

MENA Markets Daily Report

February 25, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	6,601.43	(0.2%)	1.0%	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▲	457.73	0.0%	4.3%	(3.1%)
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▲	2,834.53	0.0%	2.9%	(1.9%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	9,294.12	0.6%	11.5%	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,838.69	0.2%	1.7%	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▼	4,621.03	(0.2%)	2.0%	5.6%
Bahrain 7	Qatar	QE 20 Index	▼	12,525.88	(0.2%)	2.0%	18.4%
Oman 8	Bahrain	Bahrain All Share	▲	1,471.55	0.5%	3.2%	14.2%
Egypt 9	Oman	MSM 30 Index	▼	6,599.15	(0.3%)	4.0%	(7.2%)
Jordan 10	Egypt	EGX 30	▲	9,611.66	0.1%	7.7%	31.6%
Tunisia 11	Jordan	ASE Index	▲	2,201.05	0.2%	1.6%	4.8%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▲	1,154.16	1.4%	5.6%	3.5%
Morocco 13	Tunisia	Tunisia Index	▲	5,345.60	0.3%	5.0%	16.2%
Syria 14	Morocco	MASI	▲	10,405.47	0.0%	8.2%	5.6%
	Syria	DSE Weighted Index	▲	1,250.39	0.1%	(1.6%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▲	3,246.91	0.8%	0.2%	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	888.69	(2.4%)	12.4%	(45.2%)
	India	SENSEX	▲	29,004.66	0.1%	6.2%	29.9%
	Brazil	BOVESPA Stock Index	▲	51,874.17	1.2%	3.7%	(2.9%)
	Mexico	BOLSA Index	▲	43,921.55	0.6%	1.8%	1.0%
	Korea	KOSPI Index	▲	1,976.12	0.4%	3.9%	(4.8%)
	Taiwan	TAIEX Index	▲	9,629.37	1.1%	4.2%	8.1%
Global Markets							
	World	MSCI World Index	▲	1,774.92	0.3%	3.8%	2.9%
	Asia	MSCI Asia Pacific	▲	145.34	0.2%	5.4%	(2.5%)
	Europe	DJ Stoxx 600	▲	387.25	0.6%	13.1%	4.4%
	Europe	FTSEurofirst 300	▲	1,543.29	0.5%	12.8%	4.0%
	Emerging Markets	MSCI EM Index	▲	987.89	0.5%	3.3%	(4.6%)
	U.S.A	S&P 500	▲	2,115.48	0.3%	2.7%	11.4%
	U.S.A	DJIA	▲	18,209.19	0.5%	2.2%	7.5%
	U.S.A	NASDAQ Composite	▲	4,968.12	0.1%	4.9%	13.4%
	UK	FTSE 100	▲	6,949.63	0.5%	5.8%	(2.7%)
	Germany	DAX	▲	11,205.74	0.7%	14.3%	2.7%
	Japan	NIKKEI 225	▲	18,603.48	0.7%	6.5%	7.1%
	Hong Kong	HANG SENG INDEX	▼	24,750.07	(0.4%)	5.2%	1.3%
Commodities							
	Oil	OPEC Crude	▼	54.09	(4.4%)	4.0%	(49.6%)
	Oil	Brent	▼	58.66	(0.4%)	(0.6%)	(45.6%)
	Oil	Kuwait	▼	52.96	(2.9%)	0.6%	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.90	0.8%	0.6%	(33.8%)
	Gold	Gold Spot \$/Oz	▼	1,196.56	(0.3%)	1.8%	(1.4%)

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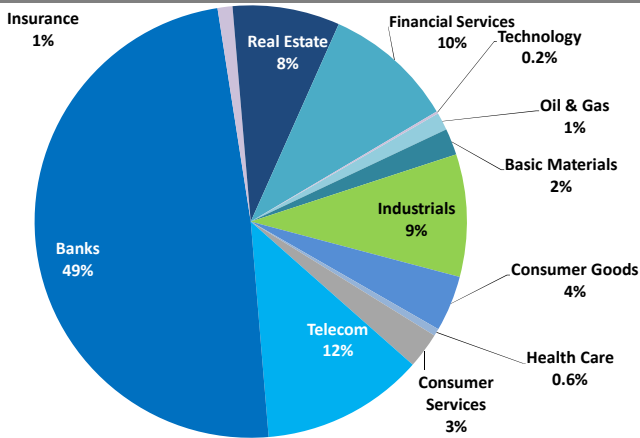
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

February 25, 2015

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,511.7	18.5	9.4%
2- Kuwait Finance House	3,335.5	28.5	6.6%
3- Zain	2,506.5	11.8	13.2%
4- Ahli United Bank - Bahrain	1,476.8	11.4	13.9%
5- Kuwait Food Co. (Americana)	1,198.0	21.4	15.9%
6- Kuwait Projects Co.	1,061.0	23.2	8.9%
7- Burgan Bank	936.8	18.3	9.3%
8- Agility	923.3	18.6	5.6%
9- Commercial Bank of Kuwait	917.8	22.3	7.1%
10- Ahli United Bank - Kuwait	916.3	19.9	14.3%
Total	17,784	17.94	9.8%

*: ROE is calculated based on TTM 9M-2014 net profit & shareholders' equity as of 30-Sep-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Manafae Investment Co.	0.059	0.005	9.3%
Kuwait Cable Vision	0.030	0.003	9.3%
MENA Real Estate Co.	0.037	0.003	7.4%
Gulf Glass Manufacturing Co.	0.600	0.040	7.1%
Kuwait & Middle East Financial Investment Co.	0.047	0.003	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Well Drilling	0.170	(0.030)	(15.0%)
Jeeran Holding Co.	0.053	(0.005)	(8.6%)
Kuwait Real Estate Holding Co.	0.033	(0.003)	(7.1%)
Munshaat Real Estate Projects Co.	0.112	(0.008)	(6.7%)
Gulf Insurance Group	0.560	(0.040)	(6.7%)

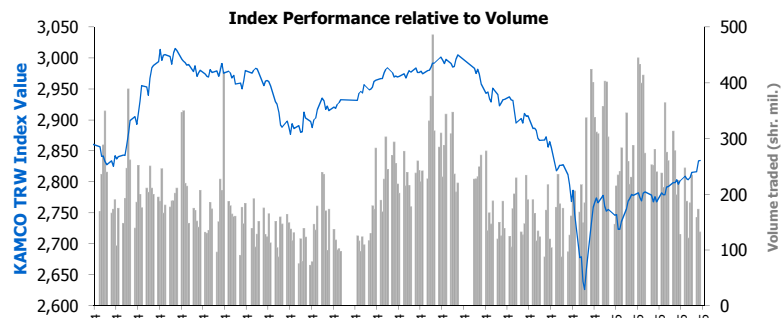
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
The Commercial Real Estate Co.	0.097	(0.001)	20,313,549
Investors Holding Group Co.	0.035	0.001	15,067,954
Al Mudon International Real Estate Co.	0.072	(0.005)	15,067,788
ZAIN	0.580	(0.010)	10,441,721
National Ranges Co. (MAYADEEN)	0.035	0.001	7,411,760

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	30,994.8	▲	0.0%	3.6%	4.3%
Oil & Gas	406.7	▼	(1.8%)	3.0%	3.9%
Basic Materials	618.5	▲	1.3%	3.0%	(4.7%)
Industrials	2,834.4	▲	0.2%	1.8%	3.9%
Consumer Goods	1,288.6	▼	(0.7%)	8.9%	5.9%
Health Care	174.9	=	0.0%	(2.7%)	(4.9%)
Consumer Services	831.9	▼	(1.1%)	4.3%	7.0%
Telecommunications	3,770.1	▼	(1.3%)	13.1%	12.6%
Banks	15,138.9	▲	0.4%	2.1%	3.8%
Insurance	350.3	▼	(2.1%)	1.0%	(1.8%)
Real Estate	2,479.0	▲	0.4%	2.9%	3.6%
Financial Services	3,045.1	▼	(0.0%)	1.3%	1.0%
Technology	56.4	▲	1.7%	0.4%	0.3%

Market Breadth	▲	45	▼	45	=	103
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,834.53	0.7	0.0%	2.4%	2.9%	
KSE Price Index	6,601.43	(10.3)	(0.2%)	0.4%	1.0%	
KSE Weighted Index	457.73	0.1	0.0%	3.6%	4.3%	
Kuwait 15 Index	1,116.86	1.6	0.1%	4.1%	5.4%	
Market Cap (KWD Mn)	30,995	7.8	0.0%	3.6%	4.3%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	132.1	172.8	(23.6%)	253.6	350.7
Value Traded (KWD Mn)	24.5	23.9	2.6%	26.0	34.8
No. of Trades	3,942	4,394.0	(10.3%)	6,023	6,591

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	6.9%	6.2%	5.9%	7.0%	7.7%
KSE Price Index	10.3%	11.1%	10.2%	9.9%	9.8%
KSE Weighted Index	10.2%	9.0%	8.6%	9.9%	10.8%

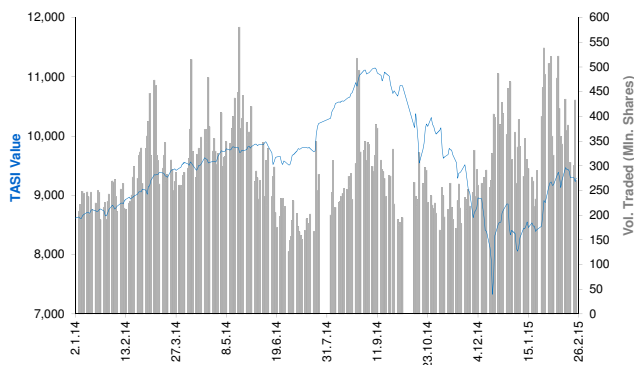
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
ZAIN	0.580	(0.010)	6,042,797
kuwait Telecommunication Co.	0.820	0.010	2,993,669
The Commercial Real Estate Co.	0.097	(0.001)	1,980,167
Kuwait Finance House	0.770	0.000	1,450,045
Burgan Bank	0.480	0.005	1,377,082

Saudi Tadawul Daily Report

February 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	275,250	10.9	15.9%
2- National Commercial Bank	131,000	8.9	32.9%
3- Saudi Telecom	128,000	10.5	20.2%
4- Al-Rajhi Bank	101,156	14.7	17.0%
5- Saudi Electricity Co.	78,332	16.5	7.7%
6- Kingdom Holding Co.	77,453	NM	2.5%
7- Jabal Omar Development Company	68,311	NM	NM
8- Samba Financial Group	58,080	12.1	12.6%
9- SABB	55,500	13.0	16.8%
10- Riyadh Bank	53,550	12.4	12.4%

Subtotal 1,026,632 13.18 15.4%

* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-September-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Qassim Agriculture Co.	17.10	9.3%	233,796
Nama Chemicals Co.	13.75	3.5%	63,127
Al-Bilad Bank	49.90	3.2%	48,368
Saudi Electricity Co.	18.80	3.2%	68,373
Saudi Industrial Development Co.	17.50	3.0%	50,508

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
AXA Cooperative Insurance Co.	23.50	(5.2%)	74,411
ZAIN KSA	7.00	(3.3%)	377,330
Union Cooperative Assurance Co.	17.10	(3.1%)	34,439
Etihad Atheeb Telecom	7.55	(2.6%)	47,009
Wataniya Insurance Co.	74.50	(1.9%)	14,290

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
ZAIN KSA	7.00	(3.3%)	51,973
Dar Al Arkan Real Estate Dev. Co.	9.80	1.1%	32,468
Alinma Bank	22.60	1.2%	15,776
Qassim Agriculture Co.	17.10	9.3%	14,050
Saudi Kayan	12.60	0.2%	12,486

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,023,632	5.5%	16.1	2.2	3.0%
Banks & Financial	580,104	5.6%	12.5	2.1	1.7%
Petrochemical Industries	463,927	4.9%	12.3	1.9	5.0%
Cement	92,965	(2.5%)	16.0	3.1	5.9%
Retail	92,038	7.3%	31.8	6.8	1.5%
Energy & Utilities	80,814	19.4%	16.6	1.3	3.8%
Agric. & Food Ind.	130,915	0.7%	26.4	4.6	1.9%
Telecom	166,361	(3.3%)	12.2	1.8	4.9%
Insurance	48,166	8.4%	NM	2.9	0.1%
Multi-Inv.	85,158	14.7%	77.0	2.2	2.3%
Indust. Inv.	73,146	8.7%	28.9	2.1	1.3%
Bldg. & Const.	29,304	1.6%	38.0	2.6	2.3%
Real Estate Dev.	128,238	16.6%	46.0	2.5	0.7%
Transport	19,792	4.3%	17.5	1.9	2.3%
Media & Publishing	4,105	2.6%	NM	1.8	0.0%
Hotel & Tourism	28,599	0.3%	17.8	5.4	2.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	9,294.12	59.8	0.6%	4.7%	11.5%
Market Cap (SAR Mn)	2,023,632	13,132.7	0.7%	5.5%	11.4%
Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	20.6%	16.8%	15.7%	16.8%	16.5%
** Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	270	(163)	(37.7%)	363	240
Value Traded (SAR Mn)	6,399	(3,484)	(35.3%)	8,986	6,510
No. of Trades	109,527	(28,807)	(20.8%)	156,011	113,000

Market Breadth 118 43 = 7

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Saudi United Cooperative Ins. Co.	25.90	972	40,027	188.4%
The Co for Cooperative Ins.	80.50	2,748	41,465	61.0%
Buruj Cooperative Insurance Co.	53.25	1,060	24,167	60.4%
Al-Babtain Power & Telecom. Co.	40.50	928	26,985	49.4%
Alinma Tokio Marine Co.	54.00	1,052	21,553	45.9%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
AXA Cooperative Insurance Co.	23.50	1,519	46,925	(33.4%)
Al-Etihad Etisalat Co.	35.30	11,182	276,679	(20.1%)
Union Cooperative Assurance Co.	17.10	1,171	56,943	(15.6%)
Middle East Specialised Cables	18.50	7,359	354,196	(15.5%)
Aljazira Takaful Taawuni Co.	58.50	2,345	39,560	(10.0%)

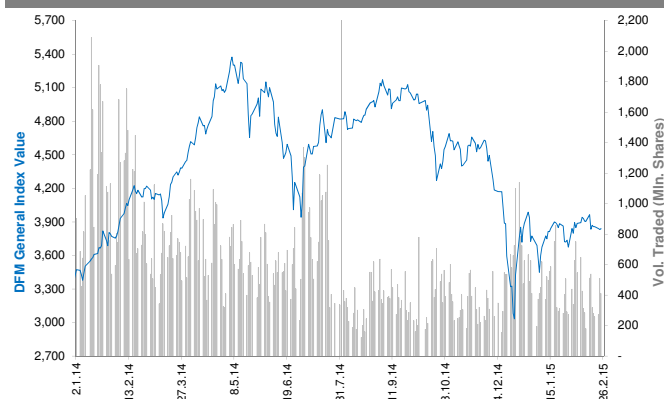
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	9.80	23,227	2,443,040	20.2%
Alinma Bank	22.60	31,067	1,446,459	11.3%
ZAIN KSA	7.00	6,610	944,921	8.5%
Saudi Kayan	12.60	9,786	766,773	15.1%
Saudi Arabian Mining Co.	39.90	15,993	455,335	30.8%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

February 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	358,788	5.2%	12.8	1.4	2.1%
Banking	131,179	1.9%	11.8	1.3	2.4%
Consumer Staples	7,843	4.2%	64.0	3.2	0.7%
Investment & Financial	28,831	7.0%	16.3	1.2	2.3%
Insurance	6,041	1.2%	6.3	0.6	2.3%
Industrial	4,388	2.9%	19.7	0.5	2.0%
Real Estate & Construction	125,931	10.9%	NM	1.6	0.7%
Telecommunication	23,589	1.3%	11.3	2.9	6.0%
Transportation	28,182	0.0%	23.1	1.4	3.2%
Services	2,803	4.8%	2.3	0.6	1.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 14 ▼ 15 = 31
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Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- Emirates NBD	51,298	11.2	10.0%
2- EMAAR Properties	50,273	15.8	7.7%
3- EMMAR MALLS GROUP	36,830	18.1	15.2%
4- Dubai Islamic Bank	26,490	10.9	16.1%
5- Emirates Integrated Telecom. (DU)	23,314	10.8	29.6%
6- Mashreq Bank	20,458	9.0	14.5%
7- Commercial Bank of Dubai	20,553	16.1	15.2%
8- Dubai Financial Market	15,760	21.7	8.6%
9- DAMAC Properties Dubai	14,500	8.3	49.3%
10- Dubai Investment	9,513	7.4	13.2%
Subtotal	288,257	12.76	12.6%

* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-September-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
SHUAA Capital	0.681	8.1%	3,053,194
Takaful Emarat	1.000	7.5%	11,830,327
Takaful House	0.645	7.5%	863,055
Dubai Islamic Ins.& Reins Co.(AMAN)	0.660	4.8%	67,886
Marka	1.300	3.2%	62,140

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Al Salam Group Holding	0.751	(3.7%)	957,499
Hits Telecom Holding Co.	0.381	(3.5%)	103,708
Gulf Finance House	0.297	(2.0%)	75,812,262
EMMAR MALLS GROUP	2.830	(1.7%)	11,597,263
Gulf Navigation Holding	0.361	(1.6%)	3,096,197

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.297	(2.0%)	249,500
Union Properties	1.080	(0.9%)	33,553
Arabtec Holding P.J.S.C.	3.110	1.3%	20,262
Deyaar Development	0.763	1.5%	12,007
Takaful Emarat	1.000	7.5%	11,850

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	3,838.69	6.50	0.17%	4.47%	1.71%
Market Cap (AED Mn)	358,788	37.7	0.0%	5.2%	7.0%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	37.1%	31.0%	27.4%	25.4%	24.6%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	410	(99.6)	(19.5%)	434	1,113
Value Traded (AED Mn)	432	54.2	14.4%	725	1,978
No. of Trades	4,501	(589)	(11.6%)	7,411	11,783

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Arab Insurance Group	2.020	642	329	30.3%
Commercial Bank of Dubai	8.250	22,983	3,032.40	26.9%
United Kaipara Dairies Co.	650.000	4	0	25.0%
Takaful Emarat	1.000	23,401	24,925	25.0%
Gulf General Investment Co.	0.820	199,614	247,950	10.8%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Int'l Financial Advisors Co.	0.600	1,440	2,695	(29.4%)
National General Insurance	3.310	74	21	(17.3%)
National Cement Co.	3.740	40,529	9,764	(16.9%)
Drake and Scull International	0.767	314,007	361,276	(14.3%)
Ajman Bank	2.410	53,301	20,624	(13.9%)

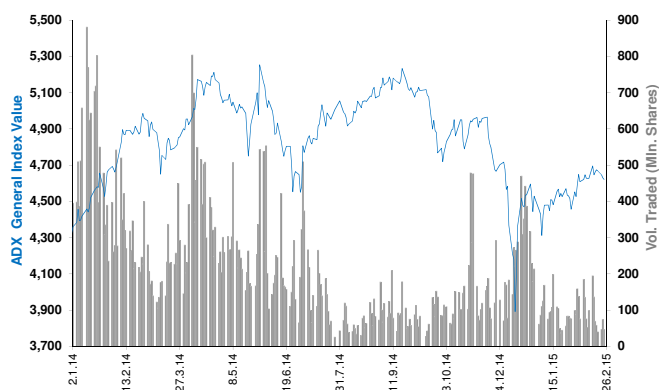
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.297	1,467,965	4,722,788	(0.7%)
Arabtec Holding P.J.S.C.	3.110	5,566,401	1,827,417	6.1%
Union Properties	1.080	2,094,100	1,770,221	(10.7%)
Deyaar Development	0.763	1,178,510	1,427,172	(10.2%)
DAMAC Properties Dubai	2.900	2,366,365	873,979	3.9%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

February 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	91,711	11.2	20.1%
2- First Gulf Bank	69,030	12.6	16.9%
3- National Bank Of Abu Dhabi	65,595	12.4	14.1%
4- Abu Dhabi Commercial Bank	42,247	11.1	14.9%
5- AL DAR Properties Co.	20,521	10.4	11.3%
6- Union National Bank	15,821	8.4	11.5%
7- Abu Dhabi Islamic Bank	15,481	9.2	12.5%
8- National Bank of Ras Al-Khaimah	13,427	9.8	20.2%
9- United Arab Bank	8,021	12.6	22.4%
10- National Bank of Umm Al-Qaiwain	5,880	15.5	9.8%
Subtotal	347,734	11.33	15.6%

* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-September-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Sharjah Cement & Industrial Dev. Co.	1.16	13.7%	1,160
Emirates Insurance Co.	7.30	4.3%	142,233
Abu Dhabi National Energy Co. (TAQA)	0.75	2.7%	189,054
Abu Dhabi Ship Building Co.	1.92	2.7%	300,590
Dana Gas	0.46	2.2%	6,581,287

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Invest Bank	2.68	(9.2%)	402,311
Gulf Pharmaceutical Co.	3.09	(3.4%)	24,720
Ras Al Khaimah Properties	0.75	(2.6%)	1,738,851
Sudan Telecom. Co.	0.76	(2.6%)	231
Union National Bank	5.75	(2.0%)	257,955

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Dana Gas	0.46	2.2%	14,428
AL DAR Properties Co.	2.61	(1.5%)	11,751
Commercial Bank International	1.85	0.0%	5,000
Eshraq Properties Co.	0.80	0.0%	3,757
First Gulf Bank	17.70	0.0%	3,379

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	472,007	3.6%	12.8	1.5	4.2%
Banks	257,369	4.3%	11.5	1.6	3.7%
Inv. & Financial Services	5,980	(5.5%)	51.8	1.4	3.2%
Real Estate	23,881	9.5%	10.1	1.0	3.4%
Energy	7,705	(3.9%)	NM	0.5	8.1%
Consumer Staples	5,325	2.5%	51.1	1.8	1.1%
Industrial	12,650	3.1%	14.3	0.8	3.7%
Insurance	9,617	(1.7%)	16.0	1.1	4.1%
Telecommunication	138,532	3.2%	12.7	2.1	5.2%
Services	10,947	(3.2%)	14.3	0.4	3.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 12 ▼ 10 = 43
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,621.03	(9.33)	(0.2%)	3.7%	2.0%
Market Cap (AED Mn)	472,007	(216)	(0.0%)	3.6%	1.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	21.5%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	47	(27.8)	(37.1%)	95	425.2
Value Traded (AED Mn)	150	(2.2)	(1.4%)	214	997.3
No. of Trades	1,084	(149)	(12.1%)	1,841	5,012

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
International Fish Farming Co.	7.48	724	119	24.9%
Union Cement Co.	1.44	396	313	24.1%
National Corp for Tourism & Hotels	6.00	1,590	264	20.7%
Ras Al Khaimah Poultry & Feeding Co.	1.45	65	45	14.2%
Sharjah Cement & Industrial Dev. Co.	1.16	702	619	11.5%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
National Takaful Co. (Watania)	0.73	1,145	1,458	(29.8%)
Insurance House	0.81	58	67	(19.0%)
Abu Dhabi National Hotels	3.38	644	181	(15.5%)
Arkan Building Materials Co.	1.02	4,898	4,347	(15.0%)
Union Insurance Co.	1.00	8,804	7,399	(10.7%)

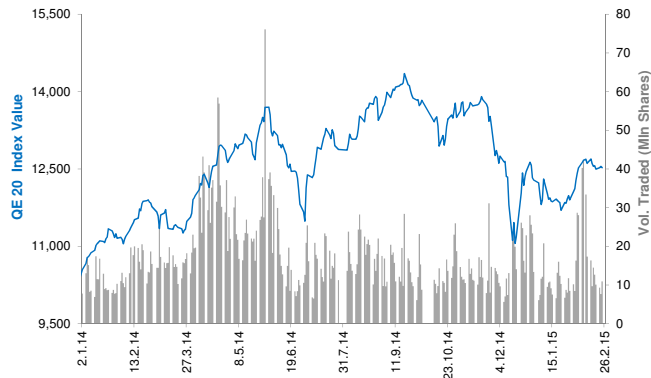
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.80	1,076,550	1,326,929	1.3%
AL DAR Properties Co.	2.61	2,040,578	794,512	(1.5%)
Dana Gas	0.46	196,373	409,504	(8.0%)
Ras Al Khaimah Properties	0.75	279,806	367,325	1.4%
Waha Capital Co.	3.00	589,559	192,285	6.4%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

February 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	678,835	4.6%	16.0	2.2	3.3%
Banking & Finance	274,116	4.0%	14.4	2.3	3.5%
Goods & Consumer Services	30,442	2.0%	16.6	2.5	2.7%
Industrial	196,803	3.1%	18.3	3.4	4.2%
Insurance	23,082	5.6%	8.3	1.8	1.9%
Real Estate	74,238	12.2%	21.0	1.3	1.5%
Telecom	51,776	4.7%	21.1	1.7	2.5%
Transport	28,379	4.3%	14.3	1.6	3.7%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 18 ▼ 22 = 3

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	144,494	13.9	18.8%
2- Industries Qatar	91,960	14.4	19.9%
3- Ezdan Holding Group Co.	44,482	32.5	4.4%
4- Ooredoo (formerly Q-Tel)	36,516	14.1	10.5%
5- Masraf Al Rayan	36,375	19.4	17.3%
6- Mesaieed Petrochemical Holding Co.	35,365	17.8	14.1%
7- Qatar Islamic Bank	24,574	16.5	12.4%
8- Qatar Electricity & Water Co.	21,197	14.1	23.0%
9- Commercial Bank of Qatar	20,251	11.2	12.2%
10- Barwa Real Estate Co.	19,281	12.2	11.5%

Subtotal 474,497 13.88 16.8%

* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-September-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatari Investors Group	44.95	5.9%	16,738,132
Al Meera Consumer Goods Co.	221.60	3.6%	35,671,305
Vodafone Qatar	18.05	3.1%	64,700,660
Doha Insurance Co.	28.45	3.1%	2,048,574
Gulf Warehousing Co.	58.00	1.6%	439,606

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Fuel Co. (Woqod)	205.40	(7.1%)	55,959,206
Qatar Cinema & Film Distribution	45.50	(2.7%)	19,065
Gulf International Services	93.10	(2.6%)	10,916,877
Zad Holding Co.	88.90	(2.3%)	305,217
Widam(Qatar Meat & Livestock Co.)	60.00	(1.6%)	3,338,163

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Vodafone Qatar	18.05	3.1%	3,621,378
Qatar International Islamic Bank	88.00	(1.3%)	1,125,993
Ezdan Holding Group Co.	16.77	(0.5%)	800,703
Barwa Real Estate Co.	49.55	(0.6%)	558,137
Qatari Investors Group	44.95	5.9%	383,555

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	12,525.88	(23.37)	(0.2%)	5.3%	2.0%
Market Cap (QAR Mn)	678,835	(1,720)	(0.3%)	4.6%	0.3%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.7%	14.3%	14.3%	14.4%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	10,924	3,281	42.9%	14,167	12,724
Value Traded (QAR Mn)	598	166	38.5%	587	591
No. of Trades	5,707	841	17.3%	6,787	5,837

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Medicare Group	154.40	282,394	2,084	32.0%
Aamal Co.	18.58	336,155	20,376	22.3%
Barwa Real Estate Co.	49.55	2,985,267	66,366	18.3%
Qatar Industrial Manufacturing Co.	49.65	61,799	1,270	14.5%
Ezdan Holding Group Co.	16.77	1,133,869	69,161	12.4%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Industries Qatar	152.00	1,710,709	11,064	(9.5%)
Ooredoo	114.00	374,002	3,224	(8.0%)
Salam International Investment	14.80	194,230	12,376.57	(6.6%)
Islamic Holding Group	117.70	1,044,023	9,053.20	(5.5%)
Mesaieed Petrochemical Holding Co.	28.15	359,966.2	12,568.09	(4.6%)

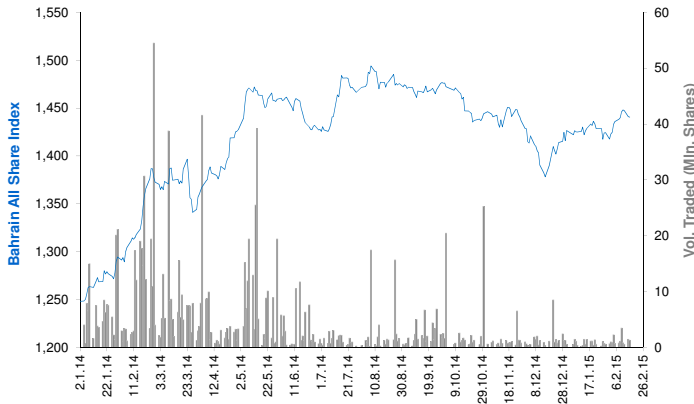
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Vodafone Qatar	18.05	1,664,545	95,740	9.7%
Ezdan Holding Group Co.	16.77	1,133,869	69,161	12.4%
Barwa Real Estate Co.	49.55	2,985,267	66,366	18.3%
Mazaya Qatar R.E Development Co.	19.76	825,324	41,128	3.2%
Masraf Al Rayan	48.50	950,663	20,612	9.7%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

February 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,359	3.5%	12.3	1.0	3.4%
Commercial Banks	3,657	2.8%	13.1	1.5	3.9%
Investment	2,473	4.0%	13.5	0.8	0.8%
Insurance	176	4.2%	10.9	0.9	2.4%
Service	1,105	4.3%	12.1	1.2	5.2%
Hotel & Tourism	210	4.5%	11.8	1.0	4.1%
Industrial	738	3.1%	8.1	0.8	7.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 7 ▼ 2 = 31

Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,890	11.05	14.1%
2- Arab Banking Corp. (Price in USD)	856	8.80	6.5%
3- National Bank of Bahrain	814	15.23	13.6%
4- Aluminum Bahrain	717	7.92	10.2%
5- Bahrain Telecommunications Co.	582	13.24	8.3%
6- Bank of Bahrain and Kuwait	472	9.87	12.8%
7- Al Baraka Banking (Price in USD)	351	6.30	11.1%
8- United Gulf Bank	325	53.62	3.5%
9- Al Salam Bank	289	18.62	4.9%
10- Gulf Finance House (Price in USD)	226	37.50	2.4%

* ROE is based on TTM 9M 2014 Net Profit & Shareholders' Equity as of 30-Sep-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Bahrain Car Park Co.	0.183	8.9%	1,830
ITHMAR Bank (USD)	0.170	3.0%	1,923
Bahrain Telecommunications Co.	0.350	2.9%	27,267
Bank of Bahrain and Kuwait	0.458	1.8%	299,360
Al Salam Bank	0.135	1.5%	116,460

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Arab Insurance Group (USD)	0.590	(4.1%)	2,224
Nass Corporation	0.179	(0.6%)	32,393

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Al Salam Bank	0.135	1.5%	862,849
Bank of Bahrain and Kuwait	0.458	1.8%	655,000
Ahli United Bank (USD)	0.835	0.0%	620,978
Aluminum Bahrain	0.505	1.4%	209,420
Nass Corporation	0.179	(0.6%)	180,926

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,471.55	7.76	0.5%	3.3%	3.2%
Market Cap (BHD Mln)	8,358.89	51.54	0.6%	3.5%	3.3%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.23%	6.9%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	2,681	(1,723)	(39.1%)	1,116	8,267
Value Traded (BHD '000)	786	(1,117)	(58.7%)	321	1,524
No. of Trades	91	23.0	33.8%	44	114

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Investcorp Bank (USD)	601.000	485	2,705	19.8%
Bahrain Commercial Facilities Co.	0.820	35	44,374	17.1%
Arab Insurance Group (USD)	0.590	317	1,472,670	16.8%
Esterad Investment Co.	0.230	50	234,228	15.0%
Bahrain Toursim Co.	0.250	46	194,850	13.6%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Al-Ahlia Insurance Co.	0.260	11	44,090	(3.7%)
Bank of Bahrain and Kuwait	0.458	2,693.7	5,903,309	(2.6%)
Aluminum Bahrain	0.505	933	1,879,750	(1.9%)
Zain Bahrain B.S.C	0.198	66	335,104	(1.0%)
Bahrain Cinema Co.	1.540	158	102,460	(0.6%)

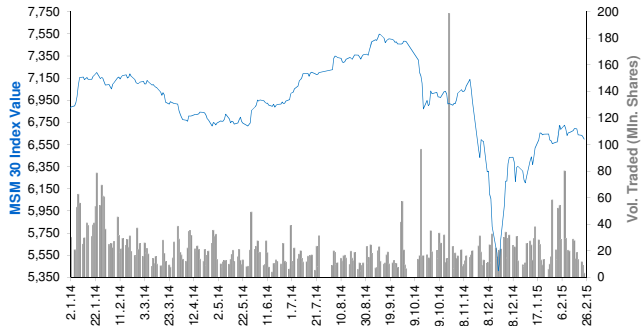
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Ahli United Bank (USD)	0.835	3,450	11,196,569	7.6%
Al Salam Bank	0.135	985	7,604,337	3.1%
Bank of Bahrain and Kuwait	0.458	2,694	5,903,309	(2.6%)
ITHMAR Bank (USD)	0.170	199	3,117,867	6.3%
AlKhaleeji Commercial Bank	0.045	129	2,843,731	4.7%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

February 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,331	10.60	23.1%
2- Bank Muscat	1,318	7.47	13.8%
3- Bank Dhofar	489	12.32	12.5%
4- Ooredoo	463	11.72	20.5%
5- National Bank of Oman	449	9.49	13.5%
6- Raysut Cement	349	12.99	19.8%
7- HSBC Bank Oman	276	36.34	2.5%
8- Ahli Bank	275	11.38	13.0%
9- Bank Sohar	252	7.74	17.1%
10- Shell Oman Marketing	200	18.00	36.3%
Subtotal	5,581	10.19	15.2%

* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-Sep-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Jazeera Services Co.	0.400	1.0%	53,520
Port Services Corporation	0.312	0.6%	16,800
National Gas Co.	0.544	0.4%	8,690

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
National Aluminium Products	0.350	(5.4%)	54,800
Gulf Investment Services	0.175	(1.7%)	202,430
Al Anwar Holding	0.262	(1.5%)	866,120
Gulf International Chemicals	0.235	(1.3%)	68,120
Ooredoo	0.712	(1.1%)	317,900

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.262	(1.5%)	866,120
Bank Muscat	0.604	0.0%	674,900
Ooredoo	0.712	(1.1%)	317,900
Oman Telecom Co.	1.775	(0.3%)	209,940
Gulf Investment Services	0.175	(1.7%)	202,430

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,042	0.7%	10.55	1.51	3.7%
Financial	3,801	0.3%	9.08	1.16	3.2%
Industrial	1,303	0.0%	13.08	1.70	4.7%
Services	2,937	1.5%	12.06	2.30	4.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	3	▼	13	=	37
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	6,599.15	(20.66)	(0.3%)	0.6%	4.0%
Market Cap (OMR Mn)	8,041.85	(16.95)	(0.2%)	0.7%	4.0%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	15.5%	12.7%	11.4%	11.6%	11.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	3,217	(5,743)	(64.1%)	21,887	36,916
Value Traded (OMR '000)	3,217	788	32.5%	6,860	11,933
No. of Trades	661	87	15.2%	1,326	1,831

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
Gulf International Chemicals	0.235	2,965	14,270	54.6%
United Power	2.005	94	49	51.3%
Al Sharqia Inv. Holding	0.190	5,265	30,640	46.2%
Al Anwar Holding	0.262	50,740	204,531	37.2%
Al Jazeera Services Co.	0.400	2,131	6,006	33.3%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Global Financial Investment Co.	0.105	2,324	20,242	(13.9%)
Ahli Bank	0.212	1,813	7,843	(13.5%)
Port Services Corporation	0.312	120	333	(11.9%)
Al Madina Investment company	0.071	446	6,158	(5.3%)
Renaissance Services	0.460	5,569	11,474	(3.0%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.262	50,740	204,531	37.2%
Gulf Investment Services	0.175	18,245	105,698	23.2%
Oman & Emirates Investment	0.140	8,360	59,630	13.8%
Bank Muscat	0.604	30,223	50,876	3.8%
A Saffa Foods	0.860	38,285	40,121	10.8%

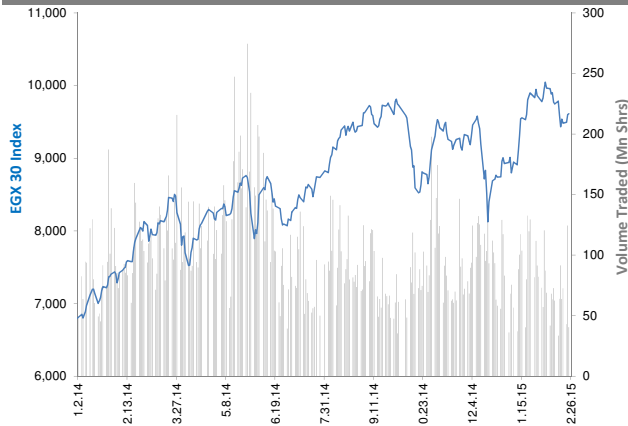
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

February 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	395,401	(1.9%)	24.3	1.8	3.4%
Banking & Finance	78,918	3.0%	12.2	2.6	2.3%
Basic Resources	21,385	(1.4%)	NM	1.8	3.7%
Chemical	22,332	2.3%	8.0	3.2	8.5%
Construction & Material	79,453	(1.5%)	12.3	0.8	5.3%
Financial Services	25,874	(7.1%)	NM	1.2	0.7%
Food & Beverage	9,690	(1.2%)	18.6	2.8	2.9%
Healthcare & Pharma.	6,401	3.4%	20.5	3.4	3.7%
Ind. Goods, Services, Auto.	17,275	(4.4%)	64.2	2.3	1.7%
Media	692	0.0%	22.1	0.3	0.0%
Oil & Gas	4,870	0.7%	5.9	1.7	15.9%
Personal & Household	19,048	(1.1%)	18.4	1.7	2.7%
Real Estate	45,757	(5.9%)	53.0	1.4	0.2%
Telecommunication	58,459	(4.5%)	NM	2.0	6.1%
Travel & Leisure	5,248	(6.5%)	NM	1.5	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	57,876	NM	NM
2-Commercial Int'l Bank (Egypt)	51,484	17.1	25.1%
3-T M G Holding	22,328	38.2	2.3%
4-Global Telecom Hldg.	20,983	NM	NM
5-Telecom Egypt	20,314	6.9	10.5%
6-Qatar National Bank AlAhli	16,842	9.5	17.7%
7-ABU Qir Fertilizers & Chemical ind. Co.	13,460	9.6	43.3%
8-EASTERN CO	11,598	15.4	16.9%
9-Elsweddy Cables	10,947	NM	2.0%
10-Egyptian Financial Group-Hermes Co.	9,348	NM	NM
Subtotal	177,304	24.74	6.7%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
Egyptian Int'l Pharmaceutical	80.68	10.5%
ABU Qir Fertilizers & Chemical ind. Co.	160.00	5.4%
Egyptian Financial Group-Hermes Hldg Co.	16.30	2.3%
Canal Shipping Agencies Co.	8.23	1.5%
Egyptian Kuwaiti Holding	0.69	1.5%

Worst Return Performers	Last Price (EGP)	Daily Return
Misr Beni Suef Cement	40.03	(9.0%)
Egyptian Co. for Mobile Services (MobiNil)	171.62	(4.1%)
National CementCo. - Egypt	11.50	(2.5%)
Misr Cement Co.	80.00	(2.4%)
Faisal Islamic Bank of Egypt	41.00	(2.4%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co.	1.12	9,741
Citadel Capital	2.97	8,150
Amer Group Holding	1.14	7,694
Palm Hills Developments	4.06	2,788
Global Telecom Hldg. (Orascom Telecom)	4.00	2,252

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	9,611.66	10.52	0.1%	(2.4%)	7.7%
Market Cap (EGP Mn)	395,401	507	0.2%	(1.9%)	4.7%

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	21%	21%	24%	25%	26%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	41	(83.92)	(67.4%)	78	144
Value Traded (EGP Mn)	229	(255.5)	(52.7%)	460	505
No. of Trades	8,726	(3,460)	(28.4%)	13,852	16,489

Market Breadth	▲ 23	▼ 29	■ 8
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Elsweddy Cables	49.00	6,997	18.1%
El Ezz Steel Rebars	16.22	31,363	16.2%
Commercial Int'l Bank (Egypt)	56.69	57,543	15.5%
Suez Cement Co.	41.00	1,037	14.7%
Credit Agricole Egypt	22.50	7,360	13.8%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Orascom Hotels & Development	14.00	9,584.1	(27.9%)
Asec Company for Mining - Ascom	9.26	933.9	(21.5%)
National CementCo. - Egypt	11.50	90.0	(15.1%)
Misr Beni Suef Cement	40.03	382.3	(14.8%)
Al Ezz Dekheila Steel Co. Alexandria	510.00	13.9	(12.3%)

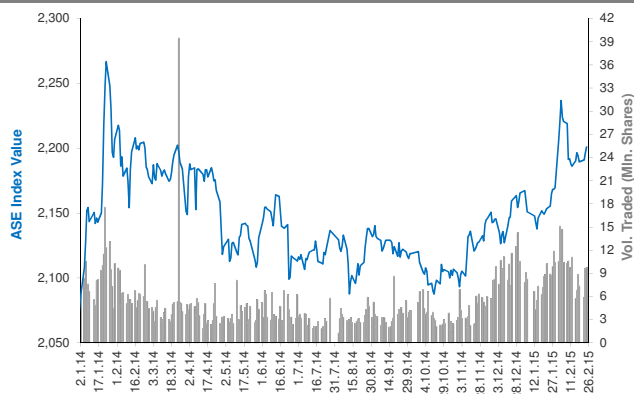
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	1.14	765,635	(10.94%)
Citadel Capital	2.97	362,078	3.48%
Egyptian Resorts Co.	1.12	276,481	(8.20%)
Global Telecom Hldg. (Orascom Telecom)	4.00	261,038	0.76%
Palm Hills Developments	4.06	191,211	(1.22%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

February 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,881	1.2%	14.9	0.9	3.7%
Banks	9,654	0.0%	10.8	0.8	3.5%
Insurance	96	(0.8%)	NM	0.9	3.2%
Diversified Financial Services	204	2.2%	NM	0.5	0.8%
Real Estate	318	2.0%	NM	0.8	0.4%
Educational Services	335	(1.6%)	12.6	2.2	4.1%
Hotels and Tourism	152	(2.3%)	26.1	0.7	3.7%
Transportation	110	6.2%	34.3	0.9	2.3%
Technology & Commun.	846	0.9%	17.0	2.3	9.8%
Media	19	(3.8%)	NM	0.4	0.0%
Utilities & Energy	660	4.6%	31.4	2.8	2.8%
Pharmaceutical & Medical Ind.	102	(5.4%)	55.9	1.1	0.0%
Tobacco & Cigarettes	330	(0.1%)	10.5	3.0	7.0%
Mining & Extraction Industries	643	(0.1%)	NM	0.7	3.3%
Engineering & Construction	107	(0.6%)	37.5	1.6	1.3%
Textiles, Leather & Cloth.	78	0.8%	16.5	0.9	5.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	3,959	8.0	6.5%
2-HOUSING BK TRD FIN	2,323	23.3	10.3%
3-JORDAN TELECOM	833	16.2	14.1%
4-JOR ISLAMIC BANK	534	11.8	17.7%
5-JOR PHOSPHATE MN	488	NM	0.2%
6-BANK OF JORDAN	437	10.7	12.9%
7-CAIRO AMMAN BANK	413	10.1	15.4%
8-JOR KUWAIT BANK	399	8.4	11.7%
9-JOR PETROL M REF	363	12.9	22.6%
10-ARAB JOR/INV/BANK	308	20.3	10.9%

Subtotal	10,056	11.59	7.7%
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* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
ALIA- THE ROYAL JORDANIAN AIRLINES	0.63	5.0%
ARAB ALUMINIUM INDUSTRY /ARAL	2.10	5.0%
NATIONAL PORTFOLIO SECURITIES	0.72	4.3%
REAL ESTATE DEVELOPMENT	0.27	3.8%
TRAVERTINE CO.	0.61	3.4%

Worst Return Performers	Price (JD)	Daily Return
UNION TOBACCO & CIGARETTE INDUSTRIES	4.96	(5.2%)
MIDDLE EAST SPECIALIZED CABLES CO.	0.21	(4.5%)
ARAB ELECTRICAL INDUSTRIES	0.73	(3.9%)
JORDAN INDUSTRIAL RESOURCES	0.53	(3.6%)
SPECIALIZED TRADING & INVESTMENT	1.02	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.32	2,881
JORDAN INDUSTRIAL RESOURCES	0.53	1,604
REAL ESTATE DEVELOPMENT	0.27	1,072
TRANSPORT& INVESTMENT BARTER CO.	0.78	825
SPECIALIZED INVESTMENT COMPOUNDS	0.84	807

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,201.05	4.92	0.2%	1.4%	1.6%
Market Cap (JD Mn)	13,881.33	54.29	0.4%	1.2%	(0.1%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.7%	8.1%	7.7%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	9,698	14	0.1%	9,323	7,698
Value Traded (JD '000)	9,555	1,814	23.4%	8,801	9,676
No. of Trades	3,297	960	41.1%	3,113	3,572

Market Breadth	▲ 18	▼ 32	= 69
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.32	77,619.2	61.0%
REAL ESTATE DEVELOPMENT	0.27	24,422.0	50.0%
SPECIALIZED INVESTMENT COMPOUNDS	0.84	17,409.2	44.8%
ARAB EAST FOR REAL ESTATE INVESTMENTS CO.	1.76	250.7	29.4%
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.76	97.3	26.6%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	1.06	1.6	(46.5%)
AKARY FOR INDUSTRIES & REAL ESTATE INV.	1.76	17.6	(29.9%)
JORDAN DUBAI PROPERTIES	0.54	2,355.0	(18.2%)
ARAB UNION INTERNATIONAL INSURANCE	0.94	6.3	(13.8%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.75	34.6	(13.4%)

YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.32	77,619	61.0%
TRANSPORT& INVESTMENT BARTER CO.	0.78	48,327	6.8%
JORDAN INDUSTRIAL RESOURCES	0.53	32,595	8.2%
REAL ESTATE DEVELOPMENT	0.27	24,422	50.0%
SPECIALIZED INVESTMENT COMPOUNDS	0.84	17,409	44.8%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

February 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,520	22.47	22.0%
2-Banque de Tunisie	1,665	22.23	12.3%
3-Banque Internationale Arabe de Tunisie	1,420	17.79	13.1%
4-Banque Attijari De Tunisie	1,006	12.16	21.3%
5-Poulina Group Holding	972	14.46	12.1%
6-Delice Holding	931	37.22	24.5%
7-Amen Bank	596	5.61	17.3%
8-Union Bancaire pour le Commerce et	500	61.18	3.1%
9-Arab Tunisian Bank	499	10.40	9.8%
10-One Tech Holding	410	10.31	16.9%
Subtotal	10,518	16.33	14.7%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Banque Internationale Arabe de Tunisie	83.50	1.6%
Banque de Tunisie	11.10	1.1%
L'Accumulateur Tunisien ASSAD	8.10	1.0%
Société El Wifack Leasing	15.90	1.0%
Société Frigorifique et Brasserie de Tunis	28.00	0.8%

Worst Return Performers	Price (DT)	Daily Return
SOPAT	2.87	(3.0%)
Assurances Salim	21.73	(3.0%)
Arab Tunisian Lease	2.70	(2.9%)
Automobile Réseau Tunisien et Services	7.20	(2.0%)
Société Essoukna	5.48	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TelNet Holding	5.18	188,613
Société Moderne de Céramique	2.86	97,702
TUNISAIR	1.10	83,084
Société Frigorifique et Brasserie de Tunis	28.00	47,765
Arab Tunisian Lease	2.70	28,833

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	16,965	1.6%	20.68	1.93	2.2%
Banking	6,543	2.2%	14.34	1.43	2.3%
Insurance	743	(3.4%)	18.18	1.47	0.9%
Leasing	498	(1.5%)	11.62	1.17	3.7%
Financial Services	1,316	(0.2%)	15.99	2.08	2.6%
Industrial	1,237	0.1%	14.12	2.54	2.6%
Chemical Industry	731	(0.7%)	43.68	2.21	4.1%
Food & Beverage	3,529	5.2%	25.76	5.39	1.4%
Retailing	1,489	(0.9%)	NM	4.29	3.0%
Others	879	0.9%	NM	1.09	1.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,345.60	15.84	0.3%	2.4%	5.0%
Market Cap (DT Mln)	16,965	44.70	0.3%	1.6%	4.7%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	6.5%	6.8%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	718	24	3.5%	765	1,327
Value Traded ('000 DT)	5,520	(2,244)	(28.9%)	7,204	8,431
No. of Trades	1,733	119	7.4%	1,622	2,235

Market Breadth	▲ 16	▼ 24	= 24
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Frigorifique et Brasserie de Tunis	28.00	3,385.3	24.4%
Euro-Cycles	18.60	317.7	14.7%
Arab Tunisian Bank	4.99	365.9	14.2%
Société Moderne de Céramique	2.86	5,349.7	13.9%
City Cars	12.98	142.3	13.9%

YTD-15 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Tunisienne de Réassurance	7.93	414.209	(20.3%)
Société Tunis. d'Entreprises de Télécom.	2.82	126.6	(18.3%)
Assurances Salim	21.73	21.7	(17.4%)
Société Tunisienne d'Equiptement	8.69	-	(16.5%)
Société Tunisienne de Banque	4.30	56.3	(14.0%)

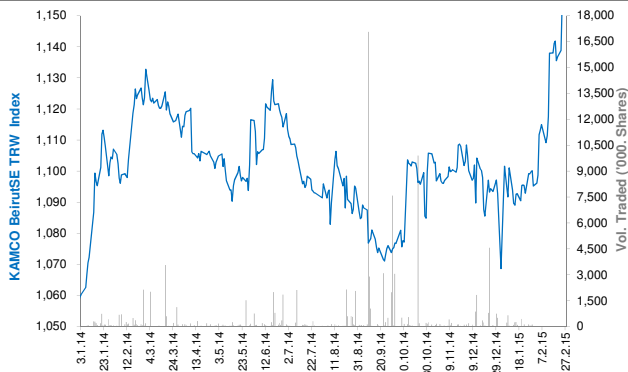
YTD-15 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	2.86	5,349.7	13.9%
Société Frigorifique et Brasserie de Tunis	28.00	3,385.3	24.4%
Société d'Articles Hygiéniques	11.61	2,656.2	10.9%
Banque de l'Habitat	11.35	1,771.4	10.7%
Banque de Tunisie	11.10	1,562.9	5.2%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

February 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,835	5.2%	8.88	1.01	3.8%
Banking	9,591	5.3%	8.47	1.00	4.5%
Industrial	332	3.0%	13.16	1.44	4.9%
Trading	35	0.0%	11.56	0.69	8.5%
Real Estate & Construction	1,897	4.9%	10.38	1.02	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 4 ▼ 0 = 26

Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,698	11.75	11.3%
2- BLOM Bank	1,957	8.36	15.0%
3- Solidere A	1,140	6.24	9.8%
4- Byblos Bank	950	6.38	9.3%
5- Bank Audi GDR	843	-	-
6- Solidere B	757	4.14	9.8%
7- BLOM Bank GDR	732	-	-
8- Bank Of Beirut	310	5.15	11.0%
9- Holcim Liban	302	13.87	10.2%
10- Byblos Bank Preferred 2009	204	-	-
Subtotal	9,894	7.56	11.2%

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Solidere B	11.65	4.0%
Bank Audi	6.75	3.8%
Solidere A	11.40	1.6%
BLOM Bank	9.10	0.6%

Worst Return Performers	Price (USD)	Daily Return
No Losers		

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	11.40	46,061
Solidere B	11.65	8,856
Bank Audi	6.75	5,924
BLOM Bank	9.10	2,829
Byblos Bank Preferred 2009	102.20	50

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
KAMCO BeirutSE TRW Index	1,154.16	15.38	1.4%	5.4%	5.6%
Market Cap (USD Mn)	11,834.775	157.94	1.4%	5.2%	5.5%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	8.0%	7.5%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	63.72	(292)	(82.1%)	686	662
Value Traded ('000s USD)	691.98	(6,824)	(90.8%)	4,827	2,878

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.75	19,096,620	12.5%
Bank Audi GDR	7.25	345,460	10.7%
Byblos Bank	1.68	2,413,760	5.0%
BLOM Bank	9.10	516,652	3.4%
Solidere B	11.65	362,089	2.7%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Ciments Blancs B	3.500	450	(6.7%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.75	19,096,620	12.5%
Byblos Bank	1.68	2,413,760	5.0%
Solidere A	11.40	606,447	0.7%
BLOM Bank	9.10	516,652	3.4%
Bank Of Beirut	18.40	415,087	0.0%

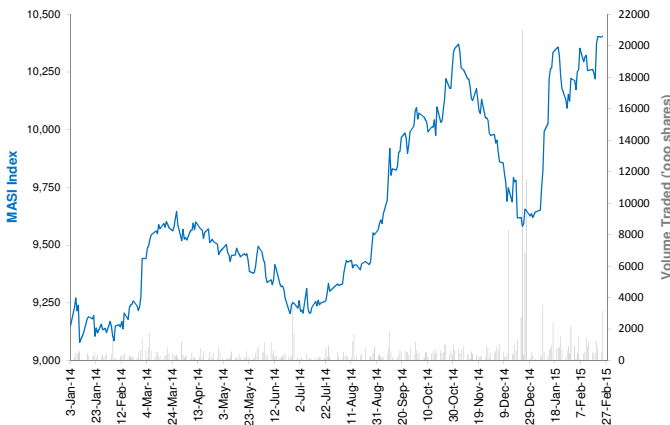
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 25, 2015

Index Performance relative to Volume



Market Breadth

▲ 15 ▼ 16 = 10

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	115,249	20.8	36.1%
2-Attijariwafa Bank	75,104	18.1	12.5%
3-Banque Marocaine Du Commerce Exterieur	42,353	34.4	8.3%
4-Banque Centrale Populaire	40,602	21.6	6.7%
5-Ciments Du Maroc	17,612	21.8	13.1%
6-Wafa Assurances	14,858	19.1	19.9%
7-CIE Generale Immobiliere	13,346	36.4	8.2%
8-Holcim Maroc	10,188	27.0	11.4%
9-Douja Prom Addoha	9,989	5.9	15.5%
10-Credit Immobilier Et Hotelier	9,153	17.8	11.3%
Subtotal	348,454	20.12	13.9%

*: ROE is based on Net Profit for the period FY-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Alliances Developpement Immobilier	139.80	7.5%
Hightech Payment Systems SA	500.00	7.0%
Nexans Maroc	189.00	5.0%
Fenie Brossette	215.75	4.3%
Afriquia Gaz	2,260.00	4.1%

Worst Return Performers	Price (MAD)	Daily Return
Societe Metallurgique D'Imiter	2,726.00	(6.0%)
TAQA MOROCCO	496.50	(4.5%)
Miniere Touissit	1,195.00	(4.4%)
Banque Marocaine Due Commerce Et De L'Industries	680.00	(4.2%)
Managem	900.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Comp Suc Maroc Et De Raff	181.05	2,441,145
Douja Prom Addoha	31.71	278,446
Itissalat Al-Maghrib	131.10	178,715
Banque Marocaine Du Commerce Exterieur	236.00	151,634
Banque Centrale Populaire	234.50	33,961

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	465,457	2.0%	19.2	2.4	3.7%
Banking	181,315	2.5%	20.9	2.0	2.4%
Beverages	1,881	3.3%	23.7	3.6	2.6%
Chemicals	511	(3.1%)	NM	1.0	0.0%
Construction & Bldg. Material	65,685	3.6%	24.6	3.9	3.3%
Distributors	8,734	0.7%	27.9	2.4	2.5%
Electrical & Electronic Equipment	424	(0.1%)	42.6	0.7	6.3%
Electricity	1,109	(0.4%)	2.8	0.2	0.0%
Food Producers & Processors	3,660	3.7%	4.9	0.7	14.6%
Holding Companies	2,707	3.0%	23.2	2.0	4.0%
Insurance	24,102	5.4%	21.2	3.4	1.8%
Investment & other Finance	3,908	(6.3%)	14.3	1.8	7.1%
Leisures & Hotel	1,734	(8.5%)	NM	1.9	0.0%
Materials, Software & Computer	752	10.2%	13.5	1.0	5.2%
Mining	14,502	(13.6%)	11.4	2.4	7.8%
Oil & Gas	10,280	7.3%	NM	1.3	0.0%
Real Estate	25,078	(3.4%)	9.5	1.2	4.6%
Telecommunications	115,249	3.3%	20.8	7.5	5.6%
Transport	417	0.0%	11.9	1.5	7.4%
Utilities	3,344	2.0%	11.3	2.0	5.4%
Forestry & Paper	64	(8.1%)	NM	1.0	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	10,405.47	4.0	0.04%	1.8%	8.2%
MADEX Index	8,532.92	1.0	0.01%	1.8%	8.8%
Market Cap (MAD Mn)	465,457	0.4	0.1%	2.0%	7.8%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	7.6%	8.2%	8.8%	9.9%	9.9%
MADEX Index	10.4%	8.0%	8.6%	9.2%	10.2%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	3,171.54	2,609.68	464.5%	921	516
Value Traded (MAD Mn)	556.57	521.82	1,501.6%	64	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Hightech Payment Systems SA	500.00	8,443	34.4%
Ciments Du Maroc	1,220.00	114,432	29.8%
Holcim Maroc	2,420.00	80,288	27.1%
Afriquia Gaz	2,260.00	1,601	18.9%
SAHAM ASSURANCE	1,190.00	35,353	18.9%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	139.80	397,383	(49.7%)
Label Vie	1,068.00	84,578	(19.9%)
Risma	220.00	13,959	(18.2%)
Douja Prom Addoha	31.71	14,502,220	(15.7%)
Marocaine de l Industrie du Raffinage	211.05	128,032	(12.4%)

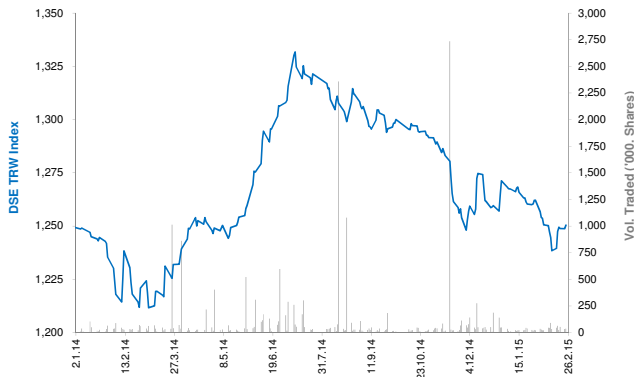
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	31.71	14,502	(15.7%)
Itissalat Al-Maghrib	131.10	5,474	15.2%
Comp Suc Maroc Et De Raff	181.05	3,672	8.5%
Compagnie d'Assurances et de Reassurances ATLANTA	72.20	3,188	10.6%
Banque Centrale Populaire	234.50	1,485	9.9%

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

February 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	130,240	(0.9%)	6.7	1.1	1.0%
Banking	116,452	(1.0%)	6.45	1.07	0.0%
Services	1,500	0.0%	NM	2.91	0.0%
Industrial	3,555	(1.6%)	6.69	1.55	0.0%
Insurance	8,194	0.4%	8.75	1.00	16.5%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	2	▼	0	=	22
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Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	17,989	9.1	22.0%
2- Qatar National Bank - Syria	16,517	1.9	31.9%
3- Bank Audi Syria	13,238	41.8	4.3%
4- Arab Bank- Syria	9,191	8.2	15.9%
5- Bank Of Syria And Overseas	9,182	54.5	2.9%
6- The Int'l Bank For Trade & Finance	8,715	NM	0.0%
7- Syria International Islamic Bank	8,705	44.9	2.0%
8- Byblos Bank Syria	7,650	16.9	6.5%
9- Al Baraka Bank - Syria	6,200	2.4	34.2%
10- Cham Bank	4,788	2.0	31.2%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
Syria International Islamic Bank	102.42	1.5%
Qatar National Bank Syria	110.11	0.2%

Worst Return Performers	Price (SRY)	Daily Return
No Losers		

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	102.42	23,983
Qatar National Bank Syria	110.11	7,981
Alahliah.co For Transport	177.00	1,500
Al Baraka Bank - Syria	123.99	1,247
Cham Bank	95.75	790

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,250.39	1.65	0.1%	(0.9%)	(1.6%)
Market Cap (SRY Mn)	130,240	172	0.1%	(0.9%)	(1.6%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	5.4%	10.9%	9.7%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	36,047	3,228	9.8%	32,802	3,233
Value Traded ('000 SRY)	3,934	267	7.3%	4,809	4,722
No. of Trades	24	(6.0)	(20.0%)	29	38

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Alahliah Vegetable Oil Company E.S.A	237.00	24,212	7.7%
National Insurance Company	150.25	750	4.9%
Banque Bemo Saudi Fransi	359.77	78,509	2.0%
Byblos Bank Syria	125.00	2,211	0.4%
Bank Of Syria And Overseas	229.56	90,135	0.2%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Cham Bank	95.75	129,641	(8.2%)
Qatar National Bank Syria	110.11	191,725	(8.0%)
Syria International Islamic Bank	102.42	193,793	(6.6%)
Fransabank Syria	93.00	12,143	(3.1%)
Bank of Jordan Syria	87.50	10,320	(2.5%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Syria International Islamic Bank	102.42	193,793	(6.6%)
Qatar National Bank Syria	110.11	191,725	(8.0%)
Al Baraka Bank - Syria	123.99	174,822	(1.5%)
Cham Bank	95.75	129,641	(8.2%)
Bank Of Syria And Overseas	229.56	90,135	0.2%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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