

Kuwait Foundry Co.

2-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	78,533	1,159,456	NM
Earnings Per Share (fils)	0.51	7.54	NM
Total Operating Revenue (KWD)	1,111,733	1,114,493	0.2%
Gross Profit / (Loss) (KWD)	181,872	208,697	14.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	9,640,338	7,284,514	(24.4%)
Non-current Assets	45,090,423	42,891,836	(4.9%)
Total Assets	54,730,761	50,176,350	(8.3%)
Shareholders' Equity*	53,010,295	48,683,281	(8.2%)
Liabilities:			
Current Liabilities	756,799	506,674	(33.1%)
Non-current Liabilities	963,667	986,395	2.4%
Total Liabilities	1,720,466	1,493,069	(13.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,642	P/E (x)	NM
Value (KWD '000)	2,197	P/BV (x)	0.52
Closing Price (KWD)	0.164	Dividend Yield	6.10%
Book Value Per Share (KWD)	0.316	YTD Share Turnover	7.57%
Current Market Capitalization (KWD Million)	25.2	Beta	0.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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