

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	4,010,174	(916,714)	NM
Earnings Per Share (fils)	5.15	(1.18)	NM
Total Operating Revenue (KWD)	230,469	230,469	0.0%
Gross Profit / (Loss) (KWD)	5,123,378	(591,238)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	15,826,329	18,467,850	16.7%
Non-current Assets	161,204,048	71,166,426	(55.9%)
Total Assets	177,030,377	89,634,276	(49.4%)
Shareholders' Equity*	134,893,747	73,036,526	(45.9%)
Liabilities:			
Current Liabilities	14,000,505	1,897,656	(86.4%)
Non-current Liabilities	28,136,125	14,700,094	(47.8%)
Total Liabilities	42,136,630	16,597,750	(60.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43,119	P/E (x)	NM
Value (KWD '000)	2,116	P/BV (x)	0.43
Closing Price (KWD)	0.040	Dividend Yield	25.32%
Book Value Per Share (KWD)	0.094	YTD Share Turnover	5.48%
Current Market Capitalization (KWD Million)	31.1	Beta	0.74

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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