

Egypt Kuwait Holding Co.

15-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	6,419,401	6,650,671	3.6%
Earnings Per Share (fils)	6.59	6.66	1.1%
Total Operating Revenue (KWD)	28,872,347	29,531,636	2.3%
Gross Profit / (Loss) (KWD)	11,585,966	9,619,277	(17.0%)
Return on Average Equity (ROAE)	3.59%	12.33%	
Return on Average Assets (ROAA)	1.38%	4.59%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	209,052,143	145,339,904	(30.5%)
Non-current Assets	187,800,319	183,366,434	(2.4%)
Total Assets	396,852,462	328,706,338	(17.2%)
Shareholders' Equity*	147,756,979	122,124,049	(17.3%)
Liabilities:			
Current Liabilities	139,876,792	98,670,341	(29.5%)
Non-current Liabilities	38,659,837	39,460,866	2.1%
Total Liabilities	178,536,629	138,131,207	(22.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	681	P/E (x)	12.19
Value (KWD '000)	130	P/BV (x)	1.66
Closing Price (KWD)	0.198	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.119	YTD Share Turnover	0.07%
Current Market Capitalization (KWD Million)	202.8	Beta	0.78

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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