

National International Holding Co.

17-Feb-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	(3,146,362)	1,535,129	148.8%
Earnings Per Share (fils)	(15.25)	7.45	148.9%
Cash Dividends Per Share (fils)	0.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	4.36%	
Return on Average Assets (ROAA)	NM	3.85%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	(2,303,716)	1,104,520	147.9%
Earnings Per Share (fils)	(11.16)	5.36	148.0%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	1,120,135	2,946,642	163.1%
Non-current Assets	40,633,383	35,016,661	(13.8%)
Total Assets	41,753,518	37,963,303	(9.1%)
Shareholders' Equity*	34,227,235	36,185,600	5.7%
Liabilities:			
Current Liabilities	7,526,283	1,777,703	(76.4%)
Non-current Liabilities	-	-	
Total Liabilities	7,526,283	1,777,703	(76.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,741.22	P/E (x)	9.80
Value (KWD '000)	128.34	P/BV (x)	0.43
Closing Price (KWD)	0.073	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.176	YTD Share Turnover	0.82%
Current Market Capitalization (KWD Million)	15.5	Beta	0.22

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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