

Arabi Holding Group Co.

6-Apr-15

## Kuwait Stock Exchange FY-2014 Financial Results Announcement

Profitability	FY-2013	FY-2014	Variance
Net Profit / (Loss) (KWD)	1,065,847	2,274,006	113.4%
Earnings Per Share (fils)	7.38	15.79	114.0%
Total Operating Revenue (KWD)	50,664,553	73,172,008	44.4%
Gross Profit / (Loss) (KWD)	1,486,018	3,128,209	110.5%
Cash Dividends Per Share (fils)	0.0%	0.0%	
Bonus Shares (%)	5.0%	10.0%	
Return on Average Equity (ROAE)	4.96%	9.73%	
Return on Average Assets (ROAA)	1.15%	1.53%	
	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	192,972	223,517	15.8%
Earnings Per Share (fils)	1.33	1.54	15.8%

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
<b>Assets:</b>			
Current Assets	100,981,740	158,191,710	56.65%
Non-current Assets	14,873,682	23,916,463	60.8%
<b>Total Assets</b>	<b>115,855,422</b>	<b>182,108,173</b>	<b>57.2%</b>

<b>Shareholders' Equity*</b>	<b>21,835,679</b>	<b>24,897,817</b>	<b>14.0%</b>
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### Liabilities:

Current Liabilities	69,571,390	130,874,111	88.1%
Non-current Liabilities	23,837,437	25,486,813	6.9%
<b>Total Liabilities</b>	<b>93,408,827</b>	<b>156,360,924</b>	<b>67.4%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,181	P/E (x)	8.74
Value (KWD '000)	328	P/BV (x)	0.83
Closing Price (KWD)	0.138	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.171	YTD Share Turnover	1.46%
Current Market Capitalization (KWD Million)	20.7	Beta	0.90

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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