

Kuwait Stock Exchange 9M-2015/16 Financial Results Announcement

Profitability	9M-2014/15	9M-2015/16	Variance
Net Profit (Loss) KWD	221,983	1,949,172	778.1%
Earnings Per Share (fils)	1.06	9.32	779.2%
Return on Average Equity (ROAE)	2.18%	5.29%	
Return on Average Assets (ROAA)	0.78%	1.78%	
	Q3-2014/15	Q3-2015/16	Variance
Net Profit (Loss) KWD	801,360	166,497	(79.2%)
Earnings Per Share (fils)	3.82	0.80	(79.1%)

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	40,338,069	31,913,285	(20.9%)
Non-current Assets	123,855,468	135,045,922	9.0%
Total Assets	164,193,537	166,959,207	1.7%

Shareholders' Equity*	54,227,391	57,107,342	5.3%
Liabilities:			
Current Liabilities	38,593,082	36,952,246	(4.3%)
Non-current Liabilities	71,373,064	72,899,619	2.1%
Total Liabilities	109,966,146	109,851,865	(0.1%)

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	66	P/E (x)	24.42
Value (KWD '000)	8	P/BV (x)	0.43
Closing Price (KWD)	0.116	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.272	YTD Share Turnover	0.03%
Current Market Capitalization (KWD Million)	24.3	Beta	0.41

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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