

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	923,223	1,029,460	11.5%
Earnings Per Share (fils)	4.34	4.86	12.0%
Total Operating Revenue (KWD)	1,289,095	1,477,506	14.6%
Gross Profit / (Loss) (KWD)	1,209,832	1,366,613	13.0%
Return on Average Equity (ROAE)	6.59%	6.97%	
Return on Average Assets (ROAA)	5.74%	6.14%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	4,559,323	1,641,852	(64.0%)
Non-current Assets	26,474,321	28,825,529	8.9%
Total Assets	31,033,644	30,467,381	(1.8%)

Shareholders' Equity*	26,779,121	27,394,514	2.3%
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Liabilities:

Current Liabilities	1,732,032	965,738	(44.2%)
Non-current Liabilities	2,521,370	2,106,062	(16.5%)
Total Liabilities	4,253,402	3,071,800	(27.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,026	P/E (x)	7.47
Value (KWD '000)	498	P/BV (x)	0.57
Closing Price (KWD)	0.067	Dividend Yield	8.59%
Book Value Per Share (KWD)	0.123	YTD Share Turnover	3.00%
Current Market Capitalization (KWD Million)	15.6	Beta	0.30

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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