

IFA Hotels & Resorts Co.

14-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	425,895	(2,843,443)	NM
Earnings Per Share (fils)	0.70	(4.670)	NM
Total Operating Revenue (KWD)	15,101,060	13,360,353	(11.5%)
Gross Profit / (Loss) (KWD)	(150,800)	(3,169,401)	NM
Return on Average Equity (ROAE)	6.49%	1.10%	
Return on Average Assets (ROAA)	1.34%	0.23%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	115,310,239	117,523,934	1.9%
Non-current Assets	176,091,059	173,739,510	(1.3%)
Total Assets	291,401,298	291,263,444	(0.0%)
Shareholders' Equity*	61,250,079	60,725,288	(0.9%)
Liabilities:			
Current Liabilities	124,204,786	123,847,522	(0.3%)
Non-current Liabilities	101,935,158	101,539,070	(0.4%)
Total Liabilities	226,139,944	225,386,592	(0.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	32	P/E (x)	NM
Value (KWD '000)	6	P/BV (x)	2.88
Closing Price (KWD)	0.275	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.100	YTD Share Turnover	0.01%
Current Market Capitalization (KWD Million)	174.7	Beta	0.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company