

ZIMA Holding Co.

14-Aug-14

## Kuwait Stock Exchange 1H-2014 Financial Results Announcement

Profitability	1H-2013	1H-2014	Variance
Net Profit / (Loss) (KWD)	(40,623)	(335,555)	(726.0%)
Earnings Per Share (fils)	(0.41)	(3.35)	(717.1%)
Total Operating Revenue (KWD)	2,005,539	1,167,294	(41.8%)
Gross Profit / (Loss) (KWD)	414,549	(12,551)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-13	Q2-14	Variance
Net Profit (Loss) KWD	(10,602)	(160,141)	NM
Earnings Per Share (fils)	(0.11)	(1.60)	0.0%

Balance Sheet Summary (KWD)	30-Jun-13	30-Jun-14	Variance
<b>Assets:</b>			
Current Assets	5,568,246	6,026,468	8.2%
Non-current Assets	8,052,275	6,754,254	(16.1%)
Total Assets	13,620,521	12,780,722	(6.2%)
Shareholders' Equity*	11,102,280	10,495,091	(5.5%)
<b>Liabilities:</b>			
Current Liabilities	2,225,086	2,049,687	(7.9%)
Non-current Liabilities	293,155	233,288	(20.4%)
Total Liabilities	2,518,241	2,282,975	(9.3%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	443	P/E (x)	NM
Value (KWD '000)	50	P/BV (x)	1.31
Closing Price (KWD)	0.138	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.105	YTD Share Turnover	0.44%
Current Market Capitalization (KWD Million)	13.8	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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