.51)</b>	<b>(0.2%)</b>	<b>0.3%</b>	<b>(2.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>4,114</b>	<b>(5,767)</b>	<b>(58.4%)</b>	<b>5,849</b>	<b>6,075</b>
<b>Value Traded (OMR '000)</b>	<b>1,049</b>	<b>(569)</b>	<b>(35.2%)</b>	<b>1,202</b>	<b>1,642</b>
<b>No. of Trades</b>	<b>225</b>	<b>(135)</b>	<b>(37.5%)</b>	<b>219</b>	<b>343</b>

Market Breadth	▲	1	▼	9	=	10
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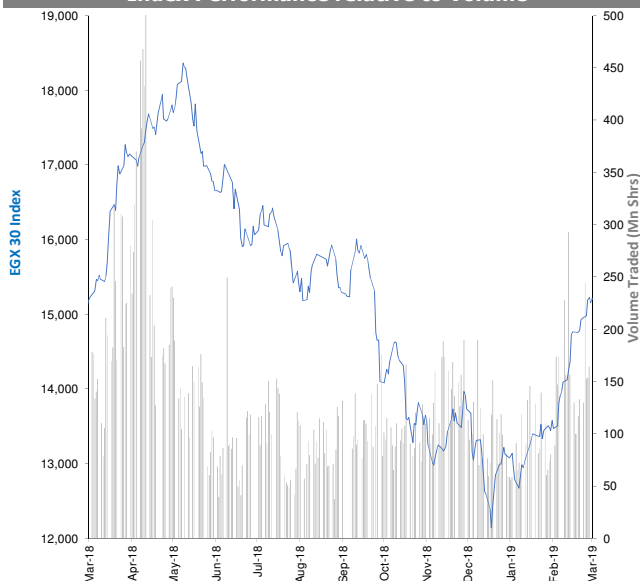
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
<b>Bank Muscat</b>	<b>0.440</b>	0.5%	687.0
<b>Oman Telecommunication Co.</b>	<b>0.660</b>	(1.2%)	83.5
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.084</b>	(3.4%)	74.1
<b>OMINVEST</b>	<b>0.344</b>	(0.6%)	68.8
<b>Oman Investment &amp; Finance</b>	<b>0.083</b>	(1.2%)	67.8

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	556,775	0.2%	0.1%	14.2%
Banking & Finance	165,649	(0.4%)	(1.1%)	13.7%
Basic Resources	36,899	0.5%	(5.3%)	21.9%
Chemical	44,031	(0.7%)	3.6%	14.3%
Construction & Material	10,672	0.0%	(4.0%)	27.7%
Financial Services	33,810	0.6%	1.0%	8.3%
Food & Beverage	15,566	0.1%	3.2%	19.8%
Healthcare & Pharma.	6,841	1.1%	(11.5%)	(19.2%)
Ind. Goods, Services, Auto.	44,300	0.2%	(3.9%)	(6.6%)
Media	1,231	0.6%	(8.6%)	5.9%
Oil & Gas	7,917	0.0%	0.0%	47.4%
Personal & Household	47,778	0.1%	6.4%	11.4%
Real Estate	59,500	1.1%	3.2%	60.0%
Telecommunication	71,465	1.5%	0.8%	67.1%
Travel & Leisure	11,116	0.2%	2.3%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
6TH OCT DEV INV	17.74	3.9%
GLOBAL TELECOM HOLDING	4.58	3.9%
El Ezz Steel Rebars	18.06	2.9%
Citadel Capital	4.17	2.0%
PALM HILL DEV CO	2.76	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Aluminium Co. of Egypt	22.15	(1.3%)
ARAB POLAVARA	2.53	(1.2%)
Faisal Islamic Bank of Egypt	16.71	(1.1%)
ABU Qir Fertilizers & Chemical Ind. Co.	27.30	(1.1%)
Commercial International Bank (Egypt)	68.26	(0.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	4.17	16,469
PALM HILL DEV CO	2.76	10,379
GLOBAL TELECOM HOLDING	4.58	6,786
Egyptian Financial Group-Hermes Holding Co.	16.98	2,455
ARAB COTTON GIN.	2.13	2,346

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,782.81	58.41	0.4%	(0.1%)	13.4%
Market Cap (EGP Bn)	556,775	1,377	0.2%	0.1%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	67	(8.32)	(11.0%)	119	155
Value Traded (EGP Mn)	528	51.4	10.8%	717	1,068
No. of Trades	11,780	(160)	(1.3%)	17,031	18,156

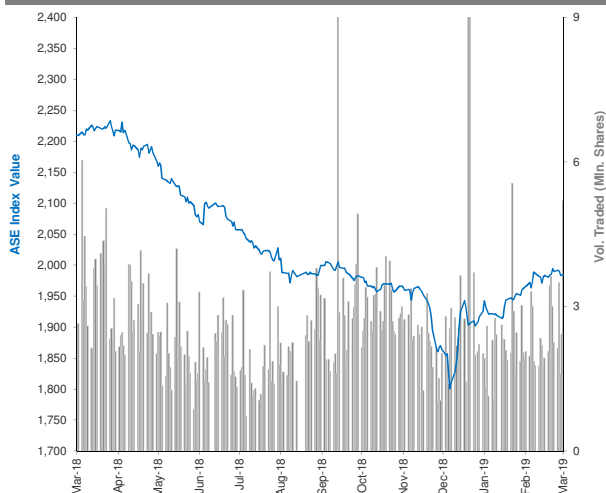
Market Breadth	▲	33	▼	16	=	12
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	68.26	(0.74%)	112.80
Citadel Capital	4.17	1.96%	68.75
Egyptian Financial Group-Hermes Holding Co.	16.98	0.18%	41.69
6TH OCT DEV INV	17.74	3.86%	35.45
El Ezz Steel Rebars	18.06	2.91%	32.97

## Amman Stock Exchange Daily Report (1st Market)

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,286</b>	<b>(0.3%)</b>	<b>(0.5%)</b>	<b>2.3%</b>
Banks	9,212	(0.2%)	(0.2%)	2.0%
Insurance	90	0.0%	(0.3%)	(2.7%)
Diversified Financial Services	163	0.6%	0.7%	8.0%
Real Estate	201	1.1%	(1.2%)	2.3%
Health Care Services	28	0.0%	(0.6%)	(8.2%)
Educational Services	229	0.0%	(2.0%)	(7.3%)
Hotels and Tourism	92	(0.7%)	(1.4%)	0.8%
Transportation	73	(0.0%)	(1.5%)	(1.3%)
Technology & Communications	343	(0.1%)	(2.4%)	8.9%
Media	4	0.0%	(2.6%)	(11.9%)
Utilities & Energy	378	(0.3%)	(0.8%)	8.0%
Commercial Services	66	0.1%	(0.3%)	(0.3%)
Pharmaceutical & Medical Ind.	45	0.6%	0.4%	9.0%
Chemical Industries	15	(1.1%)	2.2%	4.6%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	59	0.5%	2.7%	3.4%
Tobacco & Cigarettes	842	(2.2%)	(2.3%)	4.9%
Mining & Extraction Industries	305	0.4%	(2.4%)	3.5%
Engineering & Construction	31	(0.9%)	0.3%	(11.0%)
Electrical Industries	10	2.1%	6.4%	2.2%
Textiles, Leathers & Clothings	70	0.0%	(1.2%)	(6.9%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL STEEL INDUSTRY	1.75	4.8%
TRANSPORT & INVESTMENT BARTER COMPANY	0.24	4.3%
NATIONAL CABLE & WIRE MANUFACTURING	0.24	4.3%
SPECIALIZED JORDANIAN INVESTMENT	0.25	4.2%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.81	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.12	(7.7%)
SPECIALIZED INVESTMENT COMPOUNDS	0.93	(4.1%)
NATIONAL PORTFOLIO SECURITIES	0.49	(3.9%)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.32	(3.0%)
NATIONAL ALUMINIUM INDUSTRIAL	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.54	309
AL-AMAL FINANCIAL INVESTMENTS CO.	0.81	263
SPECIALIZED INVESTMENT COMPOUNDS	0.93	221
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.31	178
NATIONAL CABLE & WIRE MANUFACTURING	0.24	173

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,960.45	(11.59)	(0.6%)	(1.6%)	2.7%
Market Cap (JD Mn)	12,285.75	(38.09)	(0.3%)	(0.5%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,274	300	15.2%	2,359	2,480
Value Traded (JD '000)	2,254	489	27.7%	3,343	3,904
No. of Trades	1,388	154	12.5%	53,850	1,441

### Market Breadth

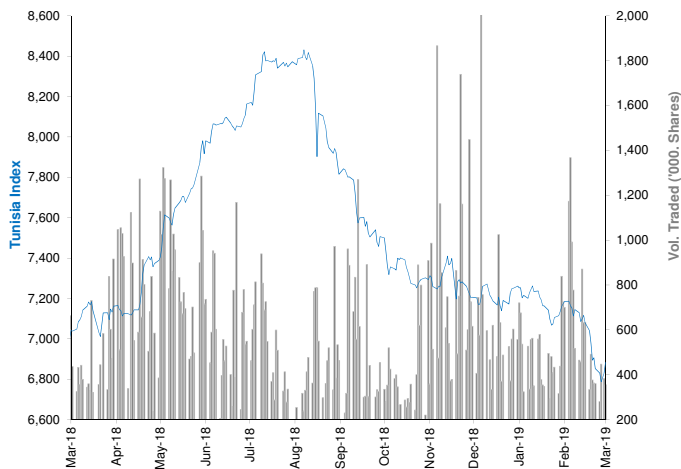
▲ 20 ▼ 17 = 83
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.81	3.8%	209,448
ARAB BANK \$USD	6.46	0.0%	208,220
SPECIALIZED INVESTMENT COMPOUNDS	0.93	(4.1%)	207,309
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXPORT	1.72	(0.6%)	188,920
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.54	3.8%	163,724

## Tunisia Stock Exchange Daily Report

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,446	0.8%	(4.5%)	(5.0%)
Banking	8,032	1.8%	(4.6%)	(7.3%)
Insurance	678	0.0%	0.1%	1.1%
Leasing	511	(0.8%)	(2.5%)	(14.4%)
Financial Services	2,428	0.3%	(16.3%)	(5.8%)
Industrial	1,360	0.4%	(2.9%)	2.4%
Chemical Industry	617	(0.2%)	(1.7%)	(5.9%)
Food & Beverage	2,857	0.0%	2.1%	(2.1%)
Retailing	1,298	(0.2%)	0.3%	(4.7%)
Others	1,664	0.5%	(3.6%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Attijari De Tunisie	34.48	4.8%
Banque Internationale Arabe de Tunisie	116.00	3.6%
TelNet Holding	11.48	3.5%
Euro-Cycles	14.99	3.5%
L'Accumulateur Tunisien ASSAD	7.85	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunisienne d'Equipeement	7.09	(4.4%)
Elbene Industrie	1.29	(4.4%)
Modern Leasing	2.42	(4.3%)
CELLCOM	1.60	(4.2%)
Société Moderne de Céramique	1.08	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Euro-Cycles	14.99	58,144
TUNISAIR	0.79	50,295
Société Moderne de Céramique	1.08	37,867
SOTIPAPIER	6.50	21,055
Société Frigorifique et Brasserie de Tunis	24.18	15,196

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,883.03	51.2	0.8%	(3.2%)	(5.3%)
Market Cap (DT Mln)	19,446	158.7	0.8%	(4.5%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	355	(27.1)	(7.1%)	540	537
Value Traded ('000 DT)	4,502	1,598	55.0%	4,499	5,121
No. of Trades	1,677	303.0	22.1%	9,371	1,525

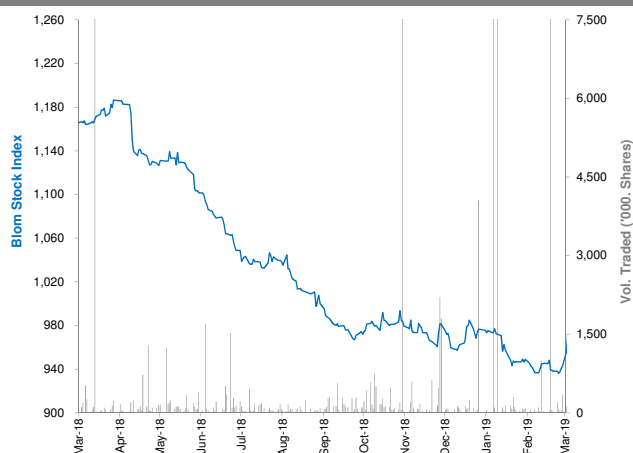
Market Breadth	▲	26	▼	20	=	20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque Internationale Arabe de Tunisie	116.00	3.6%	904
Euro-Cycles	14.99	3.5%	864
Société Frigorifique et Brasserie de Tunis	24.18	(0.3%)	369
Banque Attijari De Tunisie	34.48	4.8%	342
Union Internationale de Banques	21.10	2.9%	203

## Beirut Stock Exchange Daily Report

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,505	0.4%	1.8%	(1.8%)
Banking	8,171	0.7%	3.4%	0.3%
Industrial	322	(0.4%)	(1.6%)	(1.0%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	977	(1.2%)	(8.6%)	(16.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Bank Audi	5.00	2.7%
BLOM Bank GDR	9.45	0.5%

Worst Return Performers	Price (USD)	Daily % Chg
Ciments Blancs N	2.61	(5.1%)
Solidere A	5.88	(2.0%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Ciments Blancs N	2.61	23,706
Byblos Bank	1.33	20,000
Solidere A	5.88	3,000
BLOM Bank GDR	9.45	2,700
Bank Audi	5.00	2,415

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	959.99	4.35	0.5%	2.0%	(1.7%)
Market Cap (USD Mn)	9,505.21	42.40	0.4%	1.8%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	51.82	45	689.5%	3,320	738
Value Traded ('000s USD)	143.89	103	249.9%	15,415	5,321

Market Breadth	▲ 2 ▼ 2 = 25
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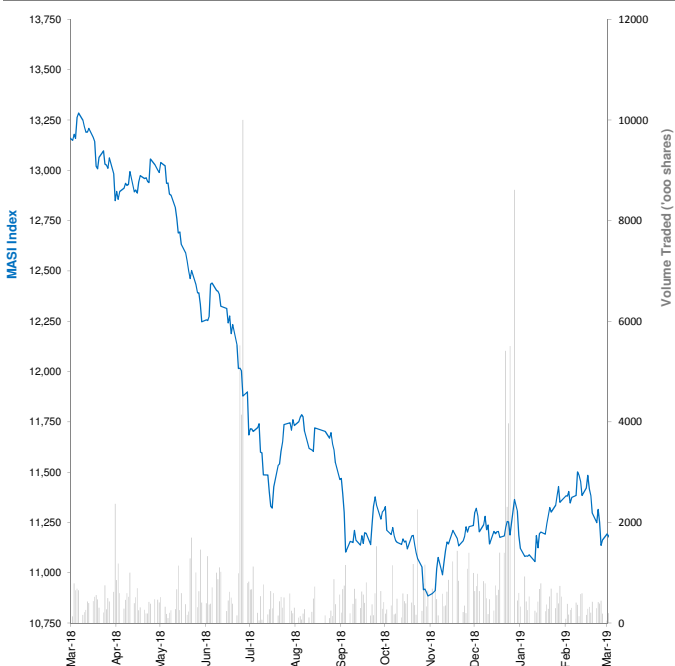
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Ciments Blancs N	2.61	(5.1%)	61,956
Byblos Bank	1.33	0.0%	26,600
BLOM Bank GDR	9.45	0.5%	25,515
Solidere A	5.88	(2.0%)	17,730
Bank Audi	5.00	2.7%	12,087

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,358	(1.6%)	(1.8%)	(3.4%)
Banking	191,074	(0.6%)	(2.6%)	(4.5%)
Beverages	3,039.30	0.0%	5.9%	7.3%
Chemicals	1,750.18	(4.0%)	(6.6%)	(1.0%)
Construction & Bldg. Material	57,007.21	(5.9%)	2.6%	(15.6%)
Distributors	10,618.38	(0.9%)	(2.8%)	(1.9%)
Electrical & Electronic Equip.	300.63	0.0%	0.0%	0.8%
Electricity	21,253.28	(1.0%)	(2.7%)	1.2%
Food Producers & Processors	21,196.72	4.1%	3.4%	4.8%
Holding Companies	2,839.12	(4.7%)	(8.7%)	2.9%
Insurance	20,562.92	(4.3%)	(7.3%)	(11.9%)
Investment & other Finance	3,867.05	0.2%	(0.6%)	(1.5%)
Leisures & Hotel	2,220.68	(1.3%)	(4.3%)	(10.4%)
Materials, Software & Computer	2,254.64	(7.6%)	(1.0%)	(5.0%)
Mining	14,262.23	(2.9%)	(4.6%)	4.0%
Oil & Gas	11,888.28	(8.8%)	(10.9%)	0.5%
Real Estate	50,478.58	0.1%	(0.2%)	(3.1%)
Telecommunications	127,908.4	(1.4%)	(1.4%)	2.8%
Transport	1,103.38	0.0%	(0.8%)	2.2%
Utilities	3,679.20	0.0%	3.0%	(7.1%)
Forestry & Paper	54.31	0.0%	(5.2%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
COSUMAR	181.2	5.3%
FENIE BROSSETTE	70.0	2.6%
ALLIANCES	80.5	1.6%
BCP	267.0	0.8%
LABEL VIE	2,200.0	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SAHAM ASSURANCE	1,063.0	(10.0%)
AFRIQUIA GAZ	3,016.0	(10.0%)
HPS	2,521.0	(8.3%)
SONASID	300.0	(7.7%)
CIMENTS DU MAROC	1,430.0	(6.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
COSUMAR	181.20	135,801
ITISSALAT AL-MAGHRIB	145.50	100,914
ATTIJARIWAFABANK	426.00	68,040
BCP	267.00	39,204
BMCE BANK	178.00	33,469

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	10,965.18	(236.4)	(2.1%)	(1.5%)	(3.5%)
Market Cap (MAD Mn)	547,358	(8.8)	(1.6%)	(1.75%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	478.29	177.0	58.7%	356	516
Value Traded (MAD Mn)	63.77	24.80	63.6%	34	70

Market Breadth	▲ 8 ▼ 22 = 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWAFABANK	426.00	(0.9%)	14.58
COSUMAR	181.20	5.3%	12.10
ITISSALAT AL-MAGHRIB	145.50	(1.4%)	7.36
CIMENTS DU MAROC	1,430.00	(6.7%)	6.24
BCP	267.00	0.8%	5.22

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