

Al-Rai Media Group Co.

25-Apr-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	1,659,460	1,345,712	(18.9%)
Earnings Per Share (fils)	7.16	5.81	(18.9%)
Total Operating Revenue (KWD)	4,826,018	4,641,344	(3.8%)
Gross Profit / (Loss) (KWD)	1,784,376	1,414,972	(20.7%)
Return on Average Equity (ROAE)	15.85%	14.58%	
Return on Average Assets (ROAA)	11.76%	11.61%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	12,344,559	14,751,509	19.5%
Non-current Assets	38,154,504	38,042,806	(0.3%)
Total Assets	50,499,063	52,794,315	4.5%
Shareholders' Equity*	38,126,432	44,123,335	15.7%
Liabilities:			
Current Liabilities	7,369,658	5,503,843	(25.3%)
Non-current Liabilities	5,002,973	3,167,137	(36.7%)
Total Liabilities	12,372,631	8,670,980	(29.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	6,109.80	P/E (x)	5.40
Value (KWD '000)	850.57	P/BV (x)	0.74
Closing Price (KWD)	0.140	Dividend Yield	10.65%
Book Value Per Share (KWD)	0.191	YTD Share Turnover	2.62%
Current Market Capitalization (KWD Million)	32.6	Beta	0.70

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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