

Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	7,364,520	8,402,134	14.1%
Earnings Per Share (fils)	18.10	20.80	14.9%
Total Operating Revenue (KWD)	9,554,107	8,443,538	(11.6%)
Gross Profit / (Loss) (KWD)	6,475,828	6,099,126	(5.8%)
Proposed Cash Dividends Per Share (fils)	10.00	12.00	
Proposed Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	5.74%	6.29%	
Return on Average Assets (ROAA)	1.74%	1.78%	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
Assets:			
Current Assets	122,156,459	131,427,271	7.6%
Non-current Assets	312,388,359	376,339,886	20.5%
Total Assets	434,544,818	507,767,157	16.9%
Shareholders' Equity*	128,627,412	138,443,494	7.6%
Liabilities:			
Current Liabilities	150,010,094	175,110,568	16.7%
Non-current Liabilities	80,443,365	111,546,966	38.7%
Total Liabilities	230,453,459	286,657,534	24.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	487	P/E (x)	17.48
Value (KWD '000)	191	P/BV (x)	1.06
Closing Price (KWD)	0.340	Dividend Yield	2.78%
Book Value Per Share (KWD)	0.339	YTD Share Turnover	0.11%
Current Market Capitalization (KWD Million)	146.9	Beta	0.54

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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