

Kuwait Stock Exchange FY-2016/17 Financial Results Announcement

Profitability	FY-2015/16	FY-2016/17	Variance
Net Profit / (Loss) (KWD)	3,854,423	4,761,570	23.5%
Earnings Per Share (fils)	31.78	39.26	23.5%
Total Operating Revenue (KWD)	19,375,998	22,312,200	15.2%
Gross Profit / (Loss) (KWD)	4,095,425	5,060,674	23.6%
Return on Average Equity (ROAE)	13.79%	16.61%	
Return on Average Assets (ROAA)	10.80%	12.91%	
	Q4-2015/16	Q4-2016/17	Variance
Net Profit (Loss) KWD	604,326	703,945	16.5%
Earnings Per Share (fils)	4.98	5.80	16.5%

Balance Sheet Summary (KWD)	31-Aug-15	31-Aug-16	Variance
Assets:			
Current Assets	12,445,873	19,424,594	56.1%
Non-current Assets	23,182,667	18,702,807	(19.3%)
Total Assets	35,628,540	38,127,401	7.0%
Shareholders' Equity*	27,816,147	29,529,792	6.2%
Liabilities:			
Current Liabilities	4,140,779	4,364,513	5.4%
Non-current Liabilities	3,671,614	4,233,096	15.3%
Total Liabilities	7,812,393	8,597,609	10.1%

*Fiscal Year Ends in August

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	451	P/E (x)	9.81
Value (KWD '000)	148	P/BV (x)	1.58
Closing Price (KWD)	0.385	Dividend Yield	5.19%
Book Value Per Share (KWD)	0.243	YTD Share Turnover	0.37%
Current Market Capitalization (KWD Million)	46.7	Beta	0.06

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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